Schedule 4

Proofs of Claim

United States Bankruptcy Court/Southern District of New York	
Lehman Brothers Holdings Claims Processing Center	LEHMAN SECURITIES PROGRAMS
c/o Epiq Bankruptcy Solutions, LLC	PROOF OF CLAIM
FDR Station, P.O. Box 5076	PROOF OF CLAIM
New York, NY 10150-5076	
In Re:  Lehman Brothers Holdings Inc., et al.,  Chapter 11  Case No. 08-13555 (JMP)	FILL HODGE OF HEIGHT AND
Lehman Brothers Holdings Inc., et al., Debtors.  Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al.
(Jointly Administered)	08-13555 (JMP) 0000042090
Note: This form may not be used to file claims other than those	011 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
based on Lehman Programs Securities as listed on	3
http://www.lehman-docket.com as of July 17, 2009	State Carte
Name and address of Creditor: (and name and address where notices should be	e sent if different from Check this box to indicate that this
Creditor) Legend Logistics Ltd.	claim amends a previously filed claim.
c/o Capitol International LLC and Thomas R. Slome,	Esq.
	English & Klein. PC   Court Claim Number:
	oue (If known)
1.0 201. 3231	York 11530-9194 Filed on:
Telephone number:97150 4553832 email: capitol@emirates.n	net ae
Name and address where payment should be sent (if different from above)	
, '	Check this box if you are aware that
See Rider Section 5	anyone else has filed a proof of claim relating to your claim. Attach copy of
	statement giving particulars.
Telephone number: Email Address:	
1. Provide the total amount of your claim based on Lehman Programs Securities as of Sentember 15, 2008, whether you curred the Lehman	ies Vous claim amount must be at
and whether such claim matured or became fixed or liquidated before or after S dollars, using the exchange rate as applicable on September 15, 2008. If you are	eptember 15, 2008. The claim amount must be stated in United States
dollars, using the exchange rate as applicable on September 15, 2008. If you are you may attach a schedule with the claim amounts for each Lehman Programs 5	Enling this claim with respect to more than one Lehman Programs Security,
	us Interest; See Rider
(xtequires)	
Check this box if the amount of claim includes interest or other charges in	addition to the principal amount due on the Lehman Programs Securities.
2. Provide the International Securities Identification Number (ISIN) for each this claim with respect to more than one Lebman Programs Security.	Lehman Programs Security to which this claim relates. If you are filing
this claim with respect to more than one Lehman Programs Security, you may a which this claim relates.	stach a schedule with the ISINs for the Lehman Programs Securities to
International Securities Identification Number (ISIN): XS0351261630	(Required)
3 Provide the Clearstream Bank Blacking Number a Turnel and Day	
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic appropriate (each, a "Blocking Number") for each Lehman Programs Security from your accountfolder (i.e. the hank broker or other entity that hadde much	c Reference Number, or other depository blocking reference number, as
and administration of the state of th	ing Numbers for each Lehman Programs Security to which this claim
relates.	J William J William
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction	Defended Number and August
number:	a Reference Number and or other depository blocking reference
CA07696 Se	ee Rider and Certificate of Holding
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant	account number related to your Lehman Programs Securities for which
you are filing this claim. You must acquire the relevant Clearstream Bank, Euro	clear Bank or other depository participant account number from your
accountholder (i.e. the bank, broker or other entity that holds such securities on y numbers.	our benait). Beneficial holders should not provide their personal account
Accountholders Euroclear Bank, Clearstream Bank or Other Depositors Ba	sufficient Assessed BY
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Pa BNP Paribas Account No. 15512 at Clearstream	rucipant Account Number:
_(Swift Code CEDELULLXXX) (Required)	The second section of the second seco
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By a consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank	filing this claim, you ke or other depository to
disclose your identity and holdings of Lehman Programs Securities to the Debtor	K or other depository to
reconciling claims and distributions.	
Date. Signature: The person filing this claim must sign it Sign and	OCT 1 9 2009
of the creditor or other person authorized te-file this claim and	print name and title, if any,
number if different from the notice address above. Attach copy	of power of attorney, if FDIO DAMADURES SOLUTION
any.	of power of attorney, if EPIQ BANKRUPTC\ SOLUTIONS, LLC
Penalty for presenting fraudulent claim Fine time \$500,000 as in-	

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 3 of 206

Debtors.	(Jointly Administered)
LEHMAN BROTHERS HOLDINGS INC., et al.,	Case No. 08-13555 (JMP)
In re:	Chapter 11
SOUTHERN DISTRICT OF NEW YORK	

### RIDER TO LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

#### 1. <u>Basis for Claim</u>.

Legend Logistics Ltd. ("Claimant") is the beneficial holder of the securities listed on the attached Certificate of Holdings (the "Certificate"). The Certificate provides the amount, type and ISIN Code for the securities, as well as the account number of the institution through which Claimant holds these securities. A "Blocking Number" is also reflected on the Certificate.

Claimant makes claim against Lehman Brothers Holdings Inc. (the "Debtor") for the principal amount of these securities, which is \$500,000), plus any and all applicable interest or other earnings or charges to which Claimant is entitled as a result of the ownership of these securities, including without limitation interest accruing on the securities before and after the September 15, 2008 date on which the Debtor filed its bankruptcy petition. Interest accrued and unpaid to that date is \$9,270.80.

#### 2. Reservation of Rights.

Claimant reserves the right to amend or supplement this Proof of Claim to reflect any additional claims against the Debtor, to specify additional interest, costs, expenses or other charges or claims incurred by the Claimant and to file additional claims that may be based on the same or additional documents.

#### 3. No Waiver.

This Proof of Claim is filed to protect the Claimant from forfeiture of the Claim. The filing of this Proof of Claim is not: (a) a waiver or release of the Claimant's rights against any person, entity or property; (b) a consent by the Claimant to the jurisdiction of the Bankruptcy Court with respect to the subject matter of the Claim or any objection or other proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to move to withdraw the reference or otherwise to challenge the jurisdiction of this reference or otherwise challenge the jurisdiction of the Bankruptcy Court; (d) an election of remedy; (e) a waiver of any rights or claims the Claimant has against the Debtor or any person or entity with respect to any pending or future litigation or to any matters related to such litigation; or (f) a waiver of past, present or future defaults or events of default.

#### 4. Notices.

All notices to the Claimant should be sent to:

MEYER, SUOZZI, ENGLISH & KLEIN, P.C. Attn: Thomas R. Slome, Esq. 990 Stewart Avenue, Suite 300 P.O. Box 9194 Garden City, New York 11530-9194

Email: tslome@msek.com

Phone: 516-592-5772

Legend Logistics Ltd. c/o Capitol International LLC Shop No. 2, G/Fl Emirates Centre (San Fashion Bldg) P.O. Box 41710 Karama, Dubai, U.A.E. Attn: Mr. R. Sakhrani

Email: capitol@emirates.net.ae

Phone: 97150 4553832

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 5 of 206

### 5. Payment.

Payment on the claim should be made payable to Legend Logistics Ltd. and be sent to:

Legend Logistics Ltd. c/o BNP Paribas (Suisse) S.A. Selnaustrasse 16 CH -8022 Zurich Switzerland

Capitol International LLC P.O. Box 41710 Dubai United Arab Emirates

Geneva, 01.09.2009

# **Certificate of holding**

We are pleased to confirm that you, as client of our Bank, held, as per Mr/Ms....., the following position:

<u>USD 500'000 - 7,5% LEHMAN BROTH TRSY 3/M LIB. 08-2018</u>

(ISIN code: XS0351261630)

Those securities are registered on our account n° 15512 named BNP Paribas/clients assets opened at Clearstream, 42 Avenue J.F. Kennedy, 1855 Luxembourg (CEDELULLXXX).

# The Blocking Number is CA07696

This information is delivered upon your request and in the context of the filing of Proof in the Lehman Brothers Holding Incorporated's bankruptcy proceeding. It is given to you without any liability and should not be interpreted as an undertaking on our part.

Yours faithfully,

BNP PARIBAS (SUISSE) SA

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 7 of 206

### MEYER, SUOZZI, ENGLISH & KLEIN, P.C.

ONE COMMERCE PLAZA SUITE 1705 ALBANY, NEW YORK 12260 518-465-5551 FACSIMILE: 518-465-2033

1300 CONNECTICUT AVENUE, N.W. SUITE 600
WASHINGTON, DC 20036
202-955-6340
FACSIMILE: 202-223-0358

Counselors at Law
990 Stewart Avenue, Suite 300
P.O. Box 9194
Garden City, New York 11530-9194

516-741-6565
FACSIMILE: 516-741-6706
E-MAIL: meyersuozzi@msek.com
WEBSITE: http://www.msek.com

1350 Broadway, Suite 501 P.O. Box 822 New York, New York 10018-0026 212-239-4999 Facsimile: 212-239-1311

425 BROADHOLLOW ROAD, SUITE 405 P.O. BOX 9064 MELVILLE, NEW YORK 11747-9064 631-249-6565 FACSIMILE: 631-777-6906

THOMAS R. SLOME

October 16, 2009

#### VIA FEDEX

Epiq Bankruptcy Solutions, LLC Attn: Lehman Brothers Holdings Claims Processing 757 Third Avenue, 3<sup>rd</sup> Floor New York, NY 10017

> Re: In re Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555 (JMP)

Dear Sir/Madam:

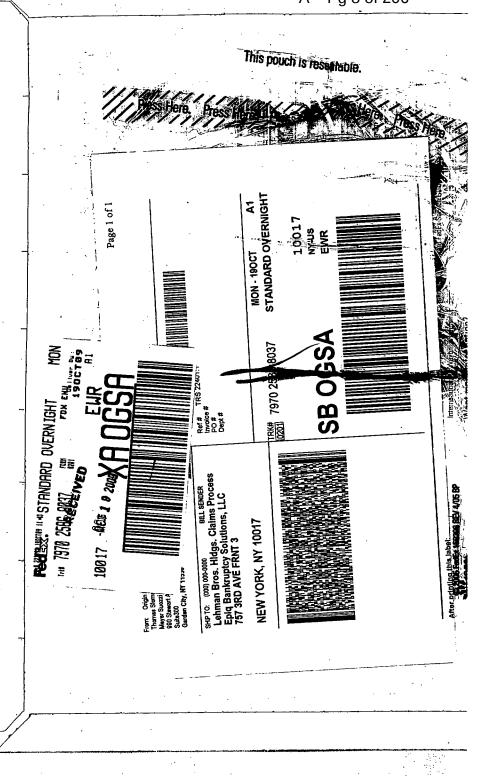
Enclosed is an original and one copy of a Lehman Securities Programs Proof of Claim, which we are submitting on behalf of our client, Legend Logistics Ltd.

Please file the original (together with its rider and other attachment) and return the copy, file stamped to show receipt, in the enclosed self-addressed post-paid envelope.

Very truly yours,

Thomas R. Slome

TRS/lg encl.



Lehman B c/o Epiq B FDR Stati	rothers Hold	lings Claims Proce olutions, LLC : 5076	ern District of New York essing Center		CURITIES PROGRAMS OF OF CLAIM
In Re:		lings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		rn District of New York Holdings Inc., Et Al. 5 (JMP) 0000043481
based or	Lehman	Programs Secu	to file claims other than those rities as listed on as of July 17, 2009		
Creditor)	itor:	SelectIn	e and address where notices should b west Financial Sen nna, Kaerntnerstra	rvice AG	Check this box to indicate that this claim amends a previously filed claim.
Notio Telephone	ces to	: Bankhai 1010 V:	us Schelhammer & S ienna, Goldschmied Email Address:	Schattera AG	(If known) Filed on:
Bankl	naus S	chelhamme	d be sent (if different from above) er & Schattera AG , 1010 Vienna, Aus	stria	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone	number 4	3153434	Email Addressbank.office	aschelhammer.at	
Programs and wheth dollars, us you may a	Securities as her such clain ing the excha attach a sche	of September 15, in matured or beca ange rate as application with the claim	, 2008, whether you owned the Lehma me fixed or liquidated before or after	an Programs Securities on Septer September 15, 2008. The claim are filing this claim with respect t	e the amount owed under your Lehman nber 15, 2008 or acquired them thereafter, amount must be stated in United States o more than one Lehman Programs Security, ates.
☐ Chec	ck this box if	the amount of cla	im includes interest or other charges	in addition to the principal amou	nt due on the Lehman Programs Securities.
2. Prov this claim which this	ide the Intern with respect s claim relate	national Securities to more than one es.	Identification Number (ISIN) for eac Lehman Programs Security, you may	th Lehman Programs Security to attach a schedule with the ISINs	which this claim relates. If you are filing s for the Lehman Programs Securities to
Internati	onal Securit	ies Identification	Number (ISIN): XS0231181	L222 (Required)	
3. Provide appropria from your	the Clearsti te (each, a "I	ream Bank Blocking Number'der (i.e. the bank, l	ng Number, a Euroclear Bank Electro ') for each Lehman Programs Security broker or other entity that holds such	nic Reference Number, or other of the properties of the properties on your behalf). If you	depository blocking reference number, as . You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim
number:		locking Number, ream) CA			other depository blocking reference
vou are fi	ling this clai	<ul> <li>m. You must acqu</li> </ul>	lear Bank or other depository participuire the relevant Clearstream Bank, E	ant account number related to your uroclear Bank or other depositor	ur Lehman Programs Securities for which y participant account number from your as should not provide their personal account
	olders Eur -38121		arstream Bank or Other Depository (Requi		
5. Consei	nt to Eurocl	ear Bank, Clears	tream Bank or Other Depository:	By filing this claim, you	FOR COURT USE ONLY
consent to	o, and are devour identity	emed to have auth	orized, Euroclear Bank, Clearstream ehman Programs Securities to the De	Bank or other depository to	FILED / RECEIVED
Date. 2009	of t	he creditor or other	on filing this claim must sign it. Sign er person authorized to file this claim	and state address and telephone	OCT <b>2 1 2009</b>
Oct.	15   nur	nber it ditterent fr	om the notice address above. Attach	copy of power of attorney, if	EDIO RANKRIIPTCY SOLUTIONS, LLC



Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

any.

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 10 of 206

· 08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 11 of 206



Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States of America
CERTIFIED MAIL / einschreiben

Vienna, 2009-10-15

Subject:

Proofs of Claim based on Lehman Programs Securities

Adjustment of our transmitted Proof of Claim Form dated 2009-09-28

Dear Sirs and Madams!

Referring to the subject mentioned above and our letter dated 2009-09-28 we kindly ask you to adjust our already transmitted Proof of Claim Form (dated see above) as we unfortunately have used a wrong blocking number. We hereby attach the "correct", duly completed form with the valid blocking number CA34598 in number 3.

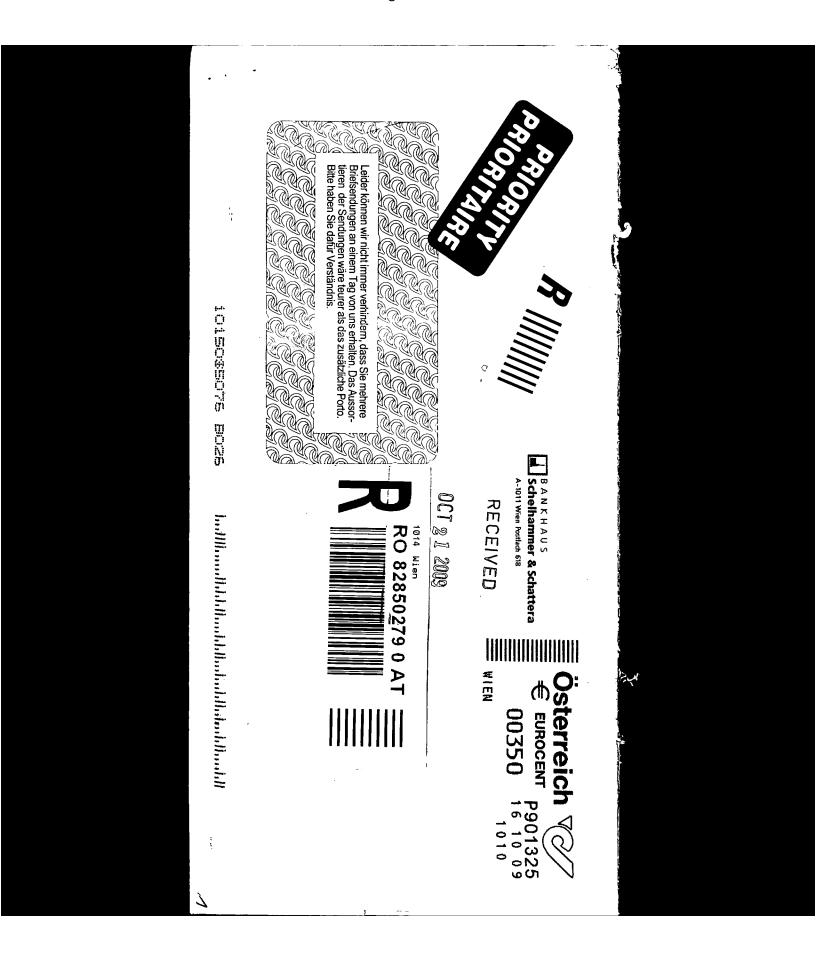
Except the mentioned blocking number, everything else stays the same.

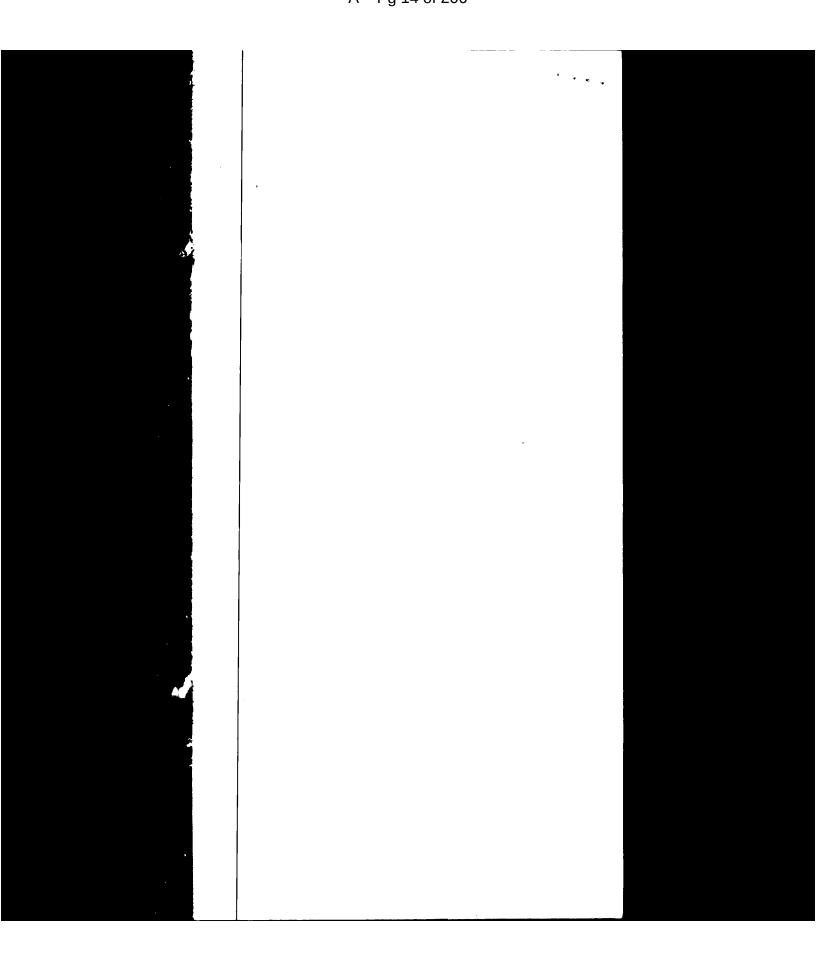
We also ask you to affirm the reception of this letter including the form per e-mail bank.office@schelhammer.at for our records.

With kind regards,

One Attachment Proof of Claim Form

BANKHAUS SCHELHAMMER & SCHATTERA





United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076	LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM			
In Re: Lehman Brothers Holdings Inc., et al., Debtors.  Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Brothers	em District of New York Holdings Inc., Et Al. 55 (JMP) 0000044270		
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		0000044270		
Name and address of Creditor: (and name and address where notices should be creditor) Lammin Säästöpankki  C/O Front Capital Ltd  Aleksanterinkatu 48 A  FI-00100 HELSINKI  FINLAND  Telephone number +3589682980 Email Address: Pekka.rik		Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number:  (If known)  Filed on:		
FINLAND Telephone number: +3583682980 Email Address: Pelka .rik Name and address where payment should be sent (if different from above)	<b>1</b>	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.		
Telephone number: Email Address:  1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.  Amount of Claim: \$ 424530 (Required)				
Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.  2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.  International Securities Identification Number (ISIN): F10008903000 (Required)				
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.				
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction number:  04091009AK00000246323 (Require		other depository blocking reference		
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant you are filing this claim. You must acquire the relevant Clearstream Bank, Euroccountholder (i.e. the bank, broker or other entity that holds such securities on numbers.	account number related to you oclear Bank or other depository	participant account number from your		
Accountholders Euroclear Bank, Clearstream Bank or Other Depository P. 010864-3 (Required	•			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Ba disclose your identity and holdings of Lehman Programs Securities to the Debto reconciling claims and distributions.  Date.  Oct. 16.  Signature: The person filing this claim must sign it. Sign and of the creditor or other person authorized to file this claim and number if different from the notice address prekka Pikata	nk or other depository to rs for the purpose of d print name and title, if any, d state address and telephone	FILED / RECEIVED  OCT 2 2 2009  EPIO BANKRUPTCY SOLUTIONS, LLC		
2009 any MD Front Cq	pital L+d	The state of the s		

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

#### **POWER OF ATTORNEY**

The undersigned, Lammin Säästöpankki (0197794-8), hereby appoints Front Capital Ltd. (business identity code: 2045856-1) as our true and lawful attorney for the purposes of representing ourselves in our name and/or on our behalf in connection with or in relation to:

- (i) the insolvency proceedings of:
  - a) Lehman Brothers Holdings Inc. (the process initiated by the petition filed on September 15, 2008 in the United States Bankruptcy Court for the Southern District of New York seeking relief under chapter 11 of the United States Bankruptcy Code);
  - b) Lehman Brothers Treasury Co. B.V (the process initiated by the provisional suspension of payment (voorlopige surseance van betaling) granted by the Amsterdam District Court on September 19, 2008); and/or
  - c) such other group company of Lehman Brothers Holdings Inc. as Front Capital Ltd. deems appropriate for the purposes of supervising our interests;

(hereinafter referred to as the "Insolvency Proceedings") in each case, in our capacity of creditors under certain structured notes issued by Lehman Brothers Treasury Co. B.V and guaranteed by Lehman Brothers Holdings Inc. (notes with identification number(s) FI0008903000);

- (ii) any agreements, instruments and other documents in relation to the Insolvency Proceedings and any instruments and documents to be delivered by us under and in relation to the Insolvency Proceedings and sending documents and notices and providing the required information and taking any other actions under and in relation to the Insolvency Proceedings; and
- (iii) authorizing/appointing a third party attorney and/or attorney-at-law office in relation to the above and representing ourselves in our name and/or on our behalf towards such third party attorney and/or attorney-at-law office and agreeing of the fees and other costs in relation to such authorization/appointment in our name and/or on our behalf.

We hereby approve all that the said representative shall do or cause to be done by virtue of this Power of Attorney.

This Power of Attorney shall be governed by Finnish law.

Dated: 20.10.2008

NOTE HOLDER: LAMMIN SÄÄSTÖPANKKI

Print name of person signing

Markku Moilanen

To:

Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076

From:

Front Capital Ltd Aleksanterinkatu 48 A FI-00100 Helsinki Finland

#### **Lehman Securities Programs Proof of Claims**

Enclosed please find ten (10) Securities Programs Proof of Claims related to four (4) different securities issued by Lehman Brothers Treasury Co. B.V. and guaranteed by Lehman Brothers Holdings Inc.:

- 1. 4 YR CROSS ASSET ALPHA LOCKER, ISIN: FI0008903000 (7 Proof of Claims)
- 2. NOTES LINKED TO S&P BRIC INDEX, ISIN: FI0003025379 (1)
- 3. 4 SINGLE STOCK ALPHA NOTE, ISIN: FI0003025882 (1)
- RETURN LOCK 2012 NOTE, ISIN: FI0003026351 (1)

All these securities have been issued in the Finnish clearing system (Euroclear Finland Ltd. former APK Ltd).

The following information has been used when filling in the Proof of Claims:

- Eur/Usd exchange rate 1,4151 (ECB fixing rate as of September 15, 2008)
- 2. ISIN code of the related security
- 3. Blocking number registered and provided by the custodian bank
- 4. Identification number of the relevant custodian bank

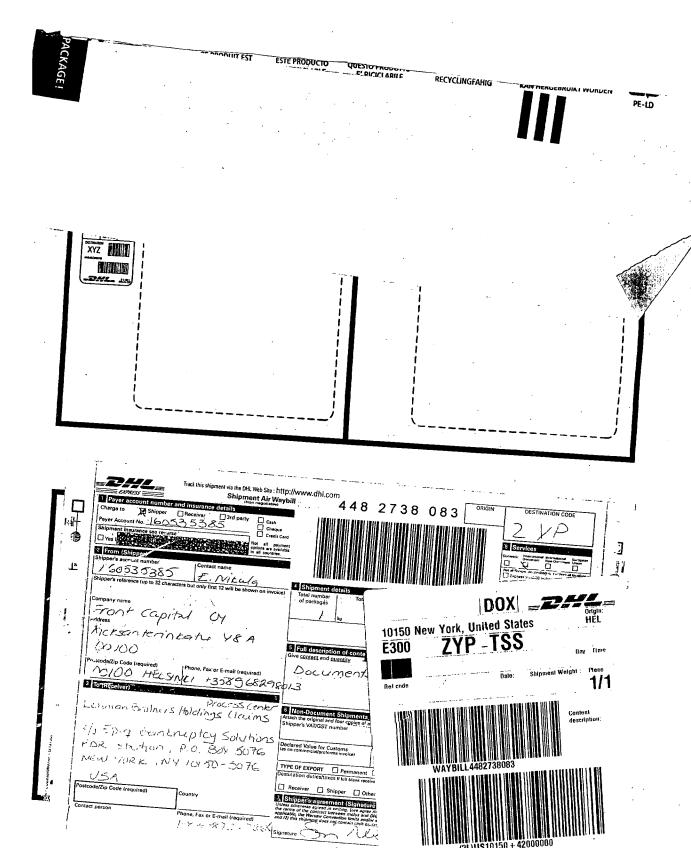
The Proof of Claims are signed by Front Capital Ltd based on the power of attorney (copies attached).

Any questions related to the Proof of Claims we ask kindly to contact Front Capital Ltd/Mr Pekka Rikala, email: <a href="mailto:pekka.rikala@front.fi">pekka.rikala@front.fi</a>, phone: +358 9 6829 8017

Pekka Rikala

Managing Director

Front Capital Ltd



REMELY URGENT DO NOT SEND CASH, DHL's liability shall not exceed to



subject to future amendment

United States Bankruptcy Court/Souther. Lehman Brothers Holdings Claims Proces c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SEC PROC	URITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		outhern District of New York hers Holdings Inc., Et Al. 13555 (JMP)
Note: This form may not be used t based on Lehman Programs Secur- http://www.lehman-docket.com as	ties as listed on		0000044569
Name and address of Creditor: (and name Creditor) Luzerner Kantonalbank AG Legal & Compliance Department Pilatusstrasse 12 CH-6002 Luzern T: +41 41 206 24 86 / Mail: peter.feld	Please send all Baker & McKer att. Ira A. Reid 1114 Avenue o New York, 100	notices also to: nzie LLP f the Americas	Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number:  (If known)  Filed on:  rnet.com
Telephone number: Et Name and address where payment should			Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
you may attach a schedule with the claim  1'686'133.90  M Check this box if the amount of clair	2008, whether you owned the Lenman e fixed or liquidated before or after S ble on September 15, 2008. If you are amounts for each Lehman Programs (Required)  n includes interest or other charges in dentification Number (ISIN) for each ehman Programs Security, you may a	e Frograms Securities on September 15, 2008. The claim as the filing this claim with respect to Security to which this claim relaiplus accrued and accruing in permitted by agreement or landdition to the principal amount. Lehman Programs Security to wattach a schedule with the ISINs	umount must be stated in United States more than one Lehman Programs Security, les. nterest to the extent by law t due on the Lehman Programs Securities. which this claim relates. If you are filing
3. Provide the Clearstream Bank Blocking appropriate (each, a "Blocking Number") from your accountholder (i.e. the bank, br than one Lehman Programs Security, you relates.	Number, a Euroclear Bank Electron for each Lehman Programs Security oker or other entity that holds such so may attach a schedule with the Block	ic Reference Number, or other d for which you are filing a claim. curities on your behalf). If you ing Numbers for each Lehman I	are filing this claim with respect to more Programs Security to which this claim
Clearstream Bank Blocking Number, E number: Blocking numbers see attachn			
4. Provide the Clearstream Bank, Eurocle	ar Bank or other depository participate the relevant Clearstream Bank, Eurer entity that holds such securities on asse 100, CH-4600 Olten	nt account number related to you roclear Bank or other depository your behalf). Beneficial holder Participant Account Number:	s should not provide their personal account
5. Consent to Euroclear Bank, Clearstr consent to, and are deemed to have author disclose your identity and holdings of Lear reconciling claims and distributions.	ized, Euroclear Bank, Clearstream Bi man Programs Securities to the Debt	ors for the purpose of	FILED / RECEIVED
of the creditor or other number if different from 2009, Oct. 23 any. Baker & McI	filing this claim must sign it. Sign a person authorized to file this claim as in the notice address above. Attach co Kenzie LLP	opy of power of attorney, if	OCT 2 3 2009  EPIO BANKRUPTCY SOLUTIONS, LLC  1 both: 18 U.S.C. §§ 152 and 3571

Blocking Reference Number
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4726024554130810
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1320142133161510
9961263054130810
6350342354130810
3691311654130810
4561110454130810
9849235653130810
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RECEIVED BY:

W-23-CX

DATE

11:15AM

TIME

subject to future amendment

Lehman Brothe		•		CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothe Debtors.	rs Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Brothers	ern District of New York Holdings Inc., Et Al. 55 (JMP) 0000044573
based on Leh	orm may not be used t iman Programs Secur <u>climan-docket.com</u> as	o file claims other than those ties as listed on of July 17, 2009		
Creditor) Luzerner Kanto Legal & Compl Pilatusstrasse CH-6002 Luze	onalbank AG liance Department 12 rn 24 86 / Mail: peter.feld	Baker & McKer att. Ira A. Reid 1114 Avenue o New York, 100	I notices also to: nzie LLP of the Americas	Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: (If known)  Filed on: ernet.com
Name and addre	ss where payment should	be sent (if different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Programs Securiand whether suc dollars, using the you may attach a Amount of Clai  Check this  Provide the this claim with rewhich this claim	total amount of your claim ties as of September 15, 2 h claim matured or became exchange rate as applical a schedule with the claim a 7'136'224.35 box if the amount of claim International Securities Idespect to more than one Le relates.	008, whether you owned the Lehman e fixed or liquidated before or after S oble on September 15, 2008. If you are mounts for each Lehman Programs S (Required)  includes interest or other charges in entification Number (ISIN) for each chann Programs Security, you may a	Programs Securities on Septen eptember 15, 2008. The claim if illing this claim with respect to Security to which this claim religious accrued and accruing permitted by agreement or addition to the principal amous Lehman Programs Security to wittach a schedule with the ISINs	interest to the extent
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consent to, and an	re deemed to have authorize	red, Euroclear Bank, Clearstream Ban nan Programs Securities to the Debto	nk or other depository to	FILED / RECEIVED
Date. 2009, Oct. 23	of the creditor or other pumber if different from any. Baker & McK	, , ,	d state address and telephone by of power of attorney, if	OCT 2 3 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC
Penalty	for presenting fraudulent	claim: Fine of up to \$500,000 or im	prisonment for up to 5 years, or	r both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court/Souther Lehman Brothers Holdings Claims Proces c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076	sing Center	PROOF C	TIES PROGRAMS OF CLAIM  rict of New York
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern Dist Lehman Brothers Holdin 08-13555 (JMi	
Note: This form may not be used t based on Lehman Programs Secur http://www.lehman-docket.com as	ities as listed on		COURT USE ONLY
Name and address of Creditor: (and name Creditor)  Luzerner Kantonalbank AG  Legal & Compliance Department  Pilatusstrasse 12  CH-6002 Luzern  T: +41 41 206 24 86 / Mail: peter.felo Telephone number:	Please send all Baker & McKer att. Ira A. Reid 1114 Avenue o New York, 1003	notices also to: zie LLP Cour (If) f the Americas 36, US Filed 1100 / Mail: ira.a.reid@bakernet.c	
Name and address where payment should	be sent (if different from above)	anyo relati	Check this box if you are aware that ne else has filed a proof of claim ng to your claim. Attach copy of ment giving particulars.
I. Provide the total amount of your clair Programs Securities as of September 15, and whether such claim matured or became dollars, using the exchange rate as applicated you may attach a schedule with the claim Amount of Claim: \$\frac{3}{642}'006.6\$  Check this box if the amount of claim claim with respect to more than one limit which this claim relates.  International Securities Identification  3. Provide the Clearstream Bank Blocking and which this claim relates.	ne fixed or liquidated before or after Sable on September 15, 2008. If you are amounts for each Lehman Programs (Required)  m includes interest or other charges in dentification Number (ISIN) for each Lehman Programs Security, you may see Number (ISIN): XS02699690  g Number, a Euroclear Bank Electron	eptember 15, 2008. The claim amount of filing this claim with respect to more security to which this claim relates. Plus accrued and accruing interepermitted by agreement or by law addition to the principal amount due. Lehman Programs Security to which attach a schedule with the ISINs for the control of t	at must be stated in United States than one Lehman Programs Security, ast to the extent  Non the Lehman Programs Securities. This claim relates. If you are filing the Lehman Programs Securities to the Lehman Pr
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United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM		
New York, NY 1 In Re: Lehman Brothers Debtors.	0150-5076  Chapter 11 Case No. 08-13 (Jointly Admin			C - Southern District of New York Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044605
based on Lehn	m may not be used to file claims on the programs Securities as listed a man-docket.com as of July 17, 20	on	I THO STACE I	S FOR COOK! OUD SILD.
Creditor)  Luzerner Kantor Legal & Complia Pilatusstrasse 1 CH-6002 Luzer T: +41 41 206 2 Telephone numbe	ance Department 2 1 4 86 / Mail: peter.felder@lukb.ch	Please send al Baker & McKer att. Ira A. Reid 1114 Avenue of New York, 100 T: +1 212 626	I notices also to: nzie LLP of the Americas	Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: (If known)  Filed on: Crnet.com  Check this box if you are aware that anyone clse has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Programs Securit and whether such dollars, using the you may attach a Amount of Clair	otal amount of your claim based on Lehm ics as of September 15, 2008, whether you claim matured or became fixed or liquid exchange rate as applicable on September schedule with the claim amounts for each 3'796'997.40  n: \$  no if the amount of claim includes interesting the service of the s	ated before or after 5 ated before or after 5 ated	n Programs Securities on Septem September 15, 2008. The claim re filing this claim with respect to Security to which this claim rela- plus accrued and accruing permitted by agreement or an addition to the principal amoun	the amount owed under your Lehman nber 15, 2008 or acquired them thereafter, amount must be stated in United States o more than one Lehman Programs Security, ates. interest to the extent by law nt due on the Lehman Programs Securities.
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Date. 2009, Oct. 23	Signature: The person filing this claim of the creditor or other person authorize number if different from the notice add any. Baker & McKenzie LLP for presenting fraudulent claim: Fine o	ed to file this claim a ress above. Attach c	opy of power of attorney, if	EPIQ BANKRUPTCY SOLUTIONS, LLC
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United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076			LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM			
In Re: Lehman Brothers Debtors.	rothers Holdings Inc., et al.,  Chapter 11  Case No. 08-13555 (JMP)  (Jointly Administered)		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044610			
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Creditor)  Luzerner Kanto Legal & Compli Pilatusstrasse 1 CH-6002 Luzer 1: +41 41 206 2 Telephone numb	nalbank AG ance Department  2 n  4 86 / Mail: peter.feld  cr: Er	Baker & McKer att. Ira A. Reid 1114 Avenue o New York, 1003	notices also to: zie LLP f the Americas	Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: (If known)  Filed on: rnet.com  Check this box if you are aware that anyone else has filed a proof of claim		
Telephone numb	or: Gr	nail Address:		relating to your claim. Attach copy of statement giving particulars.		
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.  Amount of Claim: \$\frac{4'328'264.52}{(Required)}\$  Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.  Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.  International Securities Identification Number (ISIN): XS0274443422  (Required)  3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim						
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4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Euroclear Bank S.A., BE-Brussels  Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:  ACCOUNT NUMBER (Required)						
5. Consent to Eu consent to, and ar disclose your idea	roclear Bank, Clearstre re deemed to have authori ntity and holdings of Leh s and distributions.	am Bank or Other Depository: By zed, Euroclear Bank, Clearstream Ba man Programs Securities to the Debte	filing this claim, you ink or other depository to ors for the purpose of	FILED / RECEIVED  OCT 2 3 2009		
Date.	of the creditor or other number if different from any. Baker & Mch	filing this claim must sign it. Sign are person authorized to file this claim are the notice address above. Attach co Kenzie LLP	nd state address and telephone py of power of attorney, if	EPIQ BANKRUPTCY SOLUTIONS, LLC		
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# Attachment to Proof of Claim ISIN XS0274443422

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A Pg 39 of 206 United States Bankruptcy Court/Southern District of New York LEHMAN SECURITIES PROGRAMS Lehman Brothers Holdings Claims Processing Center PROOF OF CLAIM c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 Filed: USBC - Southern District of New York Chapter 11 In Re-Lehman Brothers Holdings Inc., Et Al. Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (JMP) 08-13555 (JMP) 0000044722 Debtors (Jointly Administered) Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009 THIS SPACE IS FOR COURT USE ONLY Name and address of Creditor: (and name and address where notices should be sent if different ☐ Check this box to indicate that this claim from Creditor) amends a previously filed claim. Inversiones Nhet, S.L. Court Claim Number: Att: José Luis Navarro Iglesias (If known) C/ San Francisco de Sales 31 Filed on: 28003 Madrid, Spain Telephone number: +34 91 533 48 00 Email Address: Name and address where payment should be sent (if different from above) ☐ Check this box if you are aware that anyone else has filed a proof of claim Account number: ES1000865146990010005725 relating to your claim. Attach copy of Banco Banif, S.A. statement giving particulars. C/ Ortega y Gasset 1, 28006 Madrid, Spain Telephone number: +34 91 520 86 50 Email Address: 1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: S Unliquidated - see attached Addendum to Proof of Claim. Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): See attached Addendum to Proof of Claim. 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See attached Addendum to Proof of Claim. 4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: See attached Addendum to Proof of Claim. FICED RECEIVED 5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or

Date. October 15, 2009.

Signature:

Ms. María Segimón, as Attorney. Claim for additional information

Debtors for the purpose of reconciling claims and distributions

other depository to disclose your identity and holdings of Lehman Programs Securities to the

See attached Addendum to Proof of

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EPIQ BANKRUPTCY SOLUTIONS, LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### **DEFINITIONS**

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

#### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

#### Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

#### **Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009.

#### INFORMATION

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a>) to view your filed proof of claim.

## Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

# ADDENDUM TO PROOF OF CLAIM

This proof of claim is filed in the chapter 11 case of Lehman Brothers Holdings Inc., (the <u>Debtor</u>"), Case No. 08-13555 (JMP), by Inversiones Nhet, S.L. ("<u>Claimant</u>").

Claimant's address is set forth on the first page of this proof of claim. Any notice relating to this proof of claim should be sent to such address with additional copies to be sent to the following addresses:

DLA Piper Spain S.L. Paseo de la Castellana, 35-2 28046 Madrid, Spain Attention: María Segimón, Esq.

With an additional copy to:

DLA Piper LLP (US) 1251 Avenue of the Americas New York, New York 10020 Attention: William M. Goldman, Esq.

This proof of claim is filed in connection with a Lehman Program Security as that term is defined in that certain July 2, 2009 order establishing the deadline for filing proofs of claim (the "Bar Date Order"). As such, and pursuant to the express provisions of the Bar Date Order, no documentation supporting this proof of claim is attached.

Claimant is presently unable to calculate the amount due in connection with the Lehman Program Securities covered by this proof of claim and, therefore, this proof of claim is filed in an unliquidated amount for all ISINs listed below.

The following chart shows each Lehman Programs Security to which this claim relates, the depository blocking reference number, and the depository participant account number.

	ISIN	Blocking Reference #	Depository participant account #
XS02	258901759	6036177	EUROCLEAR # 22829
XS02	286018758	6036178	EUROCLEAR # 22829

A copy of the power of attorney authorizing the execution of this proof of claim by María Segimón is attached hereto. Ms. Segimón's address is set forth above and her telephone number is +34 913191212.

# Reservation of Rights

No judgment has been entered on any portion of the proof of claim.

The amounts of all payments on the claim have been credited and deducted for the purpose of making this proof of claim.

Claimant hereby reserves the right to assert further, additional and amended claims.

By executing and filing this proof of claim, Claimant, is not (i) waiving or releasing Claimant's rights against any other entity or person or (ii) electing a remedy which waives or otherwise affects any other remedy of Claimant.

Claimant, in executing and filing this proof of claim, does not waive any right to any security, collateral or share thereof to which it may be entitled or any right to claim specific assets or any other right or rights that it has or may have against the Debtor or any other person or persons, and expressly reserves the right to amend or supplement this proof of claim in any respect and to file additional proofs of claim for additional claims.

#### **POWER OF ATTORNEY**

The undersigned,

Mr./Mrs. JOSE LUIS NAVARRO IGLESIAS, of legal age, of spanish nationality, and holder of DNI passport of his nationality number 00549435B, in force,

domiciled at CL SAN FRANCISCO DE SALES 31 28003 MADRID, acting on behalf of INVERSIONES NHET S.L. (the Grantor).

Whereas, the Grantor grants a special power of attorney, but as broad as required by law, in favour of the following persons:

- (i) Mr. Juan Picón García de Leániz, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 50708807-V, in force;
- (ii) Ms. María Segimón de Manzanos, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 826346-W, in force;
- (iii) Mr. Javier Huerta Rebollo, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 11849665-L, in force,

in order that any of each of the aforementioned persons, jointly and severally, may, represent or designate another person to represent the Grantor in respect of Chapter 11 bankruptcy filed in the United States by Lehman Brothers Holdings Inc ("LBHI") and its affiliates as well as in any insolvency or bankruptcy proceeding of LBHI's non-U.S. Subsidiaries (the "Bankruptcy"), and in particular, and without limitation, to carry out the following acts in relation to the Bankruptcy:

El/Los abajo firmante/s,

D./D. JOSE LUIS NAVARRO IGLESIAS, mayor de edad, de nacionalidad española, y con DNI pasaporte de su nacionalidad número 00549435B, en vigor,

con domicilio en CL SAN FRANCISCO DE SALES 31 28003 MADRID, actuando en nombre de INVERSIONES NHET S.L. (el Poderdante).

El Poderdante otorga un poder especial, pero tan amplio como en Derecho sea necesario a favor de las siguientes personas:

- (i) D. Juan Picón García de Leániz, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2º planta, y provisto de D.N.I. nº 50708807-V, en vigor;
- (ii) D<sup>a</sup>. María Segimón de Manzanos, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2<sup>a</sup> planta, y provisto de D.N.I. nº 826346-W, en vigor;
- (iii) D. Javier Huerta Rebollo, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2º planta, y provisto de D.N.I. nº 11849665-L, en vigor,

para que cada uno de ellos, indistintamente y solidariamente, pueda representar o designar a otra persona para representar al Poderdante en el procedimiento de quiebra bajo el Capítulo 11 en los Estados Unidos de América solicitado por Lehman Brothers Holdings Inc. ("LBHI") y determinadas sociedades filiales, así como en cualesquiera otros procedimientos de insolvencia o quiebra de las filiales de LBHI no domiciliadas en los Estados Unidos de América (la "Quiebra") y, en concreto, y sin que tenga carácter limitativo, para que pueda llevar a cabo las siguientes actuaciones en relación con la Quiebra:



- (a) To appear before or designate another person to appear before any Courts, Hearings or other Tribunals, ordinary or special, of any level or jurisdiction, and before any authority, or other public bodies, and other entities created and to be created in any of its branches, dependencies and services; and to commence, continue or terminate, as creditor, author, third party, contributor, claimant or in any other capacity, all type of actions, files, trials and proceedings in relation to the Bankruptcy.
  - In all these cases, to file, reply to and continue through all the necessary steps and stages, until completion, all type of actions, claims, complaints, criminal complaints, allegations, exceptions and defences and to make any other whatsoever, request suspension of trials or proceedings, giving in these, where necessary, personal ratification; to draft and file written documents and take part in all types of proceedings; to request and receive notifications, summons and subpoenas in relation to the Bankruptcy.
- (b) To appear before or to designate another person to appear before all and any persons, firms, corporations, banks, institutions, commercial brokers, notaries, registrars, courts and tribunals, government agencies, authorities, being foreign, international, national, regional, provincial or municipal, with full powers of representation, being authorized to file petitions, requests and forms in relation to the Bankruptcy.
- (c) Execute any further public or private document of amendment, modification or ratification, including the signing of

- (a) Comparecer o designar a otra persona para comparecer ante cualesquiera Juzgados, Audiencias y demás Tribunales, ordinario o especiales de cualquier grado o jurisdicción, ante cualquier otra autoridad y demás entes públicos, y demás Entidades creadas y por crear, en cualquiera de sus ramas, dependencias y servicios; y en ellos, instar, seguir y terminar, como acreedor, actor, tercero, coadyuvante, requirente o en cualquier otro concepto, toda clase de actuaciones, expedientes, juicios y procedimientos en relación con la Quiebra.
  - En todos estos casos, entablar, contestar y seguir por todos sus trámites e instancias, hasta su conclusión, toda clase de actuaciones, acciones. demandas, denuncias, querellas, acusaciones, excepciones y defensas y ejercitar otras cualesquiera pretensiones, suspensiones de juicios o procedimientos, ejercitándose en los mismos en cuantos casos fuera menester la ratificación personal; formar y presentar escritos y asistir a toda clase de actuaciones; solicitar y recibir notificaciones, citaciones y emplazamientos en relación con la Quiebra.
- (b) Comparecer o designar a otra persona para comparecer ante todas y cualesquiera personas, sociedades, corporaciones, bancos, instituciones, corredores de comercio, registradores, notarios, juzgados y tribunales, delegaciones de hacienda, delegaciones de gobierno y autoridades, ya sean extranjeras, internacionales, nacionales, autonómicas, provinciales o municipales, con poderes totales de representación, estando autorizadas para presentar instancias, formularios y requerimientos en relación con la Quiebra.
- (c) Firmar cualquier documento público o privado posterior de subsanación, rectificación o ratificación de los

approvals or forms (online or in paper) required, and do any other act or action which the attorney may consider necessary or expedient for the purpose or in connection with the above, including the execution, processing and submission of any form or document which may be convenient in relation to the Bankruptcy.

anteriores, pudiendo suscribir y firmar incluso cualquier formulario o impreso necesario (online o en papel), y realizar cualquier acto o actuación que el apoderado considere necesario o conveniente para cumplimentar la finalidad descrita en este apartado, incluyendo firmar, despachar o presentar cualquier otro documento que resulte conveniente en relación con la Quiebra.

Where necessary, the Grantor shall raise into public deed the granting of Power of Attorney under this document if requested by any of the attorneys.

En caso de que fuese necesario, el Poderdante se compromete a formalizar en escritura pública el apoderamiento conferido conforme al presente documento, una vez fuera requerido para ello por cualquiera de los apoderados.

So states and grants the Grantor, who reads and approves the present document, signing below.

Así declara y otorga el Poderdante, quien lee y aprueba el presente documento, firmándolo a continuación.

MADRID, on

September 2009.

En MADRID, a de septiembre de 2009.

INVERSIONES NHET S.L. THE GRANTOR

(signature/s)

JOSE LUIS NAVARRO IGLESIAS

INVERSIONES NHET S.L. EL OTORGANTE

(firma/s)

JOSE LUIS NAVARRO IGLESIAS

, 08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 46 of 206

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RECEIVED BY:

10/23 DATE

12.24 TIME

	inkruptcy Court/Souther	-	LEMMANICE	CURITIES PROGRAMS
Lehman Brothers Holdings Claims Processing Center c/o Epig Bankruptcy Solutions, LLC				
FDR Station, P.0	• •			ROOF OF CLAIM
New York, NY	10150-5076		File	d-11000
In Re:	s Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JM		d: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al.
Debtors.		(Jointly Administered)		08-13555 (JMP) 0000044803
Mata, This fo		d to Elo alalum atlan	Also a	
		d to file claims other as Securities as liste		
		as of July 17, 2009		CE IS FOR COURT USE ONLY
Name and address	es of Creditor: (and name	and address where notice	s should be sent if different	
from Creditor)	ss of Creation, (and name	and address where nodee	s should be sent if different	☐ Check this box to indicate that this claim amends a previously filed claim.
José Luis Navari	ro Iglesias			Court Claim Number:
C/ San Francisco	de Sales 31			(If known)
28003 Madrid, S	pain			Filed on:
	er: +34 91 533 48 00			
Name and addres	ss where payment should	be sent (if different from	above)	☐ Check this box if you are aware that
	:: ES15008651469700100	005733		anyone else has filed a proof of claim relating to your claim. Attach copy of
Banco Banif, S.A	A. set 1, 28006 Madrid, Spa	in		statement giving particulars.
	er: +34 91 520 86 50	Email Address:	0 2 1	
Lehman Progran	ns Securities as of Septen	nber 15, 2008, whether yo	ou owned the Lehman Programs	ant must be the amount owed under your Securities on September 15, 2008 or acquired
them thereafter,	and whether such claim r	natured or became fixed o	or liquidated before or after Septe	ember 15, 2008. The claim amount must be ure filing this claim with respect to more than
				n Programs Security to which this claim relates.
Amount of Clai	m: \$ Unliquidated - see	attached Addendum to	Proof of Claim.	
☐ Check this Securities.	box if the amount of clai	im includes interest or oth	er charges in addition to the prin	cipal amount due on the Lehman Programs
2. Provide the I	nternational Securities Id	entification Number (ISIN	N) for each Lehman Programs Sec	curity to which this claim relates. If you are
	with respect to more than ch this claim relates.	one Lehman Programs S	ecurity, you may attach a schedu	le with the ISINs for the Lehman Programs
Securities to will	cii tiiis ciaiiii ferates.			
International Se	curities Identification N	umber (ISIN): See attac	hed Addendum to Proof of Cla	im.
3. Provide the C	Clearstream Bank Blockir	ng Number, a Euroclear B	ank Electronic Reference Number	r, or other depository blocking reference
				you are filing a claim. You must acquire a rities on your behalf). If you are filing this claim
				king Numbers for each Lehman Programs
	h this claim relates.			
Clearstream Ba	nk Blocking Number, E	uroclear Bank Electroni	c Instruction Reference Numbe	er and or other depository blocking
reference numb	er:			
See attached Ad	ldendum to Proof of Cla	aim.		
				related to your Lehman Programs Securities for
				f). Beneficial holders should not provide their
personal account		oker or other entity that he	nas such seemines on your beign	
Accountholders	Euroclear Bank, Clears	stream Bank or Other D	epository Participant Account !	Number:
See attached Ad	ldendum to Proof of Cla	aim.		
5. Consent to	Euroclear Bank, Clears	tream Bank or Other De	epository: By filing this	FOR COURT USE ONLY
claim, you conse	nt to, and are deemed to h	nave authorized, Euroclean	Bank, Clearstream Bank or	FILED / RECEIVED
	to disclose your identity a surpose of reconciling cla		Programs Securities to the	1
	1.			OCT <b>2 3</b> 2009
Date. October 15,	Signature:	w (M) mus		
2009.	Ms. María Segimón <del>, a</del> Claim for additional is		d Addendum to Proof of	EPIQ BANKRUPTCY SOLUTIONS, LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

#### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

# Lehman Brothers Holdings Claims Processing

c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150- 5076

#### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009.

# \_\_INFORMATION\_

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a>) to view your filed proof of claim.

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Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

# ADDENDUM TO PROOF OF CLAIM

This proof of claim is filed in the chapter 11 case of Lehman Brothers Holdings Inc., (the <u>Debtor</u>"), Case No. 08-13555 (JMP), by José Luis Navarro Iglesias ("<u>Claimant</u>").

Claimant's address is set forth on the first page of this proof of claim. Any notice relating to this proof of claim should be sent to such address with additional copies to be sent to the following addresses:

DLA Piper Spain S.L. Paseo de la Castellana, 35-2 28046 Madrid, Spain Attention: María Segimón, Esq.

With an additional copy to:

DLA Piper LLP (US)
1251 Avenue of the Americas
New York, New York 10020
Attention: William M. Goldman, Esq.

This proof of claim is filed in connection with a Lehman Program Security as that term is defined in that certain July 2, 2009 order establishing the deadline for filing proofs of claim (the "Bar Date Order"). As such, and pursuant to the express provisions of the Bar Date Order, no documentation supporting this proof of claim is attached.

Claimant is presently unable to calculate the amount due in connection with the Lehman Program Securities covered by this proof of claim and, therefore, this proof of claim is filed in an unliquidated amount for all ISINs listed below.

The following chart shows each Lehman Programs Security to which this claim relates, the depository blocking reference number, and the depository participant account number.

ISIN	Blocking Reference #	Depository participant account #
XS0258901759	6036176	EUROCLEAR # 22829

A copy of the power of attorney authorizing the execution of this proof of claim by María Segimón is attached hereto. Ms. Segimón's address is set forth above and her telephone number is +34 913191212.

# Reservation of Rights

No judgment has been entered on any portion of the proof of claim.

The amounts of all payments on the claim have been credited and deducted for the purpose of making this proof of claim.

Claimant hereby reserves the right to assert further, additional and amended claims.

By executing and filing this proof of claim, Claimant, is not (i) waiving or releasing Claimant's rights against any other entity or person or (ii) electing a remedy which waives or otherwise affects any other remedy of Claimant.

Claimant, in executing and filing this proof of claim, does not waive any right to any security, collateral or share thereof to which it may be entitled or any right to claim specific assets or any other right or rights that it has or may have against the Debtor or any other person or persons, and expressly reserves the right to amend or supplement this proof of claim in any respect and to file additional proofs of claim for additional claims.

#### POWER OF ATTORNEY

The undersigned,

Mr./Mrs. JOSE LUIS NAVARRO IGLESIAS, of legal age, of spanish nationality, and holder of DNI passport of his nationality number 00549435B, in force,

domiciled at PS SAN FRANCISCO DE SALES 31, 28003 MADRID, acting in his own name and interest (the Grantor).

Whereas, the Grantor grants a special power of attorney, but as broad as required by law, in favour of the following persons:

- (i) Mr. Juan Picón García de Leániz, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 50708807-V, in force;
- (ii) Ms. María Segimón de Manzanos, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 826346-W, in force;
- (iii) Mr. Javier Huerta Rebollo, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 11849665-L, in force,

in order that any of each of the aforementioned persons, jointly and severally, may, represent or designate another person to represent the Grantor in respect of Chapter 11 bankruptcy filed in the United States by Lehman Brothers Holdings Inc ("LBHI") and its affiliates as well as in any insolvency or bankruptcy proceeding of LBHI's non-U.S. Subsidiaries (the "Bankruptcy"), and in particular, and without limitation, to carry out the following acts in relation to the Bankruptcy:

El/Los abajo firmante/s,

D./Da. JOSE LUIS NAVARRO IGLESIAS, mayor de edad, de nacionalidad española, y con DNI pasaporte de su nacionalidad número 00549435B, en vigor,

con domicilio en PS SAN FRANCISCO DE SALES 31, 28003 MADRID, actuando en su propio nombre y derecho (el Poderdante).

El Poderdante otorga un poder especial, pero tan amplio como en Derecho sea necesario a favor de las siguientes personas:

- (i) D. Juan Picón García de Leániz, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2º planta, y provisto de D.N.I. nº 50708807-V, en vigor;
- (ii) D<sup>a</sup>. María Segimón de Manzanos, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2<sup>a</sup> planta, y provisto de D.N.L nº 826346-W, en vigor;
- (iii) D. Javier Huerta Rebollo, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2ª planta, y provisto de D.N.I. nº 11849665-L, en vigor,

para que cada uno de ellos, indistintamente y solidariamente, pueda representar o designar a otra persona para representar al Poderdante en el procedimiento de quiebra bajo el Capítulo 11 en los Estados Unidos de América solicitado por Lehman Brothers Holdings Inc. ("LBHI") y determinadas sociedades filiales, así como en cualesquiera otros procedimientos de insolvencia o quiebra de las filiales de LBHI no domiciliadas en los Estados Unidos de América (la "Quiebra") y, en concreto, y sin que tenga carácter limitativo, para que pueda llevar a cabo las siguientes actuaciones en relación con la Quiebra:



(a) To appear before or designate another person to appear before any Courts, Hearings or other Tribunals, ordinary or special, of any level or jurisdiction, and before any authority, or other public bodies, and other entities created and to be created in any of its branches, dependencies and services; and to commence, continue or terminate, as creditor, author, third party, contributor, claimant or in any other capacity, all type of actions, files, trials and proceedings in relation to the Bankruptcy.

In all these cases, to file, reply to and continue through all the necessary steps and stages, until completion, all type of actions, claims, complaints, criminal complaints, allegations, exceptions and defences and to make any other whatsoever, request suspension of trials or proceedings, giving in these, where necessary, personal ratification; to draft and file written documents and take part in all types of proceedings; to request and receive notifications, summons and subpoenas in relation to the Bankruptcy.

- (b) To appear before or to designate another person to appear before all and any persons, firms, corporations, banks, institutions, commercial brokers, notaries, registrars, courts and tribunals, government agencies, authorities, being foreign, international, national, regional, provincial or municipal, with full powers of representation, being authorized to file petitions, requests and forms in relation to the Bankruptcy.
- (c) Execute any further public or private document of amendment, modification or ratification, including the signing of approvals or forms (online or in paper) required, and do any other act or action which the attorney may consider necessary or

(a) Comparecer o designar a otra persona para comparecer ante cualesquiera Juzgados, Audiencias y demás Tribunales, ordinario o especiales de cualquier grado o jurisdicción, ante cualquier otra autoridad y demás entes públicos, y demás Entidades creadas y por crear, en cualquiera de sus ramas, dependencias y servicios; y en ellos, instar, seguir y terminar, como acreedor, actor, tercero, coadyuvante, requirente o en cualquier otro concepto, toda clase de actuaciones, expedientes, juicios y procedimientos en relación con la Quiebra.

En todos estos casos, entablar, contestar y seguir por todos sus trámites e instancias, hasta su conclusión, toda clase de actuaciones. acciones. demandas, denuncias, querellas. acusaciones, excepciones y defensas y ejercitar otras cualesquiera pretensiones, suspensiones de juicios o procedimientos, ejercitándose en los mismos en cuantos casos fuera menester la ratificación personal; formar y presentar escritos y asistir a toda clase de actuaciones; solicitar y recibir notificaciones, citaciones y emplazamientos en relación con la Quiebra.

- (b) Comparecer o designar a otra persona para comparecer ante todas y cualesquiera personas, sociedades, corporaciones, bancos, instituciones, corredores de comercio, notarios, registradores, juzgados y tribunales, delegaciones de hacienda, delegaciones de gobierno y autoridades. ya sean extranjeras, internacionales, nacionales, autonómicas, provinciales o municipales, con poderes totales de representación, estando autorizadas para presentar instancias, formularios y requerimientos en relación con la Quiebra.
- (c) Firmar cualquier documento público o privado posterior de subsanación, rectificación o ratificación de los anteriores, pudiendo suscribir y firmar incluso cualquier formulario o impreso necesario (online o en papel), y realizar

expedient for the purpose or in connection with the above, including the execution, processing and submission of any form or document which may be convenient in relation to the Bankruptcy.

cualquier acto o actuación que el apoderado considere necesario o conveniente para cumplimentar la finalidad descrita en este apartado, incluyendo firmar, despachar o presentar cualquier otro documento que resulte conveniente en relación con la Quiebra.

Where necessary, the Grantor shall raise into public deed the granting of Power of Attorney under this document if requested by any of the attorneys.

So states and grants the Grantor, who reads and

approves the present document, signing below.

En caso de que fuese necesario, el Poderdante se compromete a formalizar en escritura pública el apoderamiento conferido conforme al presente documento, una vez fuera requerido para ello por cualquiera de los apoderados.

Así declara y otorga el Poderdante, quien lee y aprueba el presente documento, firmándolo a continuación.

MADRID, on September 2009.

En MADRID, a de septiembre de 2009.

J. Kavano.

(firma)

(signature)

Mr./Mirs. JOSE LUIS NAVARRO IGLESIAS

THE GRANTOR

D./D" JOSE LUIS NAVARRO IGLESIAS EL OTORGANTE

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RECEIVED BY:

10/23 DATE

12.24 TIME

United States Bankruptcy Court/Southern Lehman Brothers Holdings Claims Process c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076	ing Center		CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman E	- Southern District of New York frothers Holdings Inc., Et Al. 08-13555 (JMP) 0000045214
Note: This form may not be used to fill on Lehman Programs Securities as listedocket.com as of July 17, 2009			
Name and address of Creditor: (and name a Creditor)	and address where notices should be	sent if different from	☐ Check this box to indicate that this claim amends a previously filed claim.
Theodoor Gilissen Global Custody N.V. Keizersgracht 617			Court Claim Number: (If known)
1017 DS AMSTERDAM, The Netherlan	ods		Filed on:
Telephone number: +31 20 5276000	Email Address: tgservices@giliss	en.nl	
Name and address where payment should be			Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:	Email Address:		
1. Provide the total amount of your claim le Programs Securities as of September 15, 20 and whether such claim matured or became dollars, using the exchange rate as applicable you may attach a schedule with the claim a	008, whether you owned the Lehman e fixed or liquidated before or after Sole on September 15, 2008. If you ar mounts for each Lehman Programs S	Programs Securities on Septer eptember 15, 2008. The claim re filing this claim with respect	mber 15, 2008 or acquired them thereafter, amount must be stated in United States to more than one Lehman Programs Security,
Amount of Claim: See attached	(Required)		
Check this box if the amount of claim in	cludes interest or other charges in ad	ldition to the principal amount	due on the Lehman Programs Securities.
2. Provide the International Securities Ider claim with respect to more than one Lehma this claim relates.	ntification Number (ISIN) for each L an Programs Security, you may attac	ehman Programs Security to w h a schedule with the ISINs for	hich this claim relates. If you are filing this the Lehman Programs Securities to which
International Securities Identification N		(Require	<u> </u>
your accountholder (i.e. the bank, broker o Lehman Programs Security, you may attac Clearstream Bank Blocking Number, Ed	or each Lehman Programs Security for other entity that holds such securiting the schedule with the Blocking Number 1980.	for which you are filing a claim es on your behalf). If you are f bers for each Lehman Program	n. You must acquire a Blocking Number from iling this claim with respect to more than one as Security to which this claim relates.
number:			
4. Provide the Clearstream Bank, Euroclea you are filing this claim. You must acquire	the relevant Clearstream Bank, Euror entity that holds such securities on	oclear Bank or other depository your behalf). Beneficial holde	participant account number from your rs should not provide their personal account
	equired)		-
October 21st, 2009 the creditor or other person number it different from the Mister start. G.C.D. Verst	zed, Euroclear Bank, Clearstream Banan Programs Securities to the Debter of this claim must sign it. Sign and programs authorized to file this claim and state on tice address above. Arrest service of the control of t	ank or other depository to ors for the purpose of rint name and title, if any, of e address and telephone of power of attorney, if any.  Barneveld	FILED / RECEIVED  OCT 2 3 2009  EPIO BANKRUPTET SULSTINAS LLC
Penalty for presenting frauduler	nt claim: Fine of up to \$500,000 or in	mprisonment for up to 5 years,	or both. 18 U.S.C. §§ 152 and 35/1

SOUTHERN DISTRICT OF NEW YORK	
In re:	Chapter 11
Lehman Brothers Holdings Inc., et al.	Case No. 08-13555 (JMP)
Debtors.	(Jointly Administered)

# ANNEX TO PROOF OF CLAIM OF THEODOOR GILISSEN GLOBAL CUSTODY N.V.

- 1. <u>Claimant</u>. Theodoor Gilissen Global Custody N.V., custodian and holder of account 51/267148/29 with KBL European Private Bankers S.A., Luxemburg, holder of account 13048 with Clearstream Luxemburg (the "Claimant"), hereby files the accompanying proof of claim (the "Proof of Claim") against Lehman Brothers Holdings Inc. (the "Debtor"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "Petition Date"), as described more fully below.
- Transactions Between the Parties. The Claimant is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co B.V. (the "Obligor") and guaranteed by the Debtor (each a "Program Security" and, together, the "Program Securities") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> under the heading "Key Documents." The International Securities Identification Number ("ISIN") identifying each Program Security, along with the Clearstream blocking reference number and the Clearstream account number relating to the Program Securities, is detailed on <a href="https://www.lehman-docket.com">Exhibit 1</a> attached hereto. Evidence of the ownership of the securities described in <a href="https://www.lehman-docket.com">Exhibit 1</a> attached hereto. Evidence of the ownership of the

have the benefit of an express, unconditional and irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of the Obligor pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as <a href="Exhibit 3">Exhibit 3</a>, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

- <u>Exhibit 1</u> hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ 114,469,619.48 plus, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "Claim"). An itemization of certain amounts comprising the Claim is set forth on <u>Exhibit 2</u> attached hereto.
- 4. <u>Security Interests and Priority Status</u>. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.
- 5. <u>Claims, Counterclaims, Setoffs and Defenses</u>. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.
- 6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the

jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

# **EXHIBIT 1**

ISIN	Clearstream blocking	Clearstream	Nominal Amount	Nominal Amount
	reference number	account number	(EUR)	(USD)*
		Account in the name of		
		KBL European Private		
		Bankers S.A., Luxemburg.		
		Securities held on behalf of		
		custodian Theodoor Gilissen	}	
		Global Custody N.V.,		
		Amsterdam, Holland		
XS0346707903	CA69354	13048	641,000.00	910,284.10
XS0295760093	CA69339	13048	1,587,000.00	2,253,698.70
XS0355133454	CA69358	13048	3,162,000.00	4,490,356.20
XS0379217184	CA69336	13048	20,000.00	28,402.00
XS0273084656	CA69337	13048	554,000.00	786,735.40
XS0332049815	CA69340	13048	1,715,000.00	2,435,471.50
XS0285922133	CA69353	13048	3,836,000.00	5,447,503.60
XS0375356648	CA69345	13048	255,000.00	362,125.50
XS0305948860	CA69344	13048	4,825,000.00	6,851,982.50
XS0314067140	CA76209	13048	1,499,000.00	2,128,729.90
XS0317240157	CA69352	13048	2,325,000.00	3,301,732.50
XS0339810078	CA69343	13048	1,177,000.00	1,671,457.70
XS0287672694	CA69355	13048	5,467,000.00	7,763,686.70
XS0296281735	CA69359	13048	8,970,000.00	12,738,297.00
XS0332050078	CA69338	13048	1,357,000.00	1,927,075.70
XS0377288450	CA69360	13048	14,000.00	19,881.40
XS0368669007	CA69357	13048	3,543,000.00	5,031,414.30
XS0263715467	CA69346	13048	10,430,000.00	14,811,643.00
XS0276441044	CA69347	13048	11,284,000.00	16,024,408.40
XS0327236757	CA69350	13048	5,483,000.00	7,786,408.30
XS0296067142	CA69356	13048	996,000.00	1,414,419.60
XS0365839835	CA69349	13048	1,030,000.00	1,462,703.00
XS0332049229	CA69342	13048	1,597,000.00	2,267,899.70
XS0373219582	CA69348	13048	755,000.00	1,072,175.50
XS0349530823	CA69341	13048	200,000.00	284,020.00
XS0346080590	CA69351	13048	6,196,000.00	8,798,939.60

TOTALS 78,918,000.00 112,071,451.80

<sup>\*</sup> Amounts due in EURO have been converted to US Dollars using the EUR-USD X-RATE published by Bloomberg for September 15, 2008: 1 EURO = 1.4201 USD.

# **EXHIBIT 2**

ISIN	Nominal Amount	Accrued	Total	Nominal Amount	Accrued	Total
	(EUR)	Interest	(EUR)	(USD)*	Interest	(USD)*
		(EUR)			(USD)*	
XS0346707903	641,000.00	-	641,000.00	910,284.10	<u>-</u>	910,284.10
XS0295760093	1,587,000.00	-	1,587,000.00	2,253,698.70	-	2,253,698.70
XS0355133454	3,162,000.00	-	3,162,000.00	4,490,356.20	-	4,490,356.20
XS0379217184	20,000.00	-	20,000.00	28,402.00	-	28,402.00
XS0273084656	554,000.00	-	554,000.00	786,735.40	- ]	786,735.40
XS0332049815	1,715,000.00	-	1,715,000.00	2,435,471.50	-	2,435,471.50
XS0285922133	3,836,000.00	-	3,836,000.00	5,447,503.60	-	5,447,503.60
XS0375356648	255,000.00	-	255,000.00	362,125.50	- ]	362,125.50
XS0305948860	4,825,000.00	-	4,825,000.00	6,851,982.50		6,851,982.50
XS0314067140	1,499,000.00	-	1,499,000.00	2,128,729.90	-	2,128,729.90
XS0317240157	2,325,000.00	-	2,325,000.00	3,301,732.50	-	3,301,732.50
XS0339810078	1,177,000.00	-	1,177,000.00	1,671,457.70	-	1,671,457.70
XS0287672694	5,467,000.00	-	5,467,000.00	7,763,686.70	-	7,763,686.70
XS0296281735	8,970,000.00	-	8,970,000.00	12,738,297.00	-	12,738,297.00
XS0332050078	1,357,000.00	-	1,357,000.00	1,927,075.70	-	1,927,075.70
XS0377288450	14,000.00	-	14,000.00	19,881.40	-	19,881.40
XS0368669007	3,543,000.00	202,457.14	3,745,457.14	5,031,414.30	287,509.39	5,318,923.69
XS0263715467	10,430,000.00	763,533.15	11,193,533.15	14,811,643.00	1,084,293.43	15,895,936.43
XS0276441044	11,284,000.00	519,373.15	11,803,373.15	16,024,408.40	737,561.81	16,761,970.21
XS0327236757	5,483,000.00	-	5,483,000.00	7,786,408.30	-	7,786,408.30
XS0296067142	996,000.00	-	996,000.00	1,414,419.60	-	1,414,419.60
XS0365839835	1,030,000.00	-	1,030,000.00	1,462,703.00	-	1,462,703.00
XS0332049229	1,597,000.00	33,843.27	1,630,843.27	2,267,899.70	48,060.83	2,315,960.53
XS0373219582	755,000.00	15,999.79	770,999.79	1,072,175.50	22,721.31	1,094,896.81
XS0349530823	200,000.00	3,463.01	203,463.01	284,020.00	4,917.83	288,937.83
XS0346080590	6,196,000.00	150,062.03	6,346,062.03	8,798,939.60	213,103.09	9,012,042.69

TOTALS 78,918,000.00 1,688,731.55 80,606,731.55 112,071,451.80 2,398,167.68 114,469,619.48

<sup>\*</sup> Amounts due in EURO have been converted to US Dollars using the EUR-USD X-RATE published by Bloomberg for September 15, 2008: 1 EURO = 1.4201 USD.

06/08/2005

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#### EXHIBIT 3

# UNANIMOUS WRITTEN CONSENT OF THE

# **EXECUTIVE COMMITTEE OF THE**

# **BOARD OF DIRECTORS OF**

# LEHMAN BROTHERS HOLDINGS INC.

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

WHEREAS, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

WHEREAS, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees,

WHEREAS, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

WHEREAS, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

WHEREAS, Management wishes to establish additional Guaranteed Subsidiaries,

WHEREAS, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

WHEREAS, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

NOW THEREFORE BE IT,

06-09-05 11:31 JDM INVESTMENTS

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NO.290 004 NO.504 082

08.89.2005 25:11 <u>I-414. - 912021200</u>94 **26/86/2005** 16:41 <u>I-414</u>N + 3164675<u>22</u>633

RESOLVED, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

RESOLVED, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the date bereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

RESOLVED, that guarantees provided by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto;

RESOLVED, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegae thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an arrowney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof; and to do such other acts and things as may be advisable or necessary in order to effect the purposes and intent of these resolutions; and

FURTHER RESOLVED, that any and all actions contemplated by the foregoing resolutions and taken by such Anthorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

paced: June 9, 2005

Richard S Puld, Jr.

John D. Macomber

06/08/2005 16:41 LEHMAN → 916467582653

NO.504

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# Schedule A to LBHI Unanimous Written Consent dated June 9, 2005

	Name of Subsidiary	Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?		
1.	Lehman Brothers Asia Holdings Limited	No		
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)		
3.	Lehman Brothers Commercial Bank	No		
4.	Lehman Brothers Commercial Corporation	No		
5.	Lehman Brothers Commercial Corporation Asia Limited	No		
6.	Lehman Brothers Equity Finance (Cayman) Limited	No		
7.	Lehman Brothers Finance S.A.	No		
8.	Lehman Brothers Holdings Plc	Yes		
9.	Lehman Brothers International (Europe)	Yes		
10.	Lehman Brothers Japan Inc.	No		
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No		
12.	Lehman Brothers (Luxembourg) S.A.	No		
13.	Lehman Brothers OTC Derivatives Inc.	No		
14.	Lehman Brothers Securities Asia Limited	No		
15.	Lehman Brothers Securities N.V.	No		
16.	Lehman Brothers Special Financing Inc.	No		
17.	Lehman Brothers Treasury Co. B.V.	No		
18.	Lehman Re Limited	No		

# **EXHIBIT 4**



TO WHOM IT MAY CONCERN:

Kefzersgracht 617 1017 DS Amsterdinn Postbus 3325 1003 AC Amsterdam 1+31 (0)20 527 60 00 r +31 (0) 20 527 60 60 info@gilissen.nl www.gilissen.nl

DECLARATION

Theodoor Gilissen Global Custody N.V. ('TGGC') is custodian and accountholder (accountnumber 51/267148/29) with KBL European Private Bankers S.A., Luxemburg ('KBL'). KBL is holder of account 13048 with Clearstream Luxemburg. At present, all securities under the Lehman Brothers Securities Program held by TGGC, for which a blocking number is applied for, are registered on their account (51/267148/29) with KBL. These securitles are being held in the name of KBL with Clearstream on account 13048.

AMSTERDAM/LUXEMBOURG, 15th of October 2009,

Theodoor Gilissen Global Custody N.V.,

drs. ir. G.C.D. Versteeg

drs. C.A. Heijne RA CPC

director Theodoor Gilissen Global Custody N.V. director Theodoor Gilissen Global Custody N.V.

KBL European Private Bankers S.A.,

Járomá Gendarme

Head of Custody

Philippe VAN DOOREN HEAD OF OPERATIONS

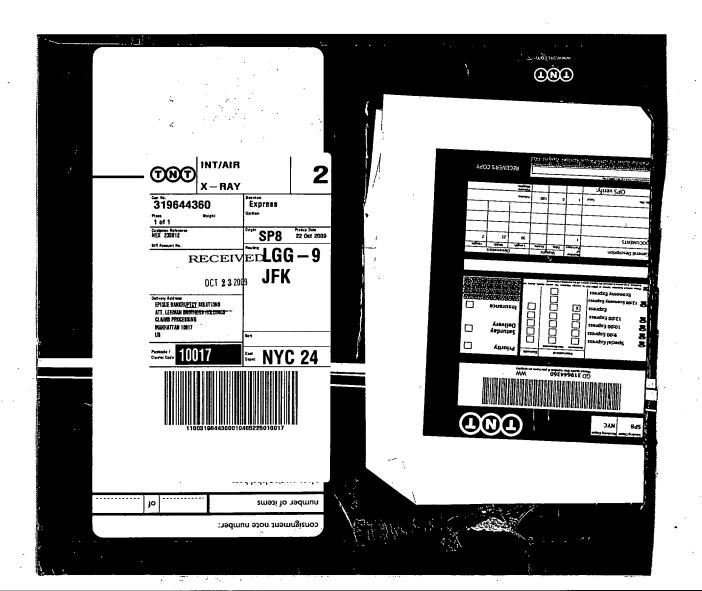
Harven Hijn

EUROPEAN PRIVATE BANKERS

THEODOGR GILLSSEN BANKIERS H.Y.

Statulate gevestigd to Amsterdara Amsterdam Handelsteglaler pr. 13004157

till van ERL European Pilvate Sankers



08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment Pa 66 of 206 United States Bankruptcy Court/Southern District of New York **LEHMAN SECURITIES PROGRAMS** Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC **PROOF OF CLAIM** FDR Station, P.O. Box 5076 New York, NY 10150-5076 In Re: Chapter 11 Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (JMP) 08-13555 (JMP) 0000048734 Debtors. (Jointly Administered) Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-LY docket.com as of July 17, 2009 Name and address of Creditor: (and name and address where notices should be sent if different from ☐ Check this box to indicate that this Creditor) claim amends a previously filed claim. KAS BANK N.V. Court Claim Number: Spuistraat 172 (*If known*) 1012 VT AMSTERDAM, The Netherlands Filed on: Telephone number: +31 20 5575911 Email Address: KASBANK@lehmanclaim.nl Name and address where payment should be sent (if different from above) ☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. Telephone number: Email Address: 1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: See attached \_ (Required) Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): See attached (Required) 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See attached (Required) 4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. See attached (Required)

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of

reconciling claims and distributions.

October 26st, 2009

Date.

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state autress and telephone number if different from the notice address above. Attach control of actorney, if any.

Name: Mr N.E. Blom

Mr R.J. Kodingan

FILED / RECEIVED OCT 27 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC

FOR COUR

Penalty for presenting fraudule lightarm: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

SOUTHERN DISTRICT OF NEW YORK	
In re:	Chapter 11
Lehman Brothers Holdings Inc., et al.	Case No. 08-13555 (JMP)
Debtors.	(Jointly Administered)

# ANNEX TO PROOF OF CLAIM OF KAS BANK N.V.

- 1. <u>Claimant</u>. KAS BANK N.V. (the "Claimant"), hereby files the accompanying proof of claim (the "Proof of Claim") against Lehman Brothers Holdings Inc. (the "Debtor"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "Petition Date"), as described more fully below.
- 2. <u>Transactions Between the Parties.</u> The Claimant is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co B.V. (the "Obligor") and guaranteed by the Debtor (each a "Program Security" and, together, the "Program Securities") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> under the heading "Key Documents." The International Securities Identification Number ("ISIN") identifying each Program Security, along with the Euroclear blocking reference number and the Euroclear account number relating to the Program Securities, is detailed on <a href="https://www.lehman-docket.com">Exhibit 1</a> attached hereto. Evidence of the ownership of the securities described in <a href="https://www.lehman-docket.com">Exhibit 1</a> attached hereto. Evidence of the ownership of the Securities have the benefit of an express, unconditional and irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of

the Obligor pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 3, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

- 3. <u>Claim</u>. The Claimant is the holder of certain securities described more fully in <u>Exhibit 1</u> hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$82,684,969.72 <u>plus</u>, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "Claim"). An itemization of certain amounts compromising the Claim is set forth on <u>Exhibit 2</u> attached hereto.
- 4. <u>Security Interests and Priority Status</u>. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.
- 5. <u>Claims, Counterclaims, Setoffs and Defenses</u>. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.
- 6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect

to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

# **EXHIBIT 1**

ISIN	Euroclear blocking reference number	Euroclear account number Account in the name of KAS BANK Effectenbewaarbedrijf N.V., Amsterdam, The Netherlands (also trading under the name of KAS Depository Trust Company)	Nominal Amount (EUR)	(USD)*
XS0263715467	6035720	90023	3,924,000.00	5,572,472.40
XS0273084656	6033589	90023	1,133,000.00	1,608,973.30
XS0276441044	6033755	90023	13,463,000.00	19,118,806.30
XS0285922133	6034019	90023	759,000.00	1,077,855.90
XS0287672694	6034022	90023	6,070,000.00	8,620,007.00
XS0295760093	6034023	90023	811,000.00	1,151,701.10
XS0296067142	6034025	90023	2,096,000.00	2,976,529.60
XS0296281735	6034028	90023	4,431,000.00	6,292,463.10
XS0305948860	6034029	90023	8,100,000.00	11,502,810.00
XS0314067140	6034030	90023	1,808,000.00	2,567,540.80
XS0317240157	6034032	90023	4,026,000.00	5,717,322.60
XS0327236757	6034033	90023	2,053,000.00	2,915,465.30
XS0332049229	6034042	90023	2,326,000.00	3,303,152.60
XS0332049815	6034043	90023	2,180,000.00	3,095,818.00
XS0332050078	6034044	90023	58,000.00	82,365.80
XS0339810078	6034047	90023	321,000.00	455,852.10
XS0346080590	6034048	90023	25,000.00	35,502.50
XS0346707903	6034061	90023	476,000.00	675,967.60
XS0349530823	6034062	90023	798,000.00	1,133,239.80
XS0368669007	6034063	90023	2,255,000.00	3,202,325.50
XS0373219582	6034065	90023	12,000.00	17,041.20

Total 57,125,000.00 81,123,212.50

<sup>\*</sup> Amounts due in EUR have been converted to US Dollars using the EUR-USD X-RATE published by Bloomberg for September 15, 2008: 1 EUR = 1.4201 USD.

# **EXHIBIT 2**

ISIN	Nominal Amount	Accrued	Total	Nominal Amount	Accrued	Total
	(EUR)	Interest	(EUR)	(USD)*	Interest	(USD)*
		(EUR)			(USD)*	
XS0263715467	3,924,000.00	287,258.30	4,211,258.30	5,572,472.40	407,935.51	5,980,407.91
XS0273084656	1,133,000.00	-	1,133,000.00	1,608,973.30	-	1,608,973.30
XS0276441044	13,463,000.00	619,666.85	14,082,666.85	19,118,806.30	879,988.89	19,998,795.19
XS0285922133	759,000.00	-	759,000.00	1,077,855.90	-	1,077,855.90
XS0287672694	6,070,000.00	-	6,070,000.00	8,620,007.00	-	8,620,007.00
XS0295760093	811,000.00	-	811,000.00	1,151,701.10	-	1,151,701.10
XS0296067142	2,096,000.00	-	2,096,000.00	2,976,529.60	-	2,976,529.60
XS0296281735	4,431,000.00	-	4,431,000.00	6,292,463.10	_	6,292,463.10
XS0305948860	8,100,000.00	-	8,100,000.00	11,502,810.00	-	11,502,810.00
XS0314067140	1,808,000.00	-	1,808,000.00	2,567,540.80	-	2,567,540.80
XS0317240157	4,026,000.00	-	4,026,000.00	5,717,322.60	-	5,717,322.60
XS0327236757	2,053,000.00	-	2,053,000.00	2,915,465.30	-	2,915,465.30
XS0332049229	2,326,000.00	49,292.08	2,375,292.08	3,303,152.60	69,999.69	3,373,152.29
XS0332049815	2,180,000.00	-	2,180,000.00	3,095,818.00	-	3,095,818.00
XS0332050078	58,000.00	-	58,000.00	82,365.80	-	82,365.80
XS0339810078	321,000.00	-	321,000.00	455,852.10	-	455,852.10
XS0346080590	25,000.00	605.48	25,605.48	35,502.50	859.84	36,362.34
XS0346707903	476,000.00	-	476,000.00	675,967.60	-	675,967.60
XS0349530823	798,000.00	13,817.42	811,817.42	1,133,239.80	19,622.12	1,152,861.92
XS0368669007	2,255,000.00	128,857.14	2,383,857.14	3,202,325.50	182,990.03	3,385,315.53
XS0373219582	12,000.00	254.30	12,254.30	17,041.20	361.13	17,402.33

Total

57,125,000.00

1,099,751.58

58,224,751.58

81,123,212.50

1,561,757.22

82,684,969.72

<sup>\*</sup> Amounts due in EUR have been converted to US Dollars using the EUR-USD X-RATE published by Bloomberg for September 15, 2008: 1 EUR = 1.4201 USD.

NO.504 D01

#### **EXHIBIT 3**

## UNANIMOUS WRITTEN CONSENT OF THE

#### EXECUTIVE COMMITTEE OF THE

### BOARD OF DIRECTORS OF

# LEHMAN BROTHERS HOLDINGS INC.

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

WHEREAS, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

WHEREAS, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees.

WHEREAS, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

WHEREAS, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

WHEREAS, Management wishes to establish additional Guaranteed Subsidiaries,

WHEREAS, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

WHEREAS, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

NOW THEREFORE BE IT.

06-09-05 11:31 JDM INVESTMENTS

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RESOLVED, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries act forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

RESOLVED, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the date bereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

RESOLVED, that guarantees provided by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto;

RESOLVED, that each of the persons listed in the Code (as it may be amended from time to time) as being sutherized to approve individual guarantees issued by the Corporation with respect to Gueranteed Subsidiaries, or any proper delegee thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an attorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof; and to do such other acts and things as may be advisable or necessary in order to effect the purposes and intent of these resolutions; and

FURTHER RESOLVED, that any and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

Dated: June 9, 2005

Richard S Puld Jr

John D. Macomber

NO.504

**D**03

Schedule A to LBHI Unanimous Written Consent dated June 9, 2005

	Name of Subsidiary	Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?
1.	Lehman Brothers Asia Holdings Limited	No
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)
3.	Lehman Brothers Commercial Bank	No
4.	Lehman Brothers Commercial Corporation	No
5.	Lehman Brothers Commercial Corporation Asia Limited	No
6.	Lehman Brothers Equity Finance (Cayman) Limited	No
7.	Lehman Brothers Finance S.A.	No
8.	Lehman Brothers Holdings Plc	Yes
9.	Lehman Brothers International (Europe)	Yes
10.	Lehman Brothers Japan Inc.	No
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No
12.	Lehman Brothers (Luxembourg) S.A.	No
13.	Lehman Brothers OTC Derivatives Inc.	No
14.	Lehman Brothers Securities Asia Limited	No
15.	Lehman Brothers Securities N.V.	No
16.	Lehman Brothers Special Financing Inc.	No
17.	Lehman Brothers Treasury Co. B.V.	No
18.	Lehman Re Limited	No

#### **EXHIBIT 4**

To whom it may concern:

#### **DECLARATION**

KAS BANK Effectenbewaarbedrijf N.V. (also trading under the name KAS Depository Trust Company and hereinafter referred to as KDTC) is custodian and holder of account 90023 with Euroclear. KAS BANK N.V. (the Claimant) owns 100% of the shares in KDTC.

The Claimant is authorised to act on behalf of KDTC pursuant to the Rules Concerning Custody of Securities held by KDTC (the KDTC Rules).

The Claimant uses the services of KDTC for the custody of certain types of securities, in fulfilment of the obligation imposed on the Claimant by Netherlands law and regulations to protect the proprietary interests of its clients in respect of securities placed in custody with it. Since the Anglo-American legal concept of ownership of property by way of trust (or any other similar equitable interest) is not known under Netherlands law, the general position is that securities held by the Claimant for its clients but in its name will form a part of the assets of the Claimant and will therefore fall into its bankruptcy estate unless specific measures to protect the proprietary interests of its clients are taken. This is why such securities are held by KDTC. KDTC's sole object is the custody of securities on behalf of the Claimant's clients and it is prohibited by its Articles of Association from incurring any commercial risk in the conduct of its business. Custody of securities that are held by KDTC for the client's protection is subject to the KDTC Rules. According to Clause 2 of the KDTC Rules the Claimant shall act with respect to the securities held by KDTC on behalf of the clients in accordance with the instructions given by those clients. Under the KDTC Rules, the client has a direct claim on KDTC in respect of the securities held by KDTC on the client's behalf. Since this direct claim would not be affected by bankruptcy of the Claimant under Dutch bankruptcy law, the client's position with regard to securities held by KDTC is safeguarded.

Amsterdam, 26 October 2009

Name: drs. N.E. Blom

KAS BANK N.V.

le: R.J. Kooijman RA

AS BANK N.V.

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United States Bankruptcy Court/Sou Lehman Brothers Holdings Claims P. c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076			URITIES PROGRAMS OF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000048817		
Note: This form may not be us based on Lehman Programs Se http://www.lehman-docket.com				
Creditor)	ame and address where notices should be	sent if different from	Check this box to indicate that this claim amends a previously filed claim.	
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Programs Securities as of September and whether such claim matured or b dollars, using the exchange rate as ap you may attach a schedule with the claim: \$	came fixed or liquidated before or after Solicable on September 15, 2008. If you are aim amounts for each Lehman Programs (Required)	n Programs Securities on Septem September 15, 2008. The claim a e filing this claim with respect to Security to which this claim rela	aber 15, 2008 or acquired them thereafter, amount must be stated in United States of more than one Lehman Programs Security,	
2. Provide the International Securit	es Identification Number (ISIN) for each	Lehman Programs Security to v	which this claim relates. If you are filing	
this claim with respect to more than of which this claim relates.  International Securities Identification	ne Lehman Programs Security, you may	attach a schedule with the ISINs	for the Lehman Programs Securities to	
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.				
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CA 65733	(Requir	ed)		
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consent to, and are deemed to have an disclose your identity and holdings of reconciling claims and distributions.	rstream Bank or Other Depository: By thorized, Euroclear Bank, Clearstream Ba Lehman Programs Securities to the Debt	ank or other depository to ors for the purpose of	FILED / RECEIVED  OCT 2 7 2009	
of the creditor or o	rrson filing this claim must sign it. Sign as ther person authorized to file this claim as from the notice address above. Attach co	nd state address and telephone	EPIQ BANKRUPTCY SOLUTIONS, LLC	
)	fullent claim. Fine of up to \$500,000 or in	nprisonment for up to 5 years or	r both, 18 U.S.C. 88 152 and 3571	
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Attachment

**KBC Bank Head Office** 



Clientsupport / Custody

VBN - Havenlaan 2 - 1080 Brussels

### AFFIDAVIT OF OWNERSHIP **LEHMAN BROTHERS**

September 11th 2009

KBC BANK NV, Havenlaan 2, 1080 BRUSSELS, declares that our client

ZNU **VLUCHTENBURGSTRAAT 7** B 2630 AARTSELAAR

had a position of 1,000,000 EUR with isin-code XS0348560524

on his accountnumber 727-9197736-61 on 11 September 2009.

Bart Bal **VBN / Clientsupport**  Paul Hendrix Head of VBN / Clientsupport

Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 USA



Zuidnederlandse Uitgeverij N.V. Vluchtenburgstraat 7, B-2630 Aartselaar (Belgium)

2630 22.10.09-10

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United States B	ankruptcy Court/Southern Dis	trict of New York		CECUPITIES PROCEAMS
Lehman Brother	rs Holdings Claims Processing	Center	The state of the s	SECURITIES PROGRAMS
	iptcy Solutions, LLC		LUCK C	outhern District of New York
FDR Station, P. New York, NY			Lohman Brot	hers Holdings inc., 22
In Re:	10130-3070	Chapter 11	08	13555 (JMP) 0000049740
	rs Holdings Inc., et al.,	Case No. 08-13555 (JMP)		
Debtors.		(Jointly Administered)		
Note: This form Programs Secur	may not be used to file claims ities as listed on <a href="http://www.lch">http://www.lch</a>	other than those based on Lehman <u>man-docket.com</u> as of July 17, 2009		
Name and addre	ess of Creditor: (and name and a	ddress where notices should be sent if dif	ferent from Country	☐ Check this box to indicate that this claim amends a previously filed claim.
Banca Aletti &	C. S.p.A.			Court Claim Number:
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20121 Milano Italy				
	Massimo Zerbino			
		•		Filed on:
Telephone num	ber: +39 0243358107	Email Address: massimo.zerbino@alen	tibank.it	
				☐ Check this box if you are aware that anyone
				else has filed a proof of claim relating to your
				claim. Attach copy of statement giving
				particulars.
Telephone num		Email Address:		
1. Provide the	total amount of your claim base	d on Lehman Programs Securities. Your	claim amount must be the amount	owed under your Lehman Programs Securities as of ter, and whether such claim matured or became
fixed or liquida	ted before or after September 1	5 2008 The claim amount must be stated	l in United States dollars, using the	exchange rate as applicable on September 15,
2008. If you ar	e filing this claim with respect t	o more than one Lehman Programs Secur	ity, you may attach a schedule with	the claim amounts for each Lehman Programs
	ch this claim relates.			
Amount of Cla	im: See attached	(Required)		
		des interest or other charges in addition to	the principal amount due on the L	ehman Programs Securities.
				m relates. If you are filing this claim with respect to
2. Provide the	International Securities Identific	may attach a schedule with the ISINs for	the Lehman Programs Securities t	o which this claim relates.
more than one i	Dominan i logiams become, you	may and a series of the series		
International S	Securities Identification Numb	oer (ISIN): See attached	(Required)	
2 Provide the	Teamtream Bank Blocking Nur	ober a Euroclear Bank Electronic Referer	nce Number, or other depository bl	ocking reference number, as appropriate (each, a
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hroker or other	entity that holds such securities	on your behalf). If you are filing this clai	m with respect to more than one L	ehman Programs Security, you may attach a
schedule with t	he Blocking Numbers for each	Lehman Programs Security to which this o	ciaim relates.	
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4. Provide the (	Clearstream Bank, Euroclear Ba	nk or other depository participant account	t number related to your Lehman P	rograms Securities for which you are filing this
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5. Consent to	Euroclear Bank, Clearstream	Bank or Other Depository: By filing the learstream Bank or other depository to dis	ns claim, you consent to, and are	FOR COURT USE ONLY FILED / RECEIVED
of Lehman Pro	e authorized, Euroclear Bank, Corrans Securities to the Debtors	for the purpose of reconciling claims and	distributions.	FILED   NEGELVED
		this claim must sign it. Sign and print nam		
Date October	or other person authorized to	file this claim and state address and teleph	one number if different from the	OCT 97 2000
23_,2009	notice address above. Attach	copy of power of attorney, if any.		OCT 27 2009
	Name: Maurizio Zancanaro			
]				EPIQ BANKRUPTCY SOLUTIONS, LLC
				EPIN DAIRKOPTOT SULUTIONS, LLC
<u> </u>		udulent claim: Fine of up to \$500,000 or is	morisonment for un to 5 years or 1	ooth 18 U.S.C. 88 152 and 3571
l	renaity for presenting frai	aument craim, rine of up to \$500,000 of i	imprisonancia for up to 5 years, or t	

SOUTHERN DISTRICT OF NEW YORK	
In re:	Chapter 11
Lehman Brothers Holdings Inc., et al.	Case No. 08-13555 (JMP)
Debtors.	(Jointly Administered)

## ANNEX TO PROOF OF CLAIM OF BANCA ALETTI & C. S.P.A.

- 1. <u>Claimant</u>. Banca Aletti & C. S.p.A. (the "Claimant"), hereby files the accompanying proof of claim (the "Proof of Claim") against Lehman Brothers Holdings Inc. (the "Debtor"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "Petition Date"), as described more fully below.
- Transactions Between the Parties. The Claimant is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co. B.V. and Lehman Brothers UK Capital Funding II LP (the "Obligors") and guaranteed by the Debtor (each a "Program Security" and, together, the "Program Securities") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> under the heading "Key Documents." The International Securities Identification Number ("ISIN") identifying each Program Security, along with the respective Clearstream Bank blocking reference number and the Clearstream Bank account number relating to the Program Securities, is detailed on <a href="https://example.com/Exhibit 1">Exhibit 1</a> attached hereto. Evidence of the ownership of the securities described in <a href="https://example.com/Exhibit 1">Exhibit 1</a> attached hereto. The Program Securities issued by

Lehman Brothers Treasury Co. B.V. have also the benefit of an express, unconditional and irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of Lehman Brothers Treasury Co. B.V. pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 4, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

- 3. <u>Claim.</u> The Claimant is authorized to act on behalf of the holders of certain securities described more fully in <u>Exhibit 1</u> hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ 68,411,014.91 <u>plus</u>, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "Claim"). An itemization of certain amounts comprising the Claim is set forth on Exhibit 2 attached hereto.
- 4. <u>Security Interests and Priority Status</u>. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.
- 5. <u>Claims, Counterclaims, Setoffs and Defenses</u>. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.
- 6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or

person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

### **EXHIBIT 1**

iSiN Code	Clearstream blocking reference #	Clearstream account #	Issuer	Nominal Amount
VC0463550941	CA18387	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 797,000.00
XS0163559841 XS0176153350	CA18388	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 7,939,000.00
XS0181945972	CA18389	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 9,241,000.00
XS0185655445	CA18385	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 934,000.00
XS0302315386	CA18386	83603	TREASURY CO. BV	€ 625,000.00
XS0307348234	CA18384	83603	TREASURY CO. BV	€ 8,000.00
XS0162289663	CA18379	83611	TREASURY CO. BV	€ 542,000.00
XS0178969209	CA18375	83611	TREASURY CO. BV LEHMAN BROTHERS	€ 7,029,000.00
XS0189294225	CA18370	83611	TREASURY CO. BV LEHMAN BROTHERS	€ 336,000.00
XS0195431613	CA18377	83611	TREASURY CO. BV LEHMAN BROTHERS	€ 488,000.00
XS0200284247	CA18373	83611	LEHMAN BROTHERS	€ 10,499,000.00 € 170,000.00
XS0202417050 XS0197173643	CA18372 CA18368	83611 83611	LEHMAN BROTHERS TREASURY CO. BV	€ 20,000.00
XS0208459023	CA18371	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 1,845,000.00
XS0210782552	CA18363	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 1,289,000.00
XS0211814123	CA18364	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 1,319,000.00
XS0211093041	CA18367	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 2,027,000.00
XS0213971210	CA18365	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 733,000.00

	0440050	92611	LEHMAN BROTHERS TREASURY CO. BV	€ 5,000.00
XS0213416141	CA18358	83611	LEHMAN BROTHERS	C 0,000.00
			UK CAPITAL FUNDING	
XS0229269856	CA18359	83611	IILP	€ 15,000.00
7.0022020000			LEHMAN BROTHERS	
XS0220704109	CA18357	83611	TREASURY CO. BV	€ 65,000.00
X00220101100			LEHMAN BROTHERS	
IT0006578600	CA18361	83611	TREASURY CO. BV	€ 140,000.00
11000001000			LEHMAN BROTHERS	
XS0276162327	CA18349	83611	TREASURY CO. BV	€ 102,000.00
X0027070202:			LEHMAN BROTHERS	
XS0229584296	CA18348	83611	TREASURY CO. BV	€ 25,000.00
7.0022000			LEHMAN BROTHERS	
XS0210433206	CA18351	83611	TREASURY CO. BV	€ 8,000.00
7.002.07.00.00			LEHMAN BROTHERS	
XS0232364868	CA18347	83611	TREASURY CO. BV	€ 2,000.00
			LEHMAN BROTHERS	
XS0301086475	CA18343	83611	TREASURY CO. BV	€ 651.00

#### **EXHIBIT 2**

[ISIN Code]	Nominal Amount	Interest **	Total	Nominal Amount	Interest	Total
listiv Codel	(FOREIGN CURRENCY)	(FOREIGN CURRENCY)	(FOREIGN CURRENCY)	(USD) *	(USD) *	(USD) *
XS0163559841	EUR 797,000.00	15,379.09	812,379.09	1,127,834.70	21,762.95	1,149,597.65
XS0176153350	EUR 7,939,000.00	225,680.26	8,164,680.26	11,234,478.90	319,360.14	11,553,839.04
XS0181945972	EUR 9,241,000.00	221,061.35	9,462,061.35	13,076,939.10	312,823.92	13,389,763.02
XS0185655445	EUR 934,000.00	23,283.24	957,283.24	1,321,703.40	32,948.12	1,354,651.52
XS0302315386	EUR 625,000.00	-	625,000.00	884,437.50		884,437.50
XS0307348234	EUR 8,000.00		8,000.00	11,320.80	-	11,320.80
XS0162289663	EUR 542,000.00	5,871.67	547,871.67	766,984.20	8,309.00	775,293.20
XS0178969209	EUR 7,029,000.00	193,483.55	7,222,483.55	9,946,737.90	273,798.58	10,220,536.48
XS0189294225	EUR 336,000.00	5,709.77	341,709.77	475,473.60	8,079.90	483,553.50
XS0195431613	EUR 488,000.00	4,111.04	492,111.04	690,568.80	5,817.53	696,386.33
XS0200284247	EUR 10,499,000.00	313,224.27	10,812,224.27	14,857,134.90	443,243.67	15,300,378.57
XS0202417050	EUR 170,000.00	4,506.04	174,506.04	240,567.00	6,376.50	246,943.50
XS0197173643	EUR 20,000.00	82.50	20,082.50	28,302.00	116.75	28,418.75
XS0208459023	EUR 1,845,000.00	41,243.59	1,886,243.59	2,610,859.50	58,363.80	2,669,223.30
XS0210782552	GBP 1,289,000.00	28,176.27	1,317,176.27	2,297,454.37	50,220.09	2,347,674.47
XS0211814123	EUR 1,319,000.00	31,702.51	1,350,702.51	1,866,516.90	44,862.23	1,911,379.13
XS0211093041	EUR 2,027,000.00	23,371.42	2,050,371.42	2,868,407.70	33,072.90	2,901,480.60
XS0213971210	EUR 733,000.00	7,209.84	740,209.84	1,037,268.30	10,202.64	1,047,470.94
XS0213416141	EUR 5,000.00	49.73	5,049.73	7,075.50	70.37	7,145.87
XS0229269856	EUR 15,000.00	754.05	15,754.05	21,226.50	1,067.05	22,293.55
XS0220704109	EUR 65,000.00	759.43	65,759.43	91,981.50	1,074.67	93,056.17
IT0006578600	EUR 140,000.00		140,000.00	198,114.00	-	198,114.00
XS0276162327	EUR 102,000.00	-	102,000.00	144,340.20	•	144,340.20
XS0229584296	EUR 25,000.00	1,708.50	26,708.50	35,377.50	2,417.70	37,795.20
XS0210433206	EUR 8,000.00	278.03	8,278.03	11,320.80	393.44	11,714.24
XS0232364868	EUR 2,000.00	103.93	2,103.93	2,830.20	147.08	2,977.28
XS0301086475	UNIT 651.00	_	651,000.00	921,230.10	-	921,230.10

### Total Claim Amount USD 68,411,014.91

<sup>\*</sup> Amounts due in EUR have been converted to US Dollars using the exchange reference rate published by the European Central Bank for September 15, 2008: 1 EUR = 1.4151 USD

Amounts due in GBP have been converted to US Dollars using the exchange reference rate GBP/EUR and USD/EUR published by the European Central Bank for September 15, 2008: 1 GBP = 1.259525 EUR = 1.782354 USD

Each 1 UNIT of ISIN Code XS0301086475 represents EUR 1.000 of Nominal Amount

\*\* Interest accrued until September 14, 2008 (included)

#### **EXHIBIT 3**

Evidence of Ownership

16.40 CET **BSMauro** Clearstream Banking - CreationOnline **Security Post Release** on Applications (1945) the enterior for a complete or a finite contraction of a finite contraction with high Trade Details Trade Details
Type of Settlement Trasaction
Pool Reference
Function of Message
Instruction Type
Activity Status
ISIN Code
Common Code
Financial instrument, Description
Place of Safekeeping Securities Blocking New Message Receive Free Settlement-Settled XS0163559841 016355984 EUR 6 LEHMAN BROS TREAS CO.BV (1-2)03-2011 IRVTGB2XGPT Common Code Type Reason Narrative Sender's Reference L'ast Update Single NONREE Sender Last Update Prévious Reférence 19/10/09 16 06 Deal Reference Deal Reference
Common Reference
Safekeeping Account
Quantity of Financial instrument
Quantity Type
Processing Indicator
Requested Sattlement Date
Trade Date/Fime
Closing Date
Priority
Settlement Amount
Currency
Guarantee 83611 - BANCA ALETTI + C SPA-CLIENT A/C Face Amount 19/10/09 19/10/09 0:00 Normal Priority Currency Guaranteed Delivery No Deal Price. Deal Price Gurrency
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Taxable (ncome Per Share
Taxable (ncome Per Share
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Receiving Agent	CLEARSTREAM	83611
Additional Information	April His a Print	The first transport to the first of the first state
	nternal	
19/10/09		Page 55/80

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16.40 CET Clearstream Banking - CreationOnline BSMauro References Type Reference 02MB9A0005BU Clearstream 0000000065486204 CA Notification History ČÉT-Tim estam p Settlement 19/10/09 16:06 19/10/09 16.06 Processing Accepted Receipt 19/10/09 16 06 Processing

**Current Activity-Status** 

CERtimestamp User Activity Status Reason Narrative
19/10/09 16.06 Settlement Settled

19/10/09 Page 56/80

BSMauro	Clearstream Banking - CreationOnline 16.40 CET
Security Post Release	
Trade Details	· · · · · · · · · · · · · · · · · · ·
Type of Settlement Trasaction 🗟 📜	Securities Blocking
Pool Reference Function of Message	
	New Message
Instruction Type	Receive Free Settlement-Settled
Activity Status ISIN Code	XS0176153350
Common Code	017615335
Financial Instrument Description	EUR 7,00 LEHMAN BROS.HOLD.INC 03-2013
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative Sender is Reference	NONREF
ast Indate	19/10/09 16 06
Previous Reference	
Last Update Previous Reference Deal:Reference	
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Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C
Safekeeping Account Quantity of Financial instrument	7 939 000
Quantity Type	Face Amount
Processing Indicator Francisco	
Requested Settlement Date	19/10/09
Roquested Settlement Date Frade Date(F)me Closing Date	19/10/09 0.00
Closing Date	
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Priority, Settlement Amount: Currency	
Currency	
Guaranteed Delivery.	No No
Deal Price	
Deal Price Currency	
Deal Price Format	
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FX Currency Delivery Wilhout Matching	Yes
Deal	CA18388
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Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp./Eff. Settlement Date	19/10/09
Exp./Eff. Value Date	
Exp./Ef. Value:Date Bost Matching Instruction	
Settlement Parties	
Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	RVTGB2XGPT
Place of Settlement	CEDEL ULLXXX - Clearstream
Physical Transaction mmediate Release	No.
lmmedlate Release	No
Delivering Agent	Clearstream
Party-	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0176153350 OCE CONSENT YOUR INX
Settlement Parties	
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16.40 CET Clearstream Banking - CreationOnline **BSMauro** References Reference Type 02M89A0005BW Clearstream CA Notification 0000000065486207 History Reason Narrative CEI/Timesteinp 19/10/09 16:06 19/10/09 16 06 **Processing** Accepted Receipt 19/10/09 16:06 Processing **Current Activity-Status** 

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19/10/09 Page 72/80 Clearstream Banking - CreationOnline

16.40 CET

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Type of Settlement Trasaction:
Pool/Reference
Function of Message
Instruction Type
Activity, Status
ISIN Code.
Common Code Securities Blocking New Message Receive Free Settlement-Settled XS0181945972 018194597 EUR 7 LEHMAN BROS TREAS: 04-2014 Financial instrument Description einanciai instrument de Place of Safekeeping Common Code Type Roas on Narrative Sender 5. Reference Last Update Previous Reference IRVTGB2XGPT Single NONREF 19/10/09 16:06 Doal Reference Comin on Reference Safekeeping Account Quantity of Financial Instrument 83611 - BANCA ALETTI + C. SPA-CLIENT A/C 9 241 000 Quantity of Financial list on Quantity Type, Processing Indicator Requested Settlement Date Trade Date/Time Closing Date Priority Face Amount 19/10/09 19/10/09 0 00 Normal Priority Priority
Settlement Amount
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Guaranteed Delivery
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Delivery Without Matching:
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Common
Transaction Indicator
Actual Settled Amount
Exp JET Settlement Date
Exp JET Value Date
Best Matching Instruction:
Settlement Parties No Yes CA 18389 Settlement Activity 19/10/09 Settlement Parties Clearstream Depository BIC Address [68] BKNY MELLON, LDN IRVTGB2XGPT Place of Settlement CEDELULLXXX - Clearstream Physical Transaction No jmmedlate Rejease Delivering Agent No Clearstream 83611 Party Description BANCA ALETTI + C. SPA-CLIENT A/C Settlement Processing:Narrative CONSBLOK XS0181945972 OCE CONSENT YOUR INX **Settlement Parties** 

Туре	Format	Party Account
Receiving Agent	CLEARSTREAM	83611  Controlled the Asia Control of Section of Control of Control of Section (Section 1988) and Section 1988) and Section (Section 1988) and Section (Section 1988) and Section (Section 1988) and Section 1988) and Section (Section 1988)
Additional Information		· 中国中国中国中国中国中国中国中国中国中国中国中国中国中国中国中国中国中国中国
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Page 57/80 19/10/09

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 95 of 206

BSMauro Clearstream Banking - CreationOnline 16.40 CET References Type: Reference Clearstream 02M89A0005BY 0000000065486205 CA Notification History CET Timestam; 19/10/09 16:06 Processing 19/10/09 16.06 Accepted 19/10/09 16:06 Processing Receipt **Current Activity-Status** CET Timestamp-Activity Status Reason Narrative 19/10/09 16.06 Settled

Clearstream Banking - CreationOnline

16.40 CET

BSMauro Security Post Release 11.5至1866年的总数的对方,并不是是某种特殊,但是自己的政治的特别的特殊最高 **Trade Details** Type of Settlement Tras Securities Blocking Pool Raference Function of Message New Message Function of Messa Instruction Type 'Activity' Status ISIN Code Common Code Receive Free Settlement-Settled XS0185655445 018565544 Financial Instrument Description EUR 7 LEHMAN BROS.TREAS. 04-2014 Place of Safekeeping IRVTGB2XGPT Common Code Type Reason Narrative Single Réason Narfative
Sender's ReferenceLast Update
Previous Reference
Deal Reference
Common Reference
Safékeeping Account.
Quantity Of Financial Instrument NONREF 19/10/09 16 06 83611 - BANCA ALETTI + C SPA-CLIENT A/C 934 000 Quantity Type
Processing Indicator
Requested Settlement Date. Face Amount 19/10/09 Trade Daté/Time 19/10/09 0.00 Jrade co. Closing Date ∵ Normal Priority Settlement Amount Currency Guaranteed Delivery No Deal Price
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Taxable Income Per Share Currency Taxable Income Per Share I FX Currency Delivery Without Matching Deal : Trans Common Trans action Indicator Actual Settled Amount Exp./Eff. Settlement Date Exp./Eff. Value Date CA18385 Settlement Activity 19/10/09 xp:/Ēf:Value Date Best Matching Instruction 官员,就是是自己的公司的国际的主题员。但自己是是特殊的一种,他们就是多数的 Settlement Parties Clearstream Depository BIC Address [6B] BKNY MELLON, LDN RVTGB2XGPT Place of Settlement CEDELULLXXX - Clearstream Physical Transaction Immediate Rejease No No Delivering Agent Clearstream Party Description 83611 BANCA ALETTI + C. SPA-CLIENT A/C CONSBLOK XS0185655445 OCE CONSENT YOUR INX Settlement Processing Narrati **Settlement Parties** 

Procedure Acces	CLEARSTREAM	Party Account 83611
Additional information		ann an aige ag a chairt an ta an an an an an the chairt is an an beath an the an aire an an an an an an aire a
	Internal	
19/10/09		Page 61/80

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 97 of 206

16.40 CET Clearstream Banking - CreationOnline BSMauro References Reference Type 02M89A0005BQ Clearstream CA Notification 0000000065486202 History Activity Status Reason Marrative CETTIMES LATED IN 19/10/09 16:06 Settlement 19/10/09 16:06 Processing Accepted Receipt 19/10/09 16 06 Processing **Current Activity-Status** Üğei Açılvityi Status Reason/Narretive CET Timestamp

Settlement

19/10/09.16.06

Settled

Page 62/80

Clearstream Banking - CreationOnline 16.36 CET **BSMauro Security Post Release** Trade Details Jype of Settlement Trasaction
Pool Reference Securities Blocking Poolikeference
Eunction of Message
Instruction Type
Activity, Status
ISIN Code
Common Code
Financial Instrument Description
Place of Salekeeping
Common Code Type
Reason Narrative
Sender's Reference
Last Undate
Previous Reference
Common Reference
Salekeeping Account
Quantity of Financial Instrument.
Quantity Type New Message Receive Free Settlement-Settled XS0302315386 030231538 EUR 0,00 LEHMAN BROS TREAS 07-2013 IRVTGB2XGPT Single NONREF 19/10/09 16:06 83603 - BANCA ALETTI + C SPA Quantity of Financial Instrument
Quantity Type
Processing Indicator
Requested Settlement Date
Trade Date/Illine
Closing Date
Priority
Settlement Amount
Currency
Guaranteed Delivery
Deal Price 625 000 Face Amount 19/10/09 19/10/09 0.00 Normal Priority Guaranteed Delivery.
Deal Price:
Deal Price Currency
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Deal Price Format
Taxable Income Per Share
Taxable Income Per Share Currency
Taxable Income Per Share Format
FX Currency
Delivery Without Matching
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Common: Yes CA 18386 Common: Transaction indicator Actual Settled Amount Settlement Activity Exp./Eff. Settlement Date Exp./Eff.Value, Date Best Matching Instruction 19/10/09 Settlement Parties ClearStream Depository BJC Address Place of Settlement Physical Transaction (6B) BKNY MELLON, LDN IRVTGB2XGPT CEDELULLXXX - Clearstream linimediate Release : No Delivering Agent Clearstream Party Description Settlement Processing N 83603 BANÇA ALETTI + C SPA CONSBLOK XS0302315386 OCE CONSENT YOUR INX **Settlement Parties** 

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Receiving Agent	CLEARSTREAM	83603	
Additional information	医拉耳氏子术 人名加拉森斯特特特斯维斯	4年,這樣學學等有關的。 第2章	20年7月2日 日本日本日本日本日本日本日本日本日本日本日本日本日本日本日本日本日本日本日
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BSMauro Clearstream Banking - CreationOnline 16.36 CET

References

 Type
 Reference

 Clearstream
 02M89A0005BS

 CA Notification
 000000065489174

History

 19/10/09 16.05
 Processing
 Accepted

 19/10/09 16.06
 Processing
 Receipt

**Current Activity-Status** 

CETCTIMe stamp Usef Activity Status Reason Narrative 19/10/09 16 06 Settlement Settled

BSMauro 16.36 CET Clearstream Banking - CreationOnline **Security Post Release** Trade Details
Type of Settlement Trasaction
Pool Reference
Function of Message
Instruction Type
Activity: Status
ISIN Code
Common Code
Financial Instrument Description
Riace of Safekeeping
Common Code
Common Code
The Common Code
Riace of Safekeeping Trade Details Securities Blocking New Message Receive Free Settlement-Settled XS0307348234 030734823 EUR 0,00 LEHMAN BROS TREAS 07-2013 IRVTGB2XGPT Common Code Type Reason Narrative Single Reason Narrative
Sendor's Reference
Last Updato
Previous Reference
Deal Reference
Common-Reference
SafeKeeping Account
Quantity of Financial Instrument
Quantity Type<sup>©</sup>
Processing Indiae NONREF 19/10/09 16 06 83603 - BANCA ALETTI + C SPA 8 000 Face Amount Quantity, Type
Processing Indicator
Requested Settlement Date
Frade Date/Time.
Closing Date
Priority 19/10/09 19/10/09 0 00 Priority Settlement-Amount Currency Guaranteed Delivery Normal Priority Deal Price Deal Price Currency Deal Price Format Taxable Income Per Share Taxable Income Per Share Currency Taxable Income Per Share Format FX Currency elivery Without Matching Yes Deal Trano Common Transaction Indicator CA 18384 Settlement Activity Actual Settled Amount Exp./Elf. Settlement Date Exp./Elf. Value Date Best Matching Instruction 19/10/09 Settlement Parties Settlement Parties
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BIC Address
Place of Settlement
Physical Transaction
Immodiate Release
Delivering Agent
Party 16B) BKNY MELLON, LDN IRVTGB2XGPT CEDELULLXXX - Clearstream No Nn Clearstream Party Description Settlement Processing Narrativ 83603 BANCA ALETTI + C. SPA CONSBLOK XS0307348234 OCE CONSENT YOUR INX **Settlement Parties** 

Receiving Agent	CLEARSTREAM	83603
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08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 101 of 206

BSMauro Clearstream Banking - CreationOnline 16.36 CET

References

 Type
 Reference

 Clearstream
 02M89A0005BO

 CA Notification
 000000065489253

History

CET Tim estam'p User Activity Status Reason Natrative 19/10/09 16 06 Settlement Settled

 19/10/09 16.06
 Processing
 Accepted

 19/10/09 16.06
 Processing
 Receipt

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 User
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 Status
 Reason/Narrative

 19/10/09 16 08
 Settlement
 Settled

16.40 CET Clearstream Banking - CreationOnline **BSMauro Security Post Release** Trade Details Trade Details

Type of Settlement Trasaction

Pool Reference

Function of Message
Instruction Type

Activity Status

ISIN Code

Common Code Securities Blocking New Message Receive Free Settlement-Settled XS0162289663 016228966 Financial Instrument Description EUR 5 LEHMAN BROS TREAS CO.BV 03-2010 Financial Instrument Description
Place of Safekeeping
Common Code Type
Reas on Narrative.
Sender's Reference.
Last Update
Previous Reference
Common Reference
Safekeeping Account.
Output Vol Financial Instrument IRVTGB2XGPT Single NONREF 19/10/09 16:06 Safekeeping Account,
Quantity of Financial Instrument,
Quantity Type,
Processing Indicator
Requested Settlement Date
Trade Date/Time
Closing Date
Priority,
Settlement Amount
Currency
Guaranteed Delivery
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Taxable Income Per Share
Taxable Income Per Share Currency
Taxable Income Per Share Format Delivery Without Matching

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Transaction Indicator

Actual Settled Amount

Exp. IEU Settlement Date

Exp. IEU Value Date

Best Matching Instructor Yes CA 18379 Settlement Activity 19/10/09 Best Matching Instruction. on the large the region is that are not the contribution of the co Settlement Parties Settlement Parties
Clearstream Depository
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Place of Settlement
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Immediate Release
Delivering Agent
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Description [6B] BKNY MELLON, LDN IRVTGB2XGPT CEDELULLXXX - Clearstream No No Clearstream 83611 BANCA ALETTI + C. SPA-CLIENT A/C Settlement Processing N CONSBLOK XS0162289663 OCE CONSENT YOUR INX **Settlement Parties** 

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19/10/09 Page 63/80

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 103 of 206

16.40 CET Clearstream Banking - CreationOnline **BSMauro** References 02MB9A0005BZ Clearstream CA Notification 0000000065486201 History Status Reason Narrative CET Timestamp 19/10/09 16.06 Settlement 19/10/09 16.06 Processing Accepted Receipt 19/10/09 16.06 Processing **Current Activity-Status** CET Timestamp User Activity Status Reason Narrative

Settled

19/10/09 16 06

19/10/09 Page 64/80

16.40 CET Clearstream Banking - CreationOnline **BSMauro** Security Post Release ·中国的自己,其时的自然的中央发展的数据重要的电影,是对于多数的企业专用的。现代是是更强制的主 Trade Details Trade Details
Type of Settlement Trasaction
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Function of Message
Instruction Type
Activity Status
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Common Code Securities Blocking New Message Receive Free Settlement-Settled XS0178969209 017896920 nciál Instrument Description: EUR 7 LEHMAN BROS TREAS CO BV (1-2) 03-2013 Rlace of Safekeeping Common Code Type Reason Narrative RVTGB2XGPT Single Reason Narrange Sender's Raference L'ast Undate Previous Reference Deal Reference NONREF 19/10/09 16:06 Common Reference Safekeeping Account 83611 - BANCA ALETTI + C SPA-CLIENT A/C . Quantity of Financial Instrument 7.029.000 Quantity Type Processing Indicator Requested Settlement Date Trade Date/Time Face Amount 19/10/09 19/10/09 0.00 Closing Date Priority Normal Priority Settlement Amount Currency Guarante ed De liverý No Guaranteed Delivery
Deal Price
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Taxable Income Per Share
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Best Matching Instruction CA 18375 Settlement Activity 19/10/09 以是这个企业。1915年代的特别的特别的特别的特别的特别的特别的特别的特别的特别的特别的特别的 Settlement Parties Clcarstream Depository BIC Address [6B] BKNY MELLON, LDN IRVTGB2XGPT Place of Settlement Physical Transaction Immediate Release CEDELULLXXX - Clearstream No No Delivering Agent Clearstream Party Description 83611 BANCA ALETTI + C. SPA-CLIENT A/C Settlement Processing CONSBLOK XS0178969209 OCE CONSENT YOUR INX **Settlement Parties** Type Party Account Format 83611 CLEARSTREAM Receiving Agent নক্ষাক্ষা প্ৰতিষ্ঠিত বিশ্বতিক বিশ্বতিক বিশ্বতিক বিশ্বতিক বিশ্বতিক প্ৰতিষ্ঠিত বিশ্বতিক প্ৰতিষ্ঠিত বিশ্বতিক প্ৰত Additional Information

Page 79/80

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08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 105 of 206

16,40 CET BSMauro Clearstream Banking - CreationOnline References Туре Reference 02M89A0005BR Clearstream CA Notification 0000000065486203 History Üser Activity CET Timestamp 19/10/09 16:06 Settlement Settled 19/10/09 16 06 Processing Accepted 19/10/09 16:06 Receipt Processing

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16.40 CET Clearstream Banking - CreationOnline BSMauro Security Post Release 大门身子 医阿尔比氏 经收益帐户 计数据 医动物性 医电影 电电影 医二氏性神经炎 医二氏病 Trade Details Trade Details

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Jarekeeping Account NONREF 19/10/09 16 06 annessantes and a second secon 83611 - BANCA ALETTI + C. SPA-CLIENT A/C 336 000 Face Amount 19/10/09 19/10/09 0 00 Normal Priority No zilizilegioirreney zilizilegizore vabletincome:Per:Share xabletincome:Per:Share Currenc xabletincome:Per:Share:Format Yes CA 18370 Settlement Activity 19/10/09 ng ang lakulung kalibera di kabapatan pangang kangang misaksa kalib di kabamangan. Settlement Parties Settlement Parties
Charactic and Depositiony
BIC Address
Place of Settlement
Physical Transaction
Immediate Release
Delivering Agent
Party [6B] BKNY MELLON, LDN IRVTGB2XGPT CEDELULLXXX - Clearstream No No Clearstream 83611 BANCA ALETTI + C SPA-CLIENT A/C CONSBLOK XS0189294225 OCE CONSENT YOUR INX

#### **Settlement Parties**

Type	formats.	Parly, 16	
Receiving Agent	CLEARSTREAM	83611	
Additional Information			and the factor of the first of the second of
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19/10/09 Page 39/80

# 08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 107 of 206

16.40 CET Clearstream Banking - CreationOnline BSMauro References Type Reference: 77 02M89A0005B2 Clearstream 0000000065486206 CA Notification History Status Reason Narretive 93/1/m 03/1/m Settlement 19/10/09 16.06 Processing Accepted 19/10/09 16:06 Receipt Processing 19/10/09 16 06 **Current Activity-Status** 

CELTIMEStamp (User Activity Status ReasonWarrative 19/10/09 16.06 Settlement Settled

19/10/09 Page 40/80

16.40 CET **BSMauro** Clearstream Banking - CreationOnline **Security Post Release Trade Details** Type or Settle ment Tresection i Poblikaterence Function of Message Instruction Type Activity Status Securities Blocking New Message struction. Type
ctivity: Status
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inancial Instrument Description
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frecessing Indicator Receive Free Settlement-Settled XS0195431613 019543161 EUR 7,00 LEHMAN BROS.(W8 S)/TREAS 04-2014 IRVTGB2XGPT Single NONREE 19/10/09 16 06 83611 - BANCA ALETTI + C SPA-CLIENT A/C 488 000 Face Amount ocessing (Indicator gruested Settlement Date ade Date/Time 19/10/09 19/10/09 0 00 osingDate ionity ionity stilement(Amount irrency Normal Priority No panting

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Salve ryWithout Matching

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purelf, Settlement Date

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es tMatching instruction. Yes CA 18377 Settlement Activity 19/10/09 全国的企业,在1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1960年,1 Settlement Parties Clears tream Depository,
BIC:Address,
Place of Settlement
Physical:Transaction
Immediate Ralease
Delivering Agent [6B] BKNY MELLON, LDN IRVTGB2XGPT CEDELULLXXX - Clearstream No No Clearstream BANCA ALETTI + C SPA-CLIENT A/C CONSBLOK XS0195431613 OCE CONSENT YOUR INX

Settl	emen	t Pa	arties
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Type	Formal	Party Acc	ount .
Receiving Agent	CLEARSTREAM	83611	and the second s
input Media	internal		

19/10/09 Page 69/80

## 08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 109 of 206

16.40 CET Clearstream Banking - CreationOnline **BSMauro** References Reference Typer 02M89A0005BV Clearstream 0000000065486263 **CA Notification** History Reason Narrative CET Timestan Settled 19/10/09 16.06 Settlement Processing Accepted 19/10/09 16:06 Processing Receipt 19/10/09 16.06 **Current Activity-Status** : Slatus Reason Narrative

PERVIMENTAL USER ACTIVITY Status
19/10/09 16.06 Settlement Settled

19/10/09 Page 70/80

16.40 CET Clearstream Banking - CreationOnline **BSMauro Security Post Release** Trade Details Trade Details

Invite of Settlement Trasaction

Pool Reference

Function of Message

Instruction Type

Activity Status

ISIN Gode

Common Code Securities Blocking New Message Receive Free Settlement-Settled XS0200284247 020028424 commonicore Financial/Instrument.Description Placerof/Safekceping Common Code Type ReasonNarrative Sender's Refetence Cast/Update EUR 7,00 LEHMAN BROS.TREAS.04-2014 IRVTGB2XGPT Single NONREF 19/10/09 16.06 evious Reference al Reference immon Reference dekeepingAccount yantiivof Financialilinetriument saatus vaa 83611 - BANCA ALETTI + C SPA-CLIENT A/C 10 499.000 Face Amount equested Settlement Date age Date(Times osing Date 19/10/09 19/10/09 0 00 Closing Date
Priority
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Taxable Income Par Share
Taxable Income Par Normal Priority No CA 18373 Settlement Activity 19/10/09 Settlement Parties Clearstream Depository
BIC Address
Place of Settlemente
Physical Transaction
Immodiate Release [6B] BKNY MELLON, LDN IRVTGB2XGPT CEDELULLXXX - Clearstream No No elivering Agent Clearstream 83611 BANCA ALETTI + C. SPA-CLIENT A/C

#### **Settlement Parties**

Type	Format	ACCOUNT:
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Additional Information		
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19/10/09 Page 53/80

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 111 of 206

BSMauro Clearstream Banking - CreationOnline 16.40 CET

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History

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 19/10/09 16:06
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 19/10/09 16:06
 Processing
 Accepted

 19/10/09 16:06
 Processing
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**Current Activity-Status** 

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19/10/09 Page 54/80

BSMauro Clearstream Banking - CreationOnline 16.40 CET

#### **Security Post Release**

Trade Details

Trape Details
Trype of Settlement Transaction:

Roof Reference
Finiction of Message
Instruction Type
Activity Status
ISIN Gode
Common Code
Financial Instrument Description
Place of Safekeeping:
Common Code Type
Reason Narrative!
Sender & Reference
Unstrument Description
Place of Safekeeping:

Reason Narrative!
Sender & Reference
Unstrument Description

Reason Narrative!
Sender & Reference
Common Reference
Safekeeping Account

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Safekeeping Account

Builtity of Financial Instrument

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New Message Receive Free Settlement-Settled XS0202417050 020241705

EUR 7,50 LEHMAN BROS HOLD PLC 04-2014

IRVTGB2XGPT Single

NONREF 19/10/09 16.06

83611 - BANCA ALETTI + C SPA-CLIENT A/C

170 000 Face Amount

19/10/09 19/10/09 0.00

Normal Priority

No

Yes

翼CA 18372

Settlement Activity

19/10/09

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Taxable Income Per Share
Taxable Income Per Share
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Taxable Income Per Share Currenc
Taxable Income Per Share Format
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Delivery Without Matching
Deal
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Transaction Indicator
Actual Settled Amount
Experies Settlement Patte
Best Matching in struction
Settlement Partles

Settlement Parties

Clearstream Depository

BIC Address

Place of Settlement

Physical Transaction

Immediate Release

Delivering Agent:

Party

[6B] BKNY MELLON, LON IRVTGB2XGPT

CEDELULLXXX - Clearstream

No No Clearstream 83611

BANCA ALETTI + C SPA-CLIENT A/C

CONSBLOK XS0202417050 OCE CONSENT YOUR INX

#### Settlement Parties

Settlement Farties	es Format	Parity	Account
Receiving Agent	CLEARSTREAM	<b>83611</b> - 2005 - 1906 - 2007 (2007) - 2007 (2007)	
Additional Information	•		

19/10/09 Page 49/80

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 113 of 206

16.40 CET Clearstream Banking - CreationOnline **BSMauro** References DVPC - 1 Pelevence - Preference 02M89A0005BL Clearstream 0000000065486265 CA Notification History CIPTINE stamp Settlement 19/10/09 16.06 Processing Accepted 19/10/09 16.06 Processing Receipt 19/10/09 16:06 **Current Activity-Status** Activity Status Reason:Narrative since CET Timestamp

Settlement

Settled

19/10/09

19/10/09 16.06

16.40 CET Clearstream Banking - CreationOnline BSMauro **Security Post Release Trade Details** Irage Details

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Function of Message

Instruction alype

Activity-Status

ISIN Gode

Common Code Securities Blocking New Message Receive Free Settlement-Settled XS0197173643 Son mon Code

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Place of Safek cepting

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Guaranteed Delivery
Deal Price
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Deal Price Format
Taxable Income Per Share Currency
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Taxable Income Per Share Format
Excurrency
Delivery Without Matching
Deal
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Common
Transaction in dicator
Actual Settled Amount
Exp/Eri Settlement Date
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Settlement Parties No Yes CA 18368 Settlement Activity 19/10/09 Settlement Parties Clearstream Depository,
BIC Address
Place of Settlement
Physical Transaction
Immediate Release
Delivering Agent [6B] BKNY MELLON, LDN IRVTGB2XGPT CEDELULLXXX - Clearstream No No Clearstream 83611 BANCA ALETTI + C. SPA-CLIENT A/C CONSBLOK XS0197173643 OCE CONSENT YOUR INX

#### Settlement Parties

Settlement Parties		Party Account Account
Possiving Agent	CLEARSTREAM	83611
Additional Information		#3611   Herrison No.   Harris Hearth P. (1994)   #Morro Serval   Harrison No.   1994   1994   Harrison No.   1997
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19/10/09 Page 33/80

# 08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 115 of 206

BSMauro	Clearstream Bankin	g - CreationOnline	16.40 CET
References			
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CA Notification	000	0000065486277	the second second
History			
C⊟r⊺imestamp User	Activity	Status - S	eason (larrative)
19/10/09 16.06	Settlement	Settled	
19/10/09 16.06	Processing	Accepted	
19/10/09 16.06	Processing	Receipt	
Current Activity-Status			
CET-Timestamp User	Activity	Sialus	easoniNarrative
19/10/09 16 06	Settlement	Settled	

16.40 CET Clearstream Banking - CreationOnline **BSMauro** Security Post Release Trade Details Type of Settlement-Trasaction Securities Blocking unction of Message
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eason Narrative
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Delivery Without Matching No Yes CA 18371 ansactionlindicator. tual Settled Amount Settlement Activity sap (E) (Seatlement Date Sp (E) (Value Date Best Matching Instruction ( 19/10/09 Settlement Parties Clearstream Depository, BC/Address Place of Settlement Physical Transaction Immediate Releases [6B] BKNY MELLON, LDN IRVTGB2XGPT CEDELULLXXX - Clearstream No No Clearstream 83611 BANCA ALETTI + C. SPA-CLIENT A/C CONSBLOK XS0208459023 OCE CONSENT YOUR INX **Settlement Parties** Type/C Party Account

Page 77/80

CLEARSTREAM

Internal

Receiving Agent

Additional Information

Input Media

#### Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 08-13555-mg Attachment A Pg 117 of 206

16.40 CET Clearstream Banking - CreationOnline BSMauro References Reference Typet 02M89A0005BJ Clearstream 0000000065486264 **CA** Notification History Status V Reason Narrative **CELTIMES**tam Settled 19/10/09 16:06 Settlement Processing Accepted 19/10/09 16.06 Receipt 19/10/09 16:06 Processing **Current Activity-Status** 

Status Reason/Narrative CETATIM estamp User Activity Settlement Settled 19/10/09 16.06

Page 78/80 19/10/09

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
Security Post Release		
Trade Details		
Type of Settlement Trasaction	Securities Blocking	
Pool Reference Function of Message		
Function of Message	New Message	
instruction Type	Receive Free	
Activity-Status	XS0210782552	
ISIN Gode Common Code	021078255	
Financial Instrument Description	EUR FL.R LEHMAN BROS TREAS CO BV 05-2013	
Rlace, of Safe keeping Common Code, Type	IRVTGB2XGPT	
	Single	
Reason:Narrative		
Senderls Reference:	NONREF	
ĽastUpdatej ↓	19/10/09 16 06	
Prévious Référence		
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Common Reference Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C	
Safekeeping Account Quantity of Financial Instrument	1 289 000	
Quantity Type	Face Amount	
Processing Indicator		
Processing indicator Requested Settlement Date	19/10/09	
Trade Date/Time	19/10/09 0 00	
Closing Date		
Priority	Normal Priority	
Settlement Amount 1		
Curronicy Guarante edibelivery Deal Price		
Guaranteed De livery	No No	
Deal Price		
Deal Price Currency.		
Deal Price Format Taxable income Per Share		
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FX Currency		
Delivery Without Matching	Yes	
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irano Common		
Transaction indicator	Settlement Activity	
Actual Settled Amount	19/10/09	
Exp./Eff. Settlement Date Exp./Eff. Value Date	19/10/09	
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Settlement Parties		
Clearstream Depository	[6B] BKNY MELLON, LDN	
BIC Address	IRVTGB2XGPT	
Place of Settlement	CEDELULLXXX - Clearstream	
Place of Settlement Physical Transaction	No	
immediate Release	No	
Delivering Agent	Clearstream	
Rarty,	83611	
Description	BANCA ALETTI + C. SPA-CLIENT A/C	
Settlement Processing Narrative	CONSBLOK XS0210782552 OCE CONSENT YOUR INX	

## **Settlement Parties**

Type	Format 2	Party	Accounts
Peceiving Agent	CLEARSTREAM	83611	s Albananii yo Bir Markino dha dh
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19/10/09 Page 45/80

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 119 of 206

16.40 CET Clearstream Banking - CreationOnline **BSMauro** References Reference: Type 02M89A0005B8 Clearstream 0000000065486563 **CA Notification** History CET/Timestam Settlement 19/10/09 16.06 Processing Accepted 19/10/09 16.06 Receipt 19/10/09 16:06 Processing

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19/10/09 16.06 Settlement Settled

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16.40 CET Clearstream Banking - CreationOnline BSMauro **Security Post Release** Trade Details Type of Settlement Tresection: Pool Reference Function of Message Instruction Type Securities Blocking New Message netruction Type
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16.40 CET Clearstream Banking - CreationOnline **BSMauro** 

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#### Settlement Parties

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Page 13/80 19/10/09

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**BSMauro** Clearstream Banking - CreationOnline 16.40 CET **Security Post Release** Trade Details

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## Settlement Parties

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#### Settlement Parties

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#### Settlement Parties

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Page 15/80 19/10/09

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Clearstream Banking - CreationOnline 16.40 CET **BSMauro Security Post Release Trade Details** Securities Blocking

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Pool Reference
Function of Message
Instruction Type
Activity Status
ISIN Code New Message Receive Free Settlement-Settled XS0229269856 Common Code 022926985 EUR 5,125 LEHMAN BROS. UK CAP.FUND.II(1)05-XX

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Settlement Parties

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**Settlement Parties** 

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Page 31/80 19/10/09

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 129 of 206

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#### **Security Post Release**

Trade Details Type of Settlement Trasaction Pool Reference Securities Blocking Function of Message. Instruction Type New Message Receive Free Instruction (1995) Activity-Status Settlement-Settled ISIN Code XS0220704109 Common Code Financial instrument Description 022070410 EUR 7 LEHMAN BROS.TREAS.CO.BV 05-2017 Place of Safekeeping IRVTGB2XGPT Common Code Type Reason Narrative Single Sender's Reference Last Update NONREF 19/10/09 16:06 Last: Update
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#### Settlement Parties

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#### Settlement Parties

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#### **Security Post Release**

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#### **Settlement Parties**

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16.40 CET Clearstream Banking - CreationOnline **BSMauro Security Post Release** 2000年代的1980年代的1980年代,1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的1980年代的19 **Trade Details** Type of Settlement Trasaction, Pool Reference Securities Blocking Function of Message Instruction Type Activity Status New Message Receive Free Settlement-Settled Activity-Status
ISIN Code
Common Code
Financial Instrument Description
Place of Safekeeping
Common Code Type
Reason Narrative
Sender's Reference
Last Update
Descripts XS0210433206 021043320 EUR 6,00 LEHMAN BROS.TREAS.CO.BV05-2035 **IRVTGB2XGPT** Single NONREF 19/10/09 16 06 Last Update Previous Reference Deal:Reference Deal Reference

Common Reference

Safekeeping Account

Quantity of Financial Instrument

Quantity Type

Processing Indicator

Requested Settlement Date

Trade Date/Time

Closing Date

Priority.

Settlement Amount

Currency 83611 - BANCA ALETTI + C. SPA-CLIENT A/C 8 000 Face Amount 19/10/09 19/10/09 0:00 Normal Priority Currency Guarante ed Delivery No Deal Price Deal Price Currency
Deal Price Format
Taxable Income Per Share
Taxable Income Per Share
Taxable Income Per Share Currency
Taxable Income Per Share Format rX Currency EX Currency Delivery Without Matching Deal Yes CA18351 Trano. Common Transaction Indicator Settlement Activity Actual Settled Amount
Exp./Eff. Settlement Date
Exp./Eff. Value Date
Best Matching Instruction 19/10/09 Settlement Parties Clearstream Depository BIC Address [6B] BKNY MELLON, LDN IRVTGB2XGPT BIC Address
Place of Settlement
Physical Transaction
Immodiate Release
Delivering Agent
Party
Description CEDELULLXXX - Clearstream No No Clearstream 83611 BANCA ALETTI + C. SPA-CLIENT A/C

#### Settlement Parties

Settlement Processing Narrative

Settlement i di nes				WINCE SHOW
Type	Format	Party	Account	
Bearing Agent	CI FARSTREAM	83611		
Additional Information	· 10. [1] 医中国中国中国中国中国	之[[] 25 [2] [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 []] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 []] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 []] 27 [[] 27 [[] 27 [[] 27 [[] 27 [[] 27 []] 27 [[] 27 [[] 27 []] 27 [[] 27 [[] 27 [[] 27 []] 27 [[] 27 [[] 27 []] 27 [[] 27 []] 27 [[] 27 [[] 27 []] 27 [[] 27 []] 27 [[] 27 []] 27 [[] 27 [[] 27 []] 27 [[] 27 []] 27 [[] 27 []] 27 [[] 27 []] 27 []] 27 [[] 27 []] 27 []] 27 [[] 27 []] 27 [[] 27 []] 27 []] 27 [[] 27 []] 27 []] 27 [] 27 [] 27 []] 27 [] 27 [] 27 []] 27 [] 27 [] 27 []] 27 [] 27 [] 27 []] 27 [] 27 [] 27 [] 27 []] 27 [] 27 [] 27 [] 27 []] 27 [] 27 [] 27 [] 27 [] 27 []] 27 [] 27 [] 27 [] 27 [] 27 [] 27 [] 27 [] 27 [] 27 []] 27 [] 27 [] 27 [] 27 [] 27 [] 27 [] 27 [] 27 [] 27 []] 27 [] 27 [] 27 [] 27 [] 27 [] 27 [] 27 [] 27 []	能控制的 [4] "我还是你们写了这种。"我把她是有许多的点。	15.5%
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16.40 CET Clearstream Banking - CreationOnline **BSMauro** References Type 02M89A0005B7 Clearstream **CA Notification** 0000000065486549 History Status Reason: Narrative CET Timestamp. User. Settlement Settled 19/10/09 16.06 19/10/09 16:06 Processing Accepted Processing Receipt 19/10/09 16:06

**Current Activity-Status** 

19/10/09 Page 26/80

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
Security Post Release		
Trade Details	see eligibility is sell eligibility of partiety by a see a stability	
Type of Settlement Trasaction	Securities Blocking	
Pool Reference Function of Message Instruction Type	New Message	
Instruction Type	Receive Free	
Activity-Status	Settlement-Settled	
ÎSIN Code	XS0232364868	
Common Code	023236486	
Financial Instrument Description	EUR 6,00 LEHMAN BROS.TREAS.CO.BV 05-2035	
Place of Safe keeping	RVTGB2XGPT	
Common Code Type	Single	
Reason Narrative	NONREF	
Sender's Reference	19/10/09 16.06	
Last Update Previous Reference Deal Reference		
Deal Reference		
Common Reference		
Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C	
Quantity of Einancial Instrument	2 000	
Quantily:Type Processing:Indicator	Face Amount	
Processing Indicator	19/10/09	
Requested Settlement Date Trade Date/Time	19/10/09 0 00	
Closing Date		
Closing Date. Priority	Normal Priority	
Settlement Amount		
Currency:		
Guaranteed Delivery	No No	
Guaranteed Delivery Deal Price Deal Price Currency		
Deal Price Currency Deal Price Format		
Deal Price Format Taxable income Per Share		
Taxable Income Per Share Currency		
Taxable Income Per Share Currency Taxable Income Per Share Format		
FX Currency		
Delivery Without Matching:	Yes	
Deal		
Trano	CA 18347	
Common -	And Could account A physics	
Transaction Indicator Actual Settled Amount	Settlement Activity	
Exp./Elf: Settlement Date	19/10/09	
Exp./Eff./Value Date		
Best Matching Instruction		
Settlement Parties	The state of the s	क्षिण प्रकारण प्रकार के ते हैं है है है है
Clearstream Depository:	[6B] BKNY MELLON, LDN	
BIC Address Place of Settlement	RVTGB2XGPT	
Place of Settlement	CEDELULLXXX - Clearstream	
Physical Transaction Immediate Release	Record No	
	Gearstream	
Delivering Agent	00044	

#### Settlement Parties

Settienient Laines			
Time	Format	Party	Account
			The state of the s
Receiving Agent	CLEARSTREAM	83611	
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BSMauro Clearstream Banking - CreationOnline 16.40 CET

References

 Type
 Reference

 Clearstream
 02M89A0005AX

 Clearstream
 02M89A0005AX

 CA Notification
 000000065486642

History

 CET-Filmestamp
 User
 Activity
 Status
 Reason Narrative

 19/10/09 16.06
 Settlement
 Settled

 19/10/09 16.06
 Processing
 Accepted

 19/10/09 16.06
 Processing
 Receipt

**Current Activity-Status** 

CET Timestamp User Activity Status Reason Narrative

19/10/09 16 06 Settlement Settled

19/10/09

16.40 CET Clearstream Banking - CreationOnline **BSMauro** 

## **Security Post Release**

Trade Details Type of Sattlement Tresaction Pool Reference Function of Message Securities Blocking New Message Instruction Type Activity Status Receive Free Settlement-Settled SIN Code Common Code Financial Instrument Description XS0301086475 030108647 UNT LEHMAN BROS.TREAS 040711 Place of Safekeeping Common Code Type Reason Narrative IRVTGB2XGPT Single Sender's Reference NONREF Last Update 19/10/09 16 06 Previous Réference Deal Réference Common(Réference Safekeeping Account

Quantity of Financial Instrument
Quantity Type

Processing Indicator

Requested Settlement Date

Trade-Date Time

Closing Date

Procity 83611 - BANCA ALETTI + C SPA-CLIENT A/C 651 19/10/09 19/10/09 0 00 Priority Settlement Amount Currency Normal Priority Guaranteed Delivery
Deal Price
Deal Price Currency
Deal Price Format
Taxable Income Per Share
Taxable Income Per Share Current
Taxable Income Per Share. Format
FX Currency
Delivery Without Matching.
Deal Guaranteed Delivery No Yes Deal Trano Common CA18343 Transaction Indicator Settlement Activity Actual Settled Amount Exp:/Eff. Settlement Date 19/10/09 Exp./Ef; Value Date Best Matching Instr 化环环 电气电流 经国际基础 医环腺性性 医甲基酚 医海绵 医耳氏性毒素 医隐隐虫虫 经自己的 经经营管 电影 化二氯化物

#### Settlement Parties

Clearstream Depos BIC Address [6B] BKNY MELLON, LDN **IRVTGB2XGPT** eic Aquiess Place of Settlement Physical Transaction Immediate Release Delivering Agent CEDELULLXXX - Clearstream No No Clearstream Party .... 83611 Description BANCA ALETTI + C. SPA-CLIENT A/C CONSBLOK XS0301086475 OCE CONSENT YOUR INX Settlement Processing

#### Sattlement Parties

Settlement raities				
Type	Format	Party.	Account	
	CH ENDOTOENM	82611		
Additional Information		经经济证据 医水杨二氏病 医克雷氏病	。 1904年1月2日 - 1905年 - 1906年 - 1	
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BSMauro : Clearstream Banking - CreationOnline 16.40 CET

References

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 Clearstream
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CA Notification

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History

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Processing Processing

Accepted Receipt

**Current Activity-Status** 

CET Timestamp: User Activity Status Reason Narrative

19/10/09 16 06

Settlement

Settled

19/10/09

## **EXHIBIT 4**

Written Consent June 9, 2005

06/08/2005

16:41

LEHMAN + 916467582653

NO.504 001

#### UNANIMOUS WRITTEN CONSENT OF THE

#### EXECUTIVE COMMITTEE OF THE

#### **BOARD OF DIRECTORS OF**

#### LEHMAN BROTHERS HOLDINGS INC.

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

WHEREAS, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

WHEREAS, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees,

WHEREAS, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

WHEREAS, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

WHEREAS, Management wishes to establish additional Guaranteed Subsidiaries,

WHEREAS, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

WHEREAS, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

NOW THEREFORE BE IT.

06-09-05 11:31 JDM INVESTMENTS

ID=2023380294

P.02

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16:41

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RESOLVED, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

RESOLVED, that the Outmanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and ourstanding on the date hereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, ourstanding and valid for all purposes;

RESOLVED, that guarantees provided by the Corporation concerning certain of the Grazenteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto;

RESOLVED, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegae thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an arrorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive swidence of approval thereof; and to do such other acts and things as may be advisable or nacessary in order to effect the purposes and intent of these resolutions; and

FURTHER RESOLVED, that say and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

In L. Macomber

06/08/2005

16:41

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# Schedule A to LBHI Unanimous Written Consent dated June 9, 2005

	Name of Subsidiary	issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?
1.	Lehman Brothers Asia Holdings Limited	No
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)
3.	Lehman Brothers Commercial Bank	No
4.	Lehman Brothers Commercial Corporation	No
5.	Lehman Brothers Commercial Corporation Asia Limited	No
6.	Lehman Brothers Equity Finance (Cayman) Limited	No
7.	Lehman Brothers Finance S.A.	No
8.	Lehman Brothers Holdings Plc	Yes
9.	Lehman Brothers International (Europe)	Yes
10.	Lehman Brothers Japan Inc.	No
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No
12.	Lehman Brothers (Luxembourg) S.A.	No
13.	Lehman Brothers OTC Derivatives Inc.	No
14.	Lehman Brothers Securities Asia Limited	No
15.	Lehman Brothers Securities N.V.	No
16.	Lehman Brothers Special Financing Inc.	No
17.	Lehman Brothers Treasury Co. B.V.	No
<b>18</b> .	Lehman Re Limited	No

### **MBANCA ALETTI**

United States Bankruptcy Court/Southern District of New York

Epiq Bankruptcy Solutions, LLC Attn: Lehman Brothers Holdings Claims Processing 757 Third Avenue, 3rd Floor New York, NY 10017

> Banca Aletti & C. S.p.a. Tel. +390243358107 Fax +390243358364 E-mail: massimo.zerbino@alettibank.it

Ocotber 23, 2009

## BANCA ALETTI & C. S.P.A. - PROOF OF CLAIM AGAINST LEHMAN BROTHERS HOLDINGS INC.

To: United States Bankruptcy Court/Southern District of New York

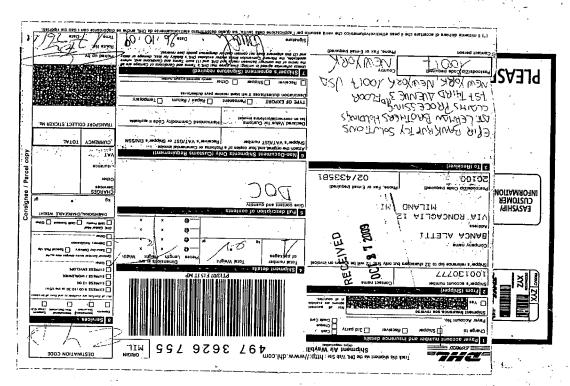
Enclosed please find two original copies of the proofs of claim hereby filed by Banca Aletti & C. S.p.a. against Lehman Brothers Holdings Inc., together with photocopies of the original proofs of claims. Please retain and time-stamp the original proofs of claim and please time-stamp and return the photocopies (time-stamped as "RECEIVED") by using the enclosed prepaid envelop.

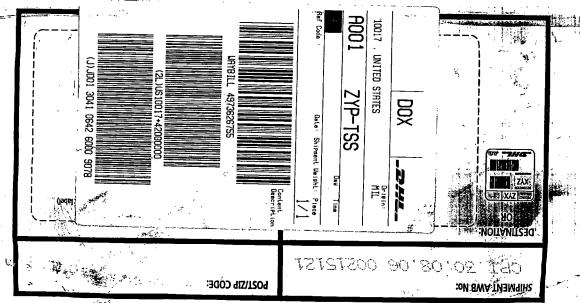
Kind regards,

Banca Aletti & C. S.p.A.

General Manager

Mr. Maurizio Zancanaro





# 08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 150 of 206

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	Sankruptcy Court/Southern Dis		LEHMAN	SECURITIES PROGRAMS	
	rs Holdings Claims Processing	Center	LEHMAN SECURITIES PROGRAMS		
c/o Epiq Bankn FDR Station, P.	uptcy Solutions, LLC		Filed: USBC -	Southern District of New York	
New York, NY			Lehman Br	others Holdings Inc., Et Al. 18-13555 (JMP) 0000049792	
În Re:		Chapter 11			
	ers Holdings Inc., et al.,	Case No. 08-13555 (JMP) (Jointly Administered)		1868 (	
Debtors.				\$ \$ \$ \$ \$ \ \ \$ <b>\ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \ 1 \</b>	
Programs Secur	rities as listed on <a href="http://www.lej">http://www.lej</a>	other than those based on Lehman hman-docket.com as of July 17, 2009	Ill it states	111111	
		address where notices should be sent if di	fferent from Creditor)	☐ Check this box to indicate that this claim amends a previously filed claim.	
	Commerciale della Repubblica	a di San Marino S.p.A.	İ	Court Claim Number:	
Via Oddone Sc 47893 Borgo M	•			(If known)	
Repubblica di S					
	Stefano Cataldo				
				Filed on:	
Telephone num	aber: +378 871286	Email Address: legale@bac.sm			
	ess where payment should be so	ent (if different from above)		☐ Check this box if you are aware that anyone	
	÷ =			else has filed a proof of claim relating to your claim. Attach copy of statement giving	
				particulars.	
Telephone num	her:	Email Address:		•	
			claim amount must be the amount o	wed under your Lehman Programs Securities as of	
September 15	2008, whether you owned the L	ehman Programs Securities on Septembe	r 15, 2008 or acquired them thereafte	er, and whether such claim matured or became	
fixed or liquida	ted before or after Sentember 1	5 2008. The claim amount must be state	d in United States dollars, using the	exchange rate as applicable on September 15,	
2008. If you ar	e filing this claim with respect	to more than one Lehman Programs Secu	rity, you may attach a schedule with	the claim amounts for each Lehman Programs	
Security to whi	ch this claim relates.				
	nim: See attached	(Required)	the mineral emount due on the Le	hman Programs Securities	
		des interest or other charges in addition to			
2. Provide the more than one	International Securities Identifi Lehman Programs Security, you	cation Number (ISIN) for each Lehman P u may attach a schedule with the ISINs fo	rograms Security to which this clain r the Lehman Programs Securities to	n relates. If you are filing this claim with respect to which this claim relates.	
	Securities Identification Num		(Required)		
3. Provide the	Clearstream Bank Blocking Nu.	mber, a Euroclear Bank Electronic Refere	nce Number, or other depository blo	cking reference number, as appropriate (each, a	
"Blocking Nun	nber") for each Lehman Program	ns Security for which you are filing a clais	m. You must acquire a Blocking Nu im with respect to more than one Le	mber from your accountholder (i.e. the bank, hman Programs Security, you may attach a	
schedule with t	he Blocking Numbers for each	Lehman Programs Security to which this	claim relates.		
		clear Bank Electronic Instruction Refer		tory blocking reference number:	
See attached	(Requi	ired)			
4. Provide the	Clearstream Bank, Euroclear Ba	ank or other depository participant accour	t number related to your Lehman Pr	ograms Securities for which you are filing this	
claim. You mu	st acquire the relevant Clearstre	am Bank, Euroclear Bank or other deposity). Beneficial holders should not provide t	tory participant account number from	m your accountholder (i.e. the bank, broker or other	
Accountholde	rs Euroclear Bank, Clearstre	am Bank or Other Depository Participa	nt Account Number:		
See attached	(Requ	ired)			
5. Consent to	Euroclear Bank, Clearstream	Bank or Other Depository: By filing t	his claim, you consent to, and are	FILED RECEIVED	
deemed to have	e authorized, Euroclear Bank, C	Clearstream Bank or other depository to di	sclose your identity and holdings	LITED   WEGEIAED	
of Lehman Pro	-	for the purpose of reconciling claims and			
Date.	Signature: The person filing	this claim must sign it. Sign and print nar file this claim and state address and telep	ne and title, if any, of the creditor	OCT 2 7 2009	
October 23, 2009		copy of power of attorney/if any.	none number it attretent from the	001212000	
, 2007	Name: Luigi Lonfernini Title		<i>[</i>		
	rame, Luigi Lomennii Titi	e: President	Jerni -	EPIQ BANKRUPTCY SOLUTIONS, LLC	
		undulant claim: Fine of up to \$500,000 of	·	4 10 11 C C FS 152 and 2521	

	X
Debtors.	(Jointly Administered)
Lehman Brothers Holdings Inc., et al.	Case No. 08-13555 (JMP)
In re:	Chapter 11
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	X

# ANNEX TO PROOF OF CLAIM OF <u>BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO</u> S.P.A.

- 1. <u>Claimant</u>. Banca Agricola Commerciale della Repubblica di San Marino S.p.A. (the "Claimant"), hereby files the accompanying proof of claim (the "Proof of Claim") against Lehman Brothers Holdings Inc. (the "Debtor"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "Petition Date"), as described more fully below.
- Transactions Between the Parties. The Claimant is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co. B.V. (the "Obligor") and guaranteed by the Debtor (each a "Program Security" and, together, the "Program Securities") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> under the heading "Key Documents." The International Securities Identification Number ("ISIN") identifying each Program Security, along with the respective Euroclear Bank electronic instruction reference number and the Euroclear Bank account number relating to the Program Securities, is detailed on <a href="https://www.lehman-docket.com">Exhibit 1</a> attached hereto. Evidence of the ownership of the securities described in <a href="https://www.lehman-docket.com">Exhibit 1</a> is provided in <a h

attached hereto. The Program Securities have the benefit of an express, unconditional and irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of the Obligor pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 4, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

- 3. <u>Claim.</u> The Claimant is authorized to act on behalf of the holders of certain securities described more fully in <u>Exhibit 1</u> hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ 1,931,973.42, <u>plus</u>, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "Claim"). An itemization of certain amounts comprising the Claim is set forth on <u>Exhibit 2</u> attached hereto.
- 4. <u>Security Interests and Priority Status</u>. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.
- 5. <u>Claims, Counterclaims, Setoffs and Defenses</u>. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.
- 6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or

person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

ISIN Code	Euroclear electronic instruction reference #	Euroclear account #	Sub- custodian account #	Issuer	Nominal Amount
XS0176153350	6034125	Euroclear 12462	200301	Lehman Brothers Treasury Co. B.V.	€ 40,000.00
XS0181945972	6034129	Euroclear 12462	200301	Lehman Brothers Treasury Co. B.V.	€ 300,000.00
XS0208459023	6034137	Euroclear 12462	200301	Lehman Brothers Treasury Co. B.V.	€ 500,000.00
XS0211093041	6034139	Euroclear 12462	200301	Lehman Brothers Treasury Co. B.V.	€ 500,000.00

ISIN Code	Nominal Amount (EUR)	Interest** (EUR)	Total (EUR)	Nominal Amount (USD) *	Interest (USD) *	Total (USD) *
XS0176153350	40,000.00	1,137.07	41,137.07	56,604.00	1,609.07	58,213.07
XS0181945972	300,000.00	7,176.54	307,176.54	424,530.00	10,155.52	434,685.52
XS0208459023	500,000.00	11,177.10	511,177.10	707,550.00	15,816.71	723,366.71
XS0211093041	500,000.00	5,765.05	505,765.05	707,550.00	8,158.12	715,708.12
Total Claim Am	ount				USD 1,93	1,973.42

<sup>\*</sup>Amounts due in EUR have been converted to US Dollars using the exchange reference rate published on Web Site of Banca D'Italia, section "Euro Foreign Exchange references rates as of 15 Sep 2008" (www.bancaditalia.it/banca\_ centrale/cambi/rif/2008/09/cambi\_rif\_1509\_en.htm) for September 15, 2008: 1 EUR = 1.4151 USD

<sup>\*\*</sup> Interest accrued until September 14, 2008 (included).

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 156 of 206

#### **EXHIBIT 3**

Evidence of Ownership



BANCA AGRICOLA COMMERCIALE Della Repubblica di San Marino Via Oddone Scarito 13 Borgo Maggiore **RSM** 

Lugano, 08.10.2009

#### LEHMAN BROTHERS BONDS

Dear Sirs,

we hereby confirm you that, at present date, we have deposited on your behalf, on our 12462 account with Euroclear Bank, the securities of the attached list.

Best regards.

UNICREDIT (SUISSE) BANK SA Vado h

MAILEUNICREDITSUISSE.CH

2	(

UniCredit

Lugano, 12.10.2009

ISIN CODE XS0183944643 XS0268648952 XS0181945972 XS0211093041 XS0208459023 XS0254171191 XS0176153350 XS0179304869 XS0252834576 XS0189741001 XS0252835110 6 3/8 LEHMAN BROS 2011 4 LEHMAN BROS 2011 **4.75 LEHMAN BROS 2014** LEHMAN BROS 2011 FLR LEHMAN BROS 2016 FLR LEHMAN BROS 2016 FLR **LEHMAN BROS 2013 FLR LEHMAN BROS 2008 FLR** LEHMAN BROS 2014 FLR **LEHMAN BROS 2015 FLR** LEHMAN BROS 2011 FLR LEHAMAN BROS 2016 FLR **AMOUNT** 950'000 500'000 500'000 300'000 250'000 220'000 220'000 170'000 56'000 40'000 20'000 ACC. AT EUROCLEAR BAC ACC. WITH UNICREDIT SUISSE 12462 12462 12462 12462 12462 12462 12462 12462 12462 12462 12462 12462 200301 200301 200301 200301 200301 200301 200301 200301 200301 200301 200301

#### Custody: Valid Instructions - 08/10/09 13:22:32

VALIDATED INSTRUCTIONS ACCOUNT 12462 08/10/09 06:1B EUCLID VALIDATION DATE: 06/10/2009 CUSTODY SERVICE 79:TYP-SUBT-CPN 35A:NOMINAL...AMOUNT 30:SET.DAT 72:P-N.DAT (E/C REF) 20:YOUR...REFERENCE USER....NBR TIMESTAMP SECURITY..... DESCRIPTION CUR EUCLID.STAT PARTSTAT 35B: 77D: REGISTRATION (RG) 87F: CORRESPONDENT (CO) 88D: BENEFICIARY (BE) 77R:CERTIFICATION (CE) 80B:PROXY (PR) 79: REC: REMARKS TO RECIPIENT (RR) 72:EOC:REMARKS TO EOC MESSAGES FROM EOC 35A: 20000 30:051009 72: (6030507) 79: 37-20:LEHMAN 1 17:18:18

35B:XS0128857413 LEHMAN BROTHERS HOL 6.37500 10/05/11 EUR IPRO (FUT )
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
CONTACT SIMONA PACI 00378 871254 AMM.TITOLI AT BAC.SM

0041 91 9109559

72:EOC:P. ALESSANDRINI

#### Custody: Valid Instructions - 08/10/09 13:21:44

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ACCOUNT 12462
VALIDATED INSTRUCTIONS
                                                     08/10/09
                                                     06:18
          EUCLID VALIDATION DATE: 08/10/2009
CUSTODY SERVICE
79:TYP-SUBT-CPN 35A:NOMINAL...AMOUNT 30:SET.DAT 72:P-N.DAT (E/C REF)
  20:YOUR...REFERENCE USER....NBR TIMESTAMP
                SECURITY..... DESCRIPTION CUR EUCLID.STAT PARTSTAT
 77D: REGISTRATION (RG)
 87F: CORRESPONDENT (CO)
 88D:BENEFICIARY (BE)
 77R:CERTIFICATION (CE)
 80B:PROXY (PR)
 79: REC: REMARKS TO RECIPIENT (RR)
 72:EOC:REMARKS TO EOC
MESSAGES FROM EOC
                          250000 30:071009 72:
                35A:
  20:LEHMAN 12
                                 16:15:18
35B:XS0268648952 LEHMAN BROTHERS HOL 4.25000 00/09/16 EUR IPRO (FUT )
 88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
                                    STEFANO CATALDO 00378 871286
     EMAIL LEGALE AT BAC.SM
                                          0041 91 910 9536
 72:EOC:WEBER SACHA
                35A:
                          950000
                                   30:071009 72:
                                                            (6034146)
79: 37-
  20:LEHMAN 11
                                 16:14:45
                                            00/05/16 EUR IPRO (FUT )
35B:XS0254171191 LEHMAN BROTHERS HOL VAR
 88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
                                       STEFANO CATALDO 00378 871286
     EMAIL LEGALE AT BAC.SM
                                          0041 91 910 9536
 72:EOC:WEBER SACHA
                                   30:071009 72:
                                                            (6034144)
                         5250000
                35A:
79: 37-
  20:LEHMAN 10
                                 16:14:15
                                            04/05/11 EUR IPRO (FUT )
35B:XS0252835110 LEHMAN BROTHERS HOL VAR
 88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
                                      STEFANO CATALDO 00378 871286
     EMAIL LEGALE AT BAC.SM
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 72:EOC:WEBER SACHA
79: 37-
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                35A:
                            70000
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35B:XS0252834576 LEHMAN BROTHERS HOL 4.00000 04/05/11 EUR IPRO (FUT )
 88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
     EMAIL LEGALE AT BAC.SM STEFANO CATALDO 00378 871286
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 72:EOC:WEBER SACHA
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                                                            (6034139)
                           500000
79: 37-
  20:LEHMAN 8
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35B:XS0211093041 LEHMAN BROTHERS TRE 7.50000 16/02/15 EUR IPRO (FUT )
 88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
                                      STEFANO CATALDO 00378 871286
     EMAIL LEGALE AT BAC.SM
 72:EOC:WEBER SACHA
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79: 37-
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 35B:XS0208459023 LEHMAN BROTHERS TRE 4.00000 30/12/16 EUR IPRO (FUT )
 88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
                                       STEFANO CATALDO 00378 871286
     EMAIL LEGALE AT BAC.SM
 72:EOC:WEBER SACHA
                                           0041 91 910 9536
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79: 37-
                           200000
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                                             00/04/11 EUR IPRO (FUT )
 35B:XS0189741001 LEHMAN BROTHERS HOL VAR
 88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
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#### Custody: Valid Instructions - 08/10/09 13:21:44

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EMAIL LEGALE AT BAC.SM STEFANO CATALDO 00378 871286 72:EOC:WEBER SACHA 0041 91 910 9536

Written Consent June 9, 2005

06/08/2005

16:41

LEHMAN → 916467582653

NO.504 P01

#### UNANIMOUS WRITTEN CONSENT OF THE

#### EXECUTIVE COMMITTEE OF THE

#### **BOARD OF DIRECTORS OF**

#### LEHMAN BROTHERS HOLDINGS INC.

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

WHEREAS, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

WHEREAS, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees.

WHEREAS, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent.

WHEREAS, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

WHEREAS, Management wishes to establish additional Guaranteed Subsidiaries.

WHEREAS, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

WHEREAS, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

NOW THEREFORE BE IT,

06-09-05 11:31 JDM INVESTMENTS

ID=2023380294

P.02

DE. 85, 2005 25:11 26/96/2005 16:41  NO.290 **0**04 NO.**504 0**02

RESOLVED, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

RESOLVED, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the date bereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

RESOLVED, that guarantees provided by the Corporation concerning cartain of the Grammteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto:

RESOLVED, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegae thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an antorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof; and to do such other acts and things as may be advisable or necessary in order to affect the purposes and intent of these resolutions; and

FURTHER RESOLVED, that any and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

Dated: June 7, 2005

Richard S. Puld, Jr.

John D. Macomber

06/08/2005

16:41

LEHMAN → 916467582653

ND.504

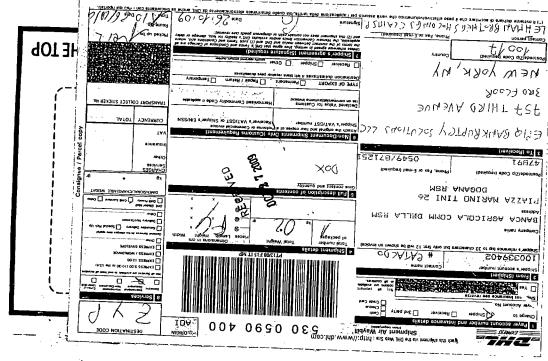
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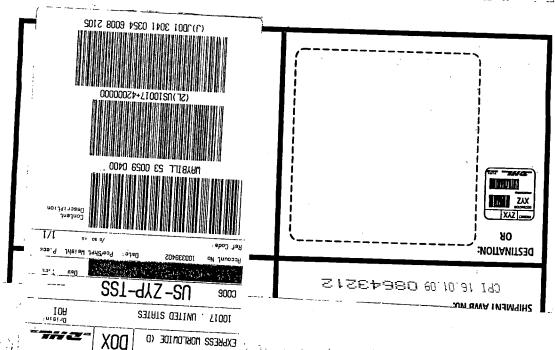
# Schedule A to LBHI Unanimous Written Consent dated June 9, 2005

	Name of Subsidiary	Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?	
1.	Lehman Brothers Asia Holdings Limited	No	
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)	
3.	Lehman Brothers Commercial Bank	No	
4.	Lehman Brothers Commercial Corporation	No	
5.	Lehman Brothers Commercial Corporation Asia Limited	No	
6.	Lehman Brothers Equity Finance (Cayman) Limited	No	
7.	Lehman Brothers Finance S.A.	No	
8.	Lehman Brothers Holdings Plc	Yes	
9.	Lehman Brothers International (Europe)	Yes	
10.	Lehman Brothers Japan Inc.	No	
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No	
12.	Lehman Brothers (Luxembourg) S.A.	No	
13.	Lehman Brothers OTC Derivatives Inc.	No	
14.	Lehman Brothers Securities Asia Limited	No	
15.	Lehman Brothers Securities N.V.	No	
16.	Lehman Brothers Special Financing Inc.	No	
17.	Lehman Brothers Treasury Co. B.V.	No	
18.	Lehman Re Limited	No	

EXTREMELY URGENT DO NOT SEND CASH, CASH EQUIVALENT OR JEWELLERY.

DHL's liability shall not exceed US\$ 100 for any shipment. See conditions of carriage on the airbill.





## 08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 167 of 206

	5076		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al.
	y not be used to file claim:	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered) s other than those based on Lehman man-docket.com as of July 17, 2009	08-13555 (JMP) 0000050309
Name and address of C	Creditor: (and name and address with	ess where notices should be sent if different from Control of the copy to:	Check this box to indicate that this claim amends a previously filed claim.
UBS AG 677 Washington Blvd Stamford, CT 06901	l. 399 Nev	gham McCutchen LLP Park Avenue w York, NY 10022	Court Claim Number:(if known)
Att'n: Bert Fuqua, I Tel.: 203.719.4038 Email:bert.fuqua@u	bs.com jo	tt'n: Joshua Dorchak, Esq. 12.705.7784 shua.dorchak@bingham.com	Filed on:
Name and address whe	re payment should be sent (if	different from above)	☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:		Email Address:	
Securities as of Septem claim matured or becar as applicable on Septer claim amounts for each	ther 15, 2008, whether you over the fixed or liquidated before an or 15, 2008. If you are filing Lehman Programs Security to To be determined - See attached	when the Lehman Programs Securities on September or after September 15, 2008. The claim amount mung this claim with respect to more than one Lehman to which this claim relates.  Ached Appendix and Schedule	nust be the amount owed under your Lehman Programs r 15, 2008 or acquired them thereafter, and whether such ist be stated in United States dollars, using the exchange rate a Programs Security, you may attach a schedule with the cipal amount due on the Lehman Programs Securities.
			ty to which this claim relates. If you are filing this claim the Lehman Programs Securities to which this claim
3. Provide the Clearstr (each, a "Blocking Nur (i.e., the bank, broker of Security, you may attack	eam Bank Blocking Number, nber") for each Lehman Prog or other entity that holds such the a schedule with the Blockin ocking Number, Euroclear I	rams Security for which you are filing a claim. You securities on your behalf). If you are filing this claing Numbers for each Lehman Programs Security to	r other depository blocking reference number, as appropriate u must acquire a Blocking Number from your accountholder im with respect to more than one Lehman Programs which this claim relates.  and or other depository blocking reference number:
4. Provide the Clearstr filing this claim. You bank, broker or other en Accountholders Euro	eam Bank, Euroclear Bank or must acquire the relevant Clea ntity that holds such securities clear Bank, Clearstream Ba		•
See attached Appendi  5. Consent to Eurocle		or Other Depository: By filing this claim, you co	onsent to, FOR COURT USE ONLY
	n Programs Securities to the l Signature: The person fili of the creditor or other pers	Clearstream Bank or other depository to disclose your Debtors for the purpose of reconciling claims and ding this claim must sign it. Sign and print name and on authorized to file this claim and state address and enotice address above. Attach copy of power of att	our identity istributions. title, if any, d telephone

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or interisbility for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

James B. Fuqua
Managing Director and Counsel
Region Americas Legal

Region Americas Legal

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

#### \_INFORMATION\_

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

#### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

#### **Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009.

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

#### Claims to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

#### **Appendix**

This Proof of Claim (this "Claim") is filed by UBS AG ("Claimant") against Lehman Brothers Holdings Inc. ("Debtor").

This Claim is based on Debtor's issuance or guarantee, as applicable, of the Program Securities listed on the attached Schedule.

The precise amount of this Claim cannot be determined at this time, as it may depend on factors outside Claimant's knowledge and beyond Claimant's control. In each case, the Claim includes principal, accrued interest, any enhanced return on principal, and expenses to the extent permitted by the governing documents and applicable law.

Accordingly, the aggregate amount of this Claim is to be determined.

Because these securities are Lehman Program Securities, as defined in the Court's July 2, 2009 order, Claimant is not required to complete a Guarantee Questionnaire or to provide any information other that that provided herein in support of this Claim.

#### **Reservation of Rights**

This Claim is filed under the compulsion of the bar date established in these chapter 11 proceedings and is filed to protect Claimant from forfeiture of claims by reason of said bar date. Claimant reserves its right to amend and/or supplement this Claim for the purposes and to the extent permitted by applicable law.

Claimant reserves all of its rights and defenses, whether under title 11 of the United States Code or other applicable law, as to any claims that may be asserted against Claimant by Debtor, including, without limitation, any rights of setoff and/or recoupment not expressly asserted above. Claimant further reserves all of its rights as against the other debtors in these chapter 11 proceedings.

Claimant further reserves all rights accruing to it, and the filing of this Claim is not and shall not be deemed or construed as (i) a waiver, release, or limitation of Claimant's rights against any person, entity, or property (including, without limitation, Debtor or any other person or entity that is or may become a debtor in a case pending in this Court); (ii) a consent by Claimant to the jurisdiction or venue of this Court or any other court with respect to proceedings, if any, commenced in any case against or otherwise involving Claimant; (iii) a waiver, release, or limitation of Claimant's right to trial by jury in this Court or any other court in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights or in any case, controversy, or proceeding related hereto, notwithstanding the designation or not of such matters as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the U.S. Constitution; (iv) a consent by Claimant to a jury trial in this Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157(e) or otherwise; (v) a waiver, release, or limitation of Claimant's right to have any and all final orders in any and all non-core matters or proceedings entered only after de novo review by a U.S. District Court Judge; (vi) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Claim, any objection thereto or other proceeding which may be commenced in this case against or otherwise involving Claimant; (vii) an election of remedies; or (viii) a consent to the final determination or adjudication of any claim or right pursuant to 28 U.S.C. § 157(c).

#### **Schedule**

#### **Program Securities held by Claimant:**

ISIN Number	Face Amount (Orig Currency)	Orig Currency	Face Amount (USD)	Euroclear Bank Electronic Instruction Reference Number	Euroclear Bank Account Number
CH0026915527	6755000	CHF	\$6,019,259.82	6056973	91672
CH0026985082	255000	CHF	\$227,225.94	6056972	91672
XS0128857413	1233000	EUR	\$1,740,910.89	6056971	91672
XS0176153350	110000	EUR	\$155,312.41	6056970	91672
XS0179304869	545000	EUR	\$769,502.38	6056969	91672
XS0183944643	6052000	EUR	\$8,545,006.25	6056968	91672
XS0205185456	1079000	EUR	\$1,523,473.52	6054005	91672
XS0213416141	2634000	EUR	\$3,719,026.18	6056967	91672
XS0213899510	258000	EUR	\$364,278.19	6056966	91672
XS0213971210	100000	EUR	\$141,193.10	6056965	91672
XS0215349357	9000	EUR	\$12,707.38	6056964	91672
XS0216921741	1000000	EUR	\$1,411,930.97	6056963	91672
XS0218304458	1000000	EUR	\$1,411,930.97	6056962	91672
XS0220152069	35000	EUR	\$49,417.58	6056961	91672
XS0224346592	460000	EUR	\$649,488.25	6056960	91672
XS0232364868	1000000	EUR	\$1,411,930.97	6056959	91672
XS0243852562	1500000	EUR	\$2,117,896.46	6056958	91672
XS0257022714	2000000	EUR	\$2,823,861.95	6056957	91672
XS0268648952	13050000	EUR	\$18,425,699.21	6056956	91672
XS0272543900	2000000	EUR	\$2,823,861.95	6056955	91672
XS0282937985	100000	EUR	\$141,193.10	6056954	91672
XS0282978666	270000	EUR	\$381,221.36	6056953	91672
XS0283497005	5256000	EUR	\$7,421,109.20	6056952	91672
XS0287044969	50000	EUR	\$70,596.55	6056951	91672
XS0293166517	3000000	EUR	\$4,235,792.92	6056950	91672
XS0307745744	300000	EUR	\$423,579.29	6056948	91672
XS0326006540	5550000	EUR	\$7,836,216.90	6056947	91672
XS0360242910	1500000	EUR	\$2,117,896.46	6056946	91672
XS0361644098	500000	EUR	\$705,965.49	6056945	91672
XS0252834576	200000	EUR	\$282,386.19	6056944	91672
XS0281520352	2754000	EUR	\$3,888,457.90	6056943	91672
XS0210414750	152000	GBP	\$269,648.15	6056942	91672
XS0251195847	5000000	GBP	\$8,870,004.80	6056941	91672
XS0259010022	500000	USD	\$500,000.00	6056908	91672
XS0342095881	1900000	USD	\$1,900,000.00	6056498	91672
XS0346438657	1000000	USD	\$1,000,000.00	6054490	91672

Amount of Claim: <u>TO BE DETERMINED</u>, including principal, accrued interest, any enhanced returns on principal, and expenses to the extent permitted by the governing documents and applicable law. For securities denominated in currency other than U.S. dollars, the amount of the claim, once determined, will be converted to U.S. dollars at the applicable exchange rate.

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10/28/09 DATE

TIME

## 08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 172 of 206

	ankruptcy Court/Southern Dis		LEHMAN	SECURITIES PROGRAMS
	rs Holdings Claims Processing ( aptcy Solutions, LLC	Center		PROOF OF CLAIM
FDR Station, P.	O. Box 5076		Eirst Henc	- Southern District of New York
New York, NY In Re:	10150-5076	Chapter 11		Prothers Holdings Inc., Et Al.
	rs Holdings Inc., et al.,	Case No. 08-13555 (JMP) (Jointly Administered)	1	08-13555 (JMP) 0000050827
		other than those based on Lehman man-docket.com as of July 17, 2009		
Name and addr	ess of Creditor: (and name and a	ddress where notices should be sent if diff	ferent from Cicunoi;	u спеск this box to indicate that this claim amends a previously filed claim.
	di Puglia e Basilicata S.C.p.A.			Court Claim Number:
Via Ottavio Ser 70022 Altamura	•			(If known)
Italy	` ,			
Attention: Mr.	Renato Quaranta			<b>.</b>
Talaahaaa aasa	h 120 000 0710742	Frank Address Assessis intermeta@bar	annanalandinvaliashasiliasta it	Filed on:
······································	ber: +39 080 8710342 ess where payment should be se	Email Address: tesoreria.integrata@ban	capopolareurpugnaeoasnicaia.n	☐ Check this box if you are aware that anyone
Name and addre	ass where payment should be se	ш (п интеген пош аооче)		else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone num	ber:	Email Address:]		
September 15, 2 fixed or liquida 2008. If you ar	2008, whether you owned the Letted before or after September 15	chman Programs Securities on September 5, 2008. The claim amount must be stated	15, 2008 or acquired them thereaft in United States dollars, using the	owed under your Lehman Programs Securities as of ter, and whether such claim matured or became exchange rate as applicable on September 15, in the claim amounts for each Lehman Programs
Amount of Cla	im: See attached	(Required)		
Check this b	oox if the amount of claim inclu	des interest or other charges in addition to	the principal amount due on the L	ehman Programs Securities.
		ation Number (ISIN) for each Lehman Pr may attach a schedule with the ISINs for		n relates. If you are filing this claim with respect to o which this claim relates.
International S	Securities Identification Numb	er (ISIN): See attached	(Required)	
"Blocking Num broker or other	ber") for each Lehman Program entity that holds such securities	s Security for which you are filing a clain	n. You must acquire a Blocking No m with respect to more than one Lo	ocking reference number, as appropriate (each, a umber from your accountholder (i.e. the bank, chman Programs Security, you may attach a
Clearstream B	ank Blocking Number, Euroc	lear Bank Electronic Instruction Refere	ence Number and or other depos	itory blocking reference number:
See attached	(Requi			
claim. You mus	st acquire the relevant Clearstrea	nk or other depository participant account im Bank, Euroclear Bank or other deposit b. Beneficial holders should not provide th	ory participant account number fro	rograms Securities for which you are filing this om your accountholder (i.e. the bank, broker or other
Accountholder	rs Euroclear Bank, Clearstrea	m Bank or Other Depository Participan	nt Account Number:	
See attached	(Requi	red)		
deemed to have	e authorized, Euroclear Bank, Cl grams Securities to the Debtors	Bank or Other Depository: By filing the learstream Bank or other depository to dis- for the purpose of reconciling claims and	close your identity and holdings distributions.	FILED / RECEIVED
Date. October 27 th, 2009	or other person authorized to finotice address above. Attach of	his claim must sign it. Sign and print nam ile this claim and state address and telepho opy of power of attorney, if any.		OCT 2 8 2009
	Name: Raffaele D'Ecclesiis	Title: President W Au	1	EPIO BANKRUPTCY SOLUTIONS, LLC
	Penalty for presenting frau	dulent claim: Fine of up to \$500,000 or ir	nprisonment for up to 5 years, or b	oth. 18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re:	-X Chapter 11
Lehman Brothers Holdings Inc., et al.	Case No. 08-13555 (JMP
Debtors.	(Jointly Administered)

### ANNEX TO PROOF OF CLAIM OF BANCA POPOLARE DI PUGLIA E BASILICATA S.C.P.A.

- 1. <u>Claimant</u>. Banca Popolare di Puglia e Basilicata S.C.p.A. (the "Claimant"), hereby files the accompanying proof of claim (the "Proof of Claim") against Lehman Brothers Holdings Inc. (the "Debtor"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "Petition Date"), as described more fully below.
- 2. <u>Transactions Between the Parties.</u> The Claimant is the holder and is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co. B.V. (the "Obligor") and guaranteed by the Debtor (each a "Program Security" and, together, the "Program Securities") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> under the heading "Key Documents." The International Securities Identification Number ("ISIN") identifying each Program Security, along with the respective Clearstream Bank blocking reference number and the Clearstream Bank, account number relating to the Program Securities, is detailed on <a href="https://www.lehman-docket.com">Exhibit 1</a> attached hereto. Evidence of the ownership of the securities described in <a href="https://www.lehman-docket.com">Exhibit 1</a> attached hereto. The Program Securities have the benefit of an express, unconditional and

irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of the Obligor pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 4, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

- 3. <u>Claim</u>. The Claimant is the holder and is authorized to act on behalf of the holders of certain securities described more fully in <u>Exhibit 1</u> hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ 1,228,803.16, <u>plus</u>, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "Claim"). An itemization of certain amounts comprising the Claim is set forth on Exhibit 2 attached hereto.
- 4. <u>Security Interests and Priority Status</u>. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.
- 5. <u>Claims, Counterclaims, Setoffs and Defenses</u>. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.
- 6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the

jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

ISIN Code	Clearstream blocking reference #	Clearstream Account #	Sub-custodian account #	Iusser	Nominal Amount
XS0176153350	CA81609	81999	99/1/5385/23	Lehman Brothers Treasury Co. B.V	€ 60,000.00
XS0195431613	CA81618	81999	99/1/5385/23	Lehman Brothers Treasury Co. B.V	€ 25,000.00
XS0211093041	CA81648	81999	99/1/5385/22	Lehman Brothers Treasury Co. B.V	€ 400,000.00
XS0213971210	CA81657	81999	99/1/5385/22	Lehman Brothers Treasury Co. B.V	€ 360,000.00

	Monte Titoli blocking			Nominal
ISIN Code	reference #	Monte Titoli Account #	Iusser	Amount
IT0006578600	82032999	5385.00	Lehman Brothers Treasury Co. B.V	€ 10,000.00

ISIN CODE	Nominal Amount (FOREIGN CURRENCY)	Interest ** (FOREIGN CURRENCY)	Total (FOREIGN CURRENCY)	Nominal Amount (USD) *	Interest (USD) *	Total (USD) *
IT0006578600	€ 10,000	€ 196.63	€ 10,196.63	14,201.00	279.23	14,480.23
XS0176153350	€ 60,000	€ 1,710.25	€ 61,710.25	85,206.00	2428.73	87,634.73
XS0195431613	€ 25,000	€211.18	€ 25,211.18	35,502.50	299.90	35,802.40
XS0211093041	€ 400,000	€ 4,624.66	€ 404,624.66	568,040.00	6,567.48	574,607.48
XS0213971210	€ 360,000	€ 3,550.68	€ 363,550.68	511,236.00	5,042.32	516,278.32
Total Claim Amount					USD \$	1,228,803.16

<sup>\*</sup> Amounts due in EUR have been converted to US Dollars using the exchange reference rate published by the Bloomberg for September 15, 2008:  $1 \, \text{Eur} = 1.4201 \, \text{USD}$ 

<sup>\*\*</sup> Interest accrued until September 14, 2008 (included)

Evidence of Ownership

23. Ott. 2009 16:00

Nr. 2947 P. 1



Lehman Brothers Holdings Inc. Chapter 11, Case No. 08-13555 (JMP) (Jointly Administered)

#### **STATEMENT**

Istituto Centrale delle Bauche Popolari S.p.A., represented by Mr. LUCIANO MEROSO, in his capacity as Deputy Manager, having its registered office in Milan, Corso Europa 18, in order to allow its depositor holding Lehman Programs Securities, as defined by the order entered on July 2, 2009 by the U.S. Bankruptcy Court for Southern District of New York, to file a proof of claim against Lehman Brothers Holdings Inc.

#### **CERTIFIES**

That, at the date of October 23, 2009, Banca Popolare di Puglia e Basilicata s.c.p.a., having its registered office in Altamura (BA), via Ottavio Serena 13 is the depositor of the Lehman Programs Securities listed below and that Clearstream Bank, at our request, assigned to each Lehman Programs Security a blocking reference number, as stated below.

Issuer	ISIN Code	Currency	Nominal Amount	Clearstrc	Clearstream Account #	ICBPI Account #
				Blocking #		
LEHMAN 10/10/13 LKD	XS0176153350	EUR	60,000.00	CA81609	81999	99/1/5385/23
LEHMAN 03/11/08 TV	XS0179304869	EUR	80,000.00	CA81611	81999	99/1/5385/23
LEHMAN 5/4/11	XS0189741001	EUR	25,000.00	CA81613	81999	99/1/5385/23
LEHMAN 21/05/09 TV	XS0193035358	EUR	45,000.00	CA81614	81999	99/1/5385/23
LEHMAN 14/7/14 7%	XS0195431613	EUR	25,000.00	CA81618	81999	99/1/5385/23
LEHMAN 09/11/09 TV	XS0205185456	EUR	20,000.00	CA81642	81999	99/1/5385/23
LEHMAN 09/03/15 4%	XS0213899510	EUR	60,000.00	CA81655	81999	99/1/5385/23
LEHMAN 20/07/12 TV	XS0224346592	BUR	660,000.00	CA81663	81999	99/1/5385/23
LEHMAN 10/12 5.375%	XS0326006540	EUR	50,000.00	CA81669	81999	99/1/5385/23
LEHM TSY 2/15 S/D TM	XS0211093041	EUR	400,000.00	CA81648	81999	99/1/5385/22
LEHMAN 18/03/15 TV	XS0213971210	EUR	360,000.00	CA81657	81999	99/1/5385/22

#### ISTITUTO CENTRALE DELLE BANCHE POPOLARI SPA...

Capogruppo del Gruppo ICBPI

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 180 of 206

23. Ott. 2009 16:01

Nr. 2947 P. 2

### -IX ICBPI

Yours faithfully, Istituto Centrale, delle Banche Popolari S.p.A.

Luciano Meroso Deputy Manager

Milan, 23 October 2009

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 181 of 206

Messaggio/i 717 Pagina 1 di 1



MONTE TITOLI S.p.A. CENTRO ELETTRONICO

[Disclaimer] [Copyright]

# **EXHIBIT 4**

Written Consent June 9, 2005

06/08/2005

16:41

LEHMAN → 916467582653

NO.504 P01

## UNANIMOUS WRITTEN CONSENT OF THE

## **EXECUTIVE COMMITTEE OF THE**

### **BOARD OF DIRECTORS OF**

## LEHMAN BROTHERS HOLDINGS INC.

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

WHEREAS, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

WHEREAS, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees,

WHEREAS, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

WHEREAS, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

WHEREAS, Management wishes to establish additional Guaranteed Subsidiaries,

WHEREAS, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

WHEREAS, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

NOW THEREFORE BE IT.

06-09-05 11:31 JDM INVESTMENTS

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P.02

HD. 290 004 ND. 504 002

RESOLVED, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

RESOLVED, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the deve bereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

RESOLVED, that guarantees provided by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto:

RESOLVED, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegae thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an antorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof; and to do such other acts and things as may be advisable or necessary in order to effect the purposes and intern of these resolutions; and

FURTHER RESOLVED, that any and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

Dated: June 9, 2005

Dishard C Buld Is

John D. Macomber

06/08/2005

16:41

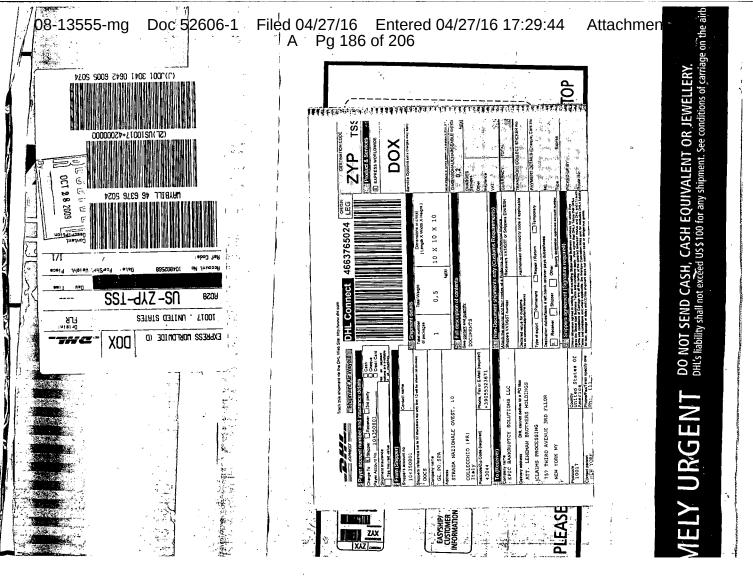
LEHMAN > 916467582653

NO.504

**0**03

## Schedule A to LBHI Unanimous Written Consent dated June 9, 2005

	Name of Subsidiary	Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?
1.	Lehman Brothers Asia Holdings Limited	No
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)
3.	Lehman Brothers Commercial Bank	No
4.	Lehman Brothers Commercial Corporation	No
5.	Lehman Brothers Commercial Corporation Asia Limited	No
6.	Lehman Brothera Equity Finance (Cayman) Limited	No
7.	Lehman Brothers Finance S.A.	No
8.	Lehman Brothers Holdings Plc	Yes
9.	Lehman Brothers International (Europe)	Yes
10.	Lehman Brothers Japan Inc.	No
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No
12.	Lehman Brothers (Luxembourg) S.A.	No
13.	Lehman Brothers OTC Derivatives Inc.	No
14.	Lehman Brothers Securities Asia Limited	No
15.	Lehman Brothers Securities N.V.	No
16.	Lehman Brothers Special Financing Inc.	No
17.	Lehman Brothers Treasury Co. B.V.	No
18.	Lehman Re Limited	No



United States Bankru, Lehman Brothers Hole c/o Epiq Bankruptcy S FDR Station, P.O. Box New York, NY 10150	dings Claims Proces solutions, LLC x 5076	n District of New York sing Center	PRO	CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Hole		Chapter 11	Filed: USBC - Southern I Lehman Brothers Hold	dings Inc., Et Al
Debtors.	ings inc., et al.,	Case No. 08-13555 (JMP) (Jointly Administered)	08-13555 (J	MP) 0000050861
Note: This form in based on Lehman http://www.lehma	Programs Secur			
Name and address of Creditor)	Creditor: (and name	and address where notices should be	sent if different from	Check this box to indicate that this claim amends a previously filed claim.
1, Place de (after Nov.	Metz, L-1930 L 11 new address:	69 route d'Esch, L-1470 Luxe	embourg	Court Claim Number:  (If known)  Filed on: 10/28/09
Telephone number: +		nail Address: compliance@s be sent (if different from above)	swisscanto.ch	
Name and address who	ere payment snould	be sent (11 different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:	E1	nail Address:		
Programs Securities as and whether such clair dollars, using the exch you may attach a sche	s of September 15, 2 in matured or becam lange rate as applica dule with the claim	008, whether you owned the Lehmar e fixed or liquidated before or after S ble on September 15, 2008. If you ar amounts for each Lehman Programs	n Programs Securities on Septer September 15, 2008. The claim e filing this claim with respect to Security to which this claim reliable.	e the amount owed under your Lehman nber 15, 2008 or acquired them thereafter, amount must be stated in United States to more than one Lehman Programs Security, ates.
		808,109.49 (Required(see a	•	
				nt due on the Lehman Programs Securities.
this claim with respect which this claim relate	to more than one Les.	ehman Programs Security, you may	Lehman Programs Security to attach a schedule with the ISIN and XS0292542494	which this claim relates. If you are filing s for the Lehman Programs Securities to
International Securit	ies Identification N	Number (ISIN): XS0292528311	(Required)	
3. Provide the Clearstr appropriate (each, a "I from your accounthold	eam Bank Blocking Blocking Number") ler (i.e. the bank, br	Number, a Euroclear Bank Electron for each Lehman Programs Security oker or other entity that holds such so	for which you are filing a claim curities on your behalf). If you	depository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim
number	ocking Number, E osed list (attach	- 1 <b>6</b> \	on Reference Number and or	other depository blocking reference
		(Requir	ed)	
you are filing this clair	m. You must acquir	e the relevant Clearstream Bank, Eur	roclear Bank or other depository	ur Lehman Programs Securities for which y participant account number from your rs should not provide their personal account
ł		stream Bank or Other Depository 1		
5 Consent to Eurock		(Require eam Bank or Other Depository: B		FOR COURT USE ONLY
consent to, and are dee	med to have author	ized, Euroclear Bank, Clearstream B	ank or other depository to	
disclose your identity a reconciling claims and		man Programs Securities to the Debt	ors for the purpose of	FILED / RECEIVED
of to one of t	he creditor or other	filing this claim must sign it. Sign as person authorized to file this claim as in the notice address above. Attach co	nd state address and telephone	OCT 2 8 2009
any			· ·	EPIO BANKRUPTCY SOLUTIONS, LLC
Penalty for p	resenting fraudulen	t claim: Fine of up to \$500,000 or in	nprisonment for up to 5 years, o	both. 10 U.S.C. §§ 132 and 33/1
	Or. Gérard		lf C. Branda	

Chairman

Member Board of Directors

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 188 of 206

### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

### DEFINITIONS\_

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy

## filing.

### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

#### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009

## \_INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 190 of 206

## Annex to Proof of Claim Form of Swisscanto (LU) Portfolio Funds Management Company S.A.

In addition to the statements set forth on its proof of claim form and in the documents attached hereto and/or submitted in accordance with the applicable procedures, Swisscanto (LU) Portfolio Funds Management Company S.A. ("Swisscanto") states as follows in support of its claim against the Debtor:

- 1. In addition to the amount of its claim, Swisscanto asserts a claim for any and all interest (including default interest), costs, fees, charges and expenses (including attorneys' fees) due and owing or that may become due and owing or otherwise allowable in connection with its clam.
- 2. Swisscanto is filing this proof of claim in anticipation of the claims bar date (the "Bar Date"), which has been set as November 2, 2009, pursuant to the Court's July 2, 2009 Order pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form. Swisscanto reserves the right to amend, modify, and/or supplement this proof of claim at any time, including, without limitation, for the purpose of asserting additional claims, whether arising from the transactions or documents described in Swisscanto's proof of claim, this attachment, or otherwise. Swisscanto also reserves its rights to assert any and all rights of setoff that it may have against the Debtor in respect of its claims, including, without limitation, the right to set off its claims against any claims that the Debtor (or any successor, assignee or person claiming through the Debtor, as the case may be) may assert against Swisscanto or its successors or assigns, whether or not arising under the transactions set forth in this proof of claim. Swisscanto also reserves its right to pursue claims (including, but not limited to, the claims described herein) against the Debtor based upon additional or alternative legal theories. Swisscanto also reserves the right to assert administrative expense claims.
- 3. Swisscanto reserves its right to seek to have the reference withdrawn with respect to the subject matter of these claims, any objection or other proceedings commenced with respect thereto, or any other proceedings commenced in this case or otherwise involving Swisscanto. By filing this proof of claim, Swisscanto does not intend to submit to the jurisdiction of the Bankruptcy Court for any purpose other than the determination and allowance of this claim.
  - 4. All notices and any distribution with respect to this proof of claim should be sent to:

ARNOLD & PORTER LLP
399 Park Ave, 34<sup>th</sup> Fl.
New York, NY 10022
Attn: Anthony Boccanfuso
Telephone number: (212) 715-1000

Facsimile: (212) 715-1399

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 192 of 206

EUR WMCO Curncy CHF WMCO Curncy
Date PX\_LAST Date PX\_LAST
15.09.2008 1.4189 15.09.2008

Attachement 1 Claim (incl. nominal and interests) Lehman Exposure of Portfolio Funds Management Company S.A. as of 15.09.08

Claims in USD		i					
Fund		ISIN	Nominal		Intrest	Interest	Exposure Total
SW (LU) Portfolio Fund Growth (EUR)		XS0292528311 USD		90.	6.301%	35'761.83	603'321.83
SW (LU) Portfolio Fund Balanced (EUR)		XS0292528311 USD		1'986'460.00	6.301%	125'166.40	2'111'626.40
SW (LU) Portfolio Fund Yield (EUR)		XS0292528311 USD		993'230.00	6.301%	62'583.20	1'055'813.20
	,						
SW (LU) Portfolio Fund Yield		XS0292542494 USD 18'467'303.06	SD 18'467'3	303.06	3.483%	643'244.21	19'110'547.27
SW (LU) Portfolio Fund Balanced		XS0292542494 USD 17'396'734.77	SD 17'396'7	34.77	3.483%	605'954.69	18'002'689.46
SW (LU) Portfolio Fund Growth		XS0292542494 USD 6'691'051.83	SD 6'691'C		3.483%	233'059.50	6'924'111.33
Total Claims in USD		TE N. T. TOSD 46.102339.66	SD 461023	39.66		1705769.63	47.808.109.49

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 194 of 206

Interest Calculation (accord	ding to Term :	Sheet: 1m Lil	bor Rates)
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SF0001M Inc			Term Sheet: 1m Libor	-	
		Index	EE0001M In		Index
30.03.2007	PX_LAST 2.21833	4 00000	Date	PX_LAST	
02.04.2007		1.00000	30.03.2007	3.86613	1.00000
02.04.2007	2.20750	1.00012	02.04.2007	3.86613	1.00021
04.04.2007	2.21000 2.20917	1.00018	03.04.2007	3.86625	1.00031
04.04.2007		1.00023	04.04.2007	3.86538	1.00042
06.04.2007	2.21000 2.21000	1.00029	05.04.2007	3.86275	1.00052
09.04.2007	2.21000	1.00035	06.04.2007	3.86275	1.00063
10.04.2007	2.21000	1.00053 1.00059	09.04.2007	3.86275	1.00094
11.04.2007	2.21667	1.00059	10.04.2007	3.85913	1.00105
12.04.2007	2.22000	1.00000	11.04.2007	3.85775	1.00115
13.04.2007	2.21000	1.00076	12.04.2007 13.04.2007	3.85788	1.00126
16.04.2007	2.20833	1.00076		3.85388	1.00136
17.04.2007	2.21000	1.00100	16.04.2007	3.85638	1.00167
18.04.2007	2.21000	1.00106	17.04.2007 18.04.2007	3.85638	1.00178
19.04.2007	2.21000	1.00100		3.85838	1.00188
20.04.2007	2.21000	1.00111	19.04.2007	3.85838	1.00199
23.04.2007	2.21000	1.00117	20.04.2007	3.85900	1.00209
24.04.2007	2.21000	1.00135	23.04.2007 24.04.2007	3.85975	1.00241
25.04.2007	2.20083	1.00141	25.04.2007 25.04.2007	3.85975	1.00251
26.04.2007	2.20000	1.00153	26.04.2007 26.04.2007	3.85975 3.85988	1.00261
27.04.2007	2.20417	1.00158	27.04.2007	3.86075	1.00272 1.00282
30.04.2007	2.20667	1.00136	30.04.2007	3.86013	1.00262
01.05.2007	2.20583	1.00173	01.05.2007	3.86013	1.00314
02.05.2007	2.20750	1.00188	02.05.2007	3.86413	1.00324
03.05.2007	2.22000	1.00194	03.05.2007	3.86713	1.00335
04.05.2007	2.22083	1.00199	04.05.2007	3.86413	1.00356
07.05.2007	2.22083	1.00217	07.05.2007	3.86750	1.00387
08.05.2007	2.22583	1.00223	08.05.2007	3.86613	1.00398
09.05.2007	2.22000	1.00229	09.05.2007	3.86088	1.00408
10.05.2007	2.22000	1.00235	10.05.2007	3.86538	1.00419
11.05.2007	2.21167	1.00241	11.05.2007	3.87475	1.00410
14.05.2007	2.23000	1.00258	14.05.2007	3.89188	1.00461
15.05.2007	2.24000	1.00264	15.05.2007	3.89288	1.00471
16.05.2007	2.26083	1.00270	16.05.2007	3.89488	1.00482
17.05.2007	2.26667	1.00276	17.05.2007	3.91625	1.00493
18.05.2007	2.28000	1.00282	18.05.2007	3.92163	1.00503
21.05.2007	2.29000	1.00301	21.05.2007	3.94163	1.00535
22.05.2007	2.29000	1.00307	22.05.2007	3.94413	1.00546
23.05.2007	2.30000	1.00313	23.05.2007	3.94813	1.00557
24.05.2007	2.32500	1.00319	24.05.2007	3.97413	1.00567
25.05.2007	2.32000	1.00325	25.05.2007	3.97875	1.00578
28.05.2007	2.32000	1.00344	28.05.2007	3.97938	1.00611
29.05.2007	2.32583	1.00350	29.05.2007	3.98963	1.00622
30.05.2007	2.33500	1.00356	30.05.2007	4.00650	1.00633
31.05.2007	2.35417	1.00356	31.05.2007	4.02813	1.00633
01.06.2007	2.36000	1.00362	01.06.2007	4.03425	1.00643
04.06.2007	2.36333	1.00381	04.06.2007	4.04263	1.00676
05.06.2007	2.36250	1.00388	05.06.2007	4.05338	1.00688
06.06.2007	2.36833	1.00394	06.06.2007	4.05750	1.00699
07.06.2007	2.39000	1.00400	07.06.2007	4.08813	1.00710
08.06.2007	2.38500	1.00407	08.06.2007	4.09963	1.00721
11.06.2007	2.38000	1.00426	11.06.2007	4.10963	1.00754

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 196 of 206

Interest Calc	ulation (ac	cording to T	erm Sheet: 1m Libor	Rates)	
SF0001M Ind		Index	EE0001M Inc	•	ndex
Date F	X_LAST			PX LAST	
12.06.2007	2.39500	1.00432	12.06.2007	4.11188	1.00766
13.06.2007	2.42000	1.00438	13.06.2007	4.11463	1.00777
14.06.2007	2.41833	1.00445	14.06.2007	4.11800	1.00788
15.06.2007	2.42500	1.00451	15.06.2007	4.11600	1.00799
18.06.2007	2.41917	1.00471	18.06.2007	4.11275	1.00833
19.06.2007	2.41917	1.00477	19.06.2007	4.11413	1.00844
20.06.2007	2.47583	1.00484	20.06.2007	4.11425	1.00856
21.06.2007	2.52000	1.00490	21.06.2007	4.11625	1.00867
22.06.2007	2.62250	1.00497	22.06.2007	4.11688	1.00878
25.06.2007	2.59167	1.00518	25.06.2007	4.11363	1.00912
26.06.2007	2.60083	1.00525	26.06.2007	4.11613	1.00923
27.06.2007	2.62083	1.00532	27.06.2007	4.12000	1.00934
28.06.2007	2.62000	1.00539	28.06.2007	4.11363	1.00946
29.06.2007	2.61500	1.00546	29.06.2007	4.11438	1.00957
02.07.2007	2.59500	1.00567	02.07.2007	4.11225	1.00991
03.07.2007	2.58583	1.00574	03.07.2007	4.10900	1.01002
04.07.2007	2.60333	1.00581	04.07.2007	4.10375	1.01013
05.07.2007	2.60750	1.00588	05.07.2007	4.10725	1.01024
06.07.2007	2.60750	1.00595	06.07.2007	4.10825	1.01036
09.07.2007	2.60833	1.00616	09.07.2007	4.10813	1.01069
10.07.2007	2.61000	1.00623	10.07.2007	4.10688	1.01081
11.07.2007	2.59750	1.00630	11.07.2007	4.10688	1.01092
12.07.2007	2.61000	1.00637	12.07.2007	4.10813	1.01103
13.07.2007	2.60500	1.00644	13.07.2007	4.10813	1.01114
16.07.2007	2.59333	1.00665	16.07.2007	4.10563	1.01148
17.07.2007	2.55667	1.00672	17.07.2007	4.10550	1.01159
18.07.2007	2.58000	1.00679	18.07.2007	4.10413	1.01171
19.07.2007	2.57667	1.00686	19.07.2007	4.10538	1.01182
20.07.2007	2.57750	1.00693	20.07.2007	4.10550	1.01193
23.07.2007	2.57667	1.00714	23.07.2007	4.10613	1.01227
24.07.2007	2.59000	1.00721	24.07.2007	4.10613	1.01238
25.07.2007	2.58500	1.00728	25.07.2007	4.10613	1.01249
26.07.2007	2.59167	1.00735	26.07.2007	4.10625	1.01261
27.07.2007	2.56167	1.00742	27.07.2007	4.10813	1.01272
30.07.2007	2.56000	1.00762	30.07.2007	4.10575	1.01306
31.07.2007	2.56167	1.00762	31.07.2007	4.10613	1.01306
01.08.2007	2.55167	1.00769	01.08.2007	4.10813	1.01317
02.08.2007	2.55667	1.00776	02.08.2007	4.10938	1.01328
03.08.2007	2.58167	1.00783	03.08.2007	4.11388	1.01340
06.08.2007	2.58833	1.00804	06.08.2007	4.11463	1.01374
07.08.2007	2.59333	1.00811	07.08.2007	4.11750	1.01385
08.08.2007	2.59750	1.00818	08.08.2007	4.13000	1.01396
09.08.2007	2.65000	1.00825	09.08.2007	4.20000	1.01408
10.08.2007	2.64500	1.00832	10.08.2007	4.23875	1.01419
13.08.2007 14.08.2007	2.65167 2.64167	1.00853	13.08.2007 14.08.2007	4.25250 4.27688	1.01454 1.01466
15.08.2007	2.63500	1.00860 1.00868	15.08.2007	4.27666 4.28875	1.01466
16.08.2007	2.73167				1.01478
17.08.2007		1.00875	16.08.2007	4.35688	
20.08.2007	2.76000 2.77000	1.00882	17.08.2007	4.43250	1.01501 1.01538
21.08.2007	2.78000	1.00904 1.00912	20.08.2007	4.43875 4.44125	1.01550
21.08.2007			21.08.2007		
ZZ.UO.ZUU1	2.76167	1.00919	22.08.2007	4.45250	1.01562

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 198 of 206

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		cording to T	erm Sheet: 1m Libor	Rates)	
SF0001M Ind	ex (	ndex	EE0001M Inc	dex i	ndex
Date I	PX_LAST		Date F	X_LAST	
23.08.2007	2.74000	1.00927	23.08.2007	4.45500	1.01575
24.08.2007	2.71500	1.00934	24.08.2007	4.45125	1.01587
27.08.2007	2.71500	1.00956	27.08.2007	4.44750	1.01624
28.08.2007	2.70000	1.00964	28.08.2007	4.42125	1.01636
29.08.2007	2.72000	1.00971	29.08.2007	4.43000	1.01648
30.08.2007	2.73500	1.00978	30.08.2007	4.44750	1.01661
31.08.2007	2.73750	1.00978	31.08.2007	4.45938	1.01661
03.09.2007	2.73333	1.01000	03.09.2007	4.45875	1.01697
04.09.2007	2.73167	1.01008	04.09.2007	4.47063	1.01710
05.09,2007	2.73333	1.01015	05.09.2007	4.50000	1.01722
06.09.2007	2.73167	1.01023	06.09.2007	4.48250	1.01735
07.09.2007	2.73000	1.01030	07.09.2007	4.44813	1.01747
10.09.2007	2.72833	1.01052	10.09.2007	4.44500	1.01784
11.09.2007	2.71583	1.01060	11.09.2007	4.45000	1.01796
12.09.2007	2.70833	1.01067	12.09.2007	4.44438	1.01808
13.09.2007	2.71000	1.01074	13.09.2007	4.43063	1.01821
14.09.2007	2.59667	1.01082	14.09.2007	4.42500	1.01833
17.09.2007	2.58500	1.01103	17.09.2007	4.42625	1.01870
18.09.2007	2.57833	1.01110	18.09.2007	4.43000	1.01882
19.09.2007	2.55000	1.01116	19.09.2007	4.41813	1.01894
20.09.2007	2.55333	1.01123	20.09.2007	4.41438	1.01996
21.09.2007	2.55333	1.01130	21.09.2007	4.41500	1.01900
24.09.2007	2.53333	1.01151	24.09.2007	4.41000	1.01915
25.09.2007	2.52833	1.01158	25.09.2007	4.40875	1.01967
26.09.2007	2.52500	1.01165	26.09.2007	4.40875	1.01980
27.09.2007	2.52833	1.01171	27.09.2007	4.40688	1.01992
28.09.2007	2.53167	1.01178	28.09.2007	4.40688	1.02004
01.10.2007	2.53167	1.01199	01.10.2007	4.39000	1.02004
02.10.2007	2.54167	1.01206	02.10.2007	4.38250	1.02041
03.10.2007	2.54500	1.01212	03.10.2007	4.37063	
04.10.2007	2.54833	1.01212	04.10.2007		1.02065
05.10.2007	2.53667	1.01218	05.10.2007	4.35375 4.33625	1.02077
08.10.2007	2.52833	1.01247	08.10.2007		1.02089
09.10.2007	2.52167	1.01254		4.32875	1.02125
10.10.2007	2.50833	1.01254	09.10.2007 10.10.2007	4.30938	1.02137
11.10.2007	2.49167	1.01267	11.10.2007	4.28000 4.25000	1.02149 1.02161
12.10.2007	2.47583	1.01274	12.10.2007	4.20000	1.02173
15.10.2007	2.46500	1.01274	15.10.2007	4.18438	1.02173
16.10.2007	2.44500	1.01301	16.10.2007	4.18000	1.02208
17.10.2007	2.42167	1.01307	17.10.2007	4.18000	
18.10.2007	2.42000	1.01314	18.10.2007		1.02231
19.10.2007	2.39833	1.01314		4.17375	1.02242
22.10.2007	2.38000	1.01340	19.10.2007	4.17000	1.02254
23.10.2007	2.38000		22.10.2007	4.17313	1.02289
24.10.2007		1.01346	23.10.2007	4.17000	1.02300
24.10.2007 25.10.2007	2.35667	1.01352	24.10.2007	4.16375	1.02312
	2.34333	1.01359	25.10.2007	4.15375	1.02323
26.10.2007	2.33833	1.01365	26.10.2007	4.15625	1.02335
29.10.2007	2.30667	1.01384	29.10.2007	4.15750	1.02369
30.10.2007	2.29167	1.01390	30.10.2007	4.15875	1.02381
31.10.2007	2.28333	1.01390	31.10.2007	4.15563	1.02381
01.11.2007	2.27333	1.01396	01.11.2007	4.15000	1.02393
02.11.2007	2.24667	1.01403	02.11.2007	4.14375	1.02404

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 200 of 206

Indonesia Color					
		_	erm Sheet: 1m Libor R	•	
SF0001M Ind		index	EE0001M Inde		lex
	PX_LAST			(_LAST	
05.11.2007	2.22000	1.01421			1.02439
06.11.2007	2.19667	1.01427			1.02450
07.11.2007	2.18833	1.01433	•		1.02462
08.11.2007	2.18667	1.01438			1.02473
09.11.2007	2.18167	1.01444			1.02485
12.11.2007	2.18500	1.01462			1.02519
13.11.2007	2.19833	1.01468			1.02531
14.11.2007	2.22167	1.01474			1.02542
15.11.2007	2.22833	1.01480	15.11.2007		1.02554
16.11.2007	2.22833	1.01486			1.02565
19.11.2007	2.23500	1.01504			1.02600
20.11.2007	2.24333	1.01510		4.16938	1.02611
21.11.2007	2.25167	1.01516		4.17375	1.02623
22.11.2007	2.24833	1.01522			1.02634
23.11.2007	2.25000	1.01528		4.20250	1.02646
26.11.2007	2.25167	1.01546		4.19188	1.02681
27.11.2007	2.25000	1.01552	27.11.2007	4.17750	1.02693
28.11.2007	2.25000	1.01558	28.11.2007	4.16625	1.02704
29.11.2007	2.66500	1.01564	29.11.2007	4.80938	1.02716
30.11.2007	2.66500	1.01572	30.11.2007	4.82125	1.02730
03.12.2007	2.65750	1.01593	03.12.2007	4.83625	1.02770
04.12.2007	2.67167	1.01600	04.12.2007	4.84875	1.02783
05.12.2007	2.67500	1.01608	05.12.2007	4.85438	1.02797
06.12.2007	2.66917	1.01615	06.12.2007	4.85625	1.02811
07.12.2007	2.67333	1.01622	07.12.2007	4.87563	1.02824
10.12.2007	2.67667	1.01644	10.12.2007	4.89625	1.02865
11.12.2007	2.68500	1.01651	11.12.2007	4.92250	1.02879
12.12.2007	2.73167	1.01659	12.12.2007	4.94500	1.02893
13.12.2007	2.75000	1.01666	13.12.2007	4.93500	1.02906
14.12.2007	2.74333	1.01674	14.12.2007	4.93375	1.02920
17.12.2007	2.73667	1.01696	17.12.2007	4.92375	1.02962
18.12.2007	2.73500	1.01703	18.12.2007	4.58813	1.02976
19.12.2007	2.75333	1.01711	19.12.2007	4.56375	1.02988
20.12.2007	2.74500	1.01718	20.12.2007	4.53500	1.03001
21.12.2007	2.74000	1.01726	21.12.2007	4.46625	1.03014
24.12.2007	2.74500	1.01748	24.12.2007	4.43688	1.03051
25.12.2007	2.74500	1.01756	25.12.2007	4.43688	1.03064
26.12.2007	2.74500	1.01763	26.12.2007	4.43688	1.03076
27.12.2007	2.70167	1.01771	27.12.2007	4.42250	1.03089
28.12.2007	2.45333	1.01778	28.12.2007	4.29438	1.03101
31.12.2007	2.42833	1.01798	31.12.2007	4.28125	1.03137
01.01.2008	2.42833	1.01804	01.01.2008	4.28125	1.03149
02.01.2008	2.42167	1.01811	02.01.2008	4.22625	1.03161
03.01.2008	2.40667	1.01818	03.01.2008	4.21000	1.03173
04.01.2008	2.40667	1.01824	04.01.2008	4.20313	1.03185
07.01.2008	2.39833	1.01844	07.01.2008	4.20000	1.03220
08.01.2008	2.39500	1.01850	08.01.2008	4.20000	1.03232
09.01.2008	2.38333	1.01857	09.01.2008	4.21000	1.03243
10.01.2008	2.37500	1.01863	10.01.2008	4.20500	1.03255
11.01.2008	2.36667	1.01870	11.01.2008	4.20000	1.03267
14.01.2008	2.34167	1.01889	14.01.2008	4.20125	1.03302

15.01.2008

2.30667

1.01895

4.20188

1.03314

15.01.2008

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 202 of 206

			Term Sheet: 1m Libo	•	
SF0001M inc		ndex	EE0001M ir	ndex	Index
	PX_LAST		Date	PX_LAST	
16.01.2008	2.27833	1.01901	16.01.2008	4.19625	1.03326
17.01.2008	2.34500	1.01908	17.01.2008	4.19375	1.03337
18.01.2008	2.37500	1.01914	18.01.2008	4.18688	1.03349
21.01.2008	2.39500	1.01933	21.01.2008	4.18563	1.03384
22.01.2008	2.39583	1.01940	22.01.2008	4.17000	1.03396
23.01.2008	2.43500	1.01946	23.01.2008	4.16938	1.03408
24.01.2008	2.43667	1.01953	24.01.2008	4.17625	1.03420
25.01.2008	2. <del>444</del> 17	1.01960	25.01.2008	4.19000	1.03431
28.01.2008	2.44667	1.01979	28.01.2008	4.18688	1.03466
29.01.2008	2.44833	1.01986	29.01.2008	4.19000	1.03478
30.01.2008	2.45000	1.01993	30.01.2008	4.19375	1.03490
31.01.2008	2.45833	1.01993	31.01.2008	4.19250	1.03490
01.02.2008	2.45833	1.01999	01.02.2008	4.19125	1.03502
04.02.2008	2.49500	1.02019	04.02.2008	4.19000	1.03537
05.02.2008	2.51833	1.02026	05.02.2008	4.18063	1.03549
06.02.2008	2.51333	1.02033	06.02.2008	4.17625	1.03561
07.02.2008	2.53667	1.02040	07.02.2008	4.17625	1.03572
08.02.2008	2.57167	1.02047	08.02.2008	4.17063	1.03584
11.02.2008	2.59167	1.02068	11.02.2008	4.17563	1.03619
12.02.2008	2.60000	1.02075	12.02.2008	4.17625	1.03631
13.02.2008	2.61333	1.02082	13.02.2008	4.17813	1.03643
14.02.2008	2.62500	1.02089	14.02.2008	4.17938	1.03654
15.02.2008	2.63500	1.02096	15.02.2008	4.18000	1.03666
18.02.2008	2.64333	1.02118	18.02.2008	4.18000	1.03701
19.02.2008	2.63333	1.02125	19.02.2008	4.18000	1.03713
20.02.2008	2.63833	1.02132	20.02.2008	4.18000	1.03725
21.02.2008	2.63833	1.02139	21.02.2008	4.18125	1.03737
22.02.2008	2.63167	1.02147	22.02.2008	4.17875	1.03748
25.02.2008	2.62667	1.02168	25.02.2008	4.18125	1.03784
26.02.2008	2.62167	1.02175	26.02.2008	4.18563	1.03795
27.02.2008	2.62000	1.02183	27.02.2008	4.18813	1.03807
28.02.2008	2.61167	1.02190	28.02.2008	4.20125	1.03819
29.02.2008	2.61000	1.02197	29.02.2008	4.20125	1.03831
03.03.2008	2.60833	1.02218	03.03.2008	4.20000	1.03866
04.03.2008	2.56833	1.02225	04.03.2008	4.20125	1.03878
05.03.2008	2.54833	1.02232	05.03.2008	4.20250	1.03890
06.03.2008	2.54167	1.02239	06.03.2008	4.21250	1.03902
07.03.2008	2.54667	1.02246	07.03.2008	4.27000	1.03914
10.03.2008	2.57667	1.02267	10.03.2008	4.29688	1.03950
11.03.2008	2.57833	1.02274	11.03.2008	4.30750	1.03962
12.03.2008	2.56833	1.02281	12.03.2008	4.30375	1.03974
13.03.2008	2.55833	1.02288	13.03.2008	4.30563	1.03986
14.03.2008	2.51500	1.02295	14.03.2008	4.31375	1.03998
17.03.2008	2.51333	1.02316	17.03.2008	4.33188	1.04035
18.03.2008	2.52167	1.02323	18.03.2008	4.33688	1.04047
19.03.2008	2.54000	1.02329	19.03.2008	4.34813	1.04059
20.03.2008	2.55833	1.02336	20.03.2008	4.35625	1.04072
21.03.2008	2.55833	1.02343	21.03.2008	4.35625	1.04084
24.03.2008	2.55833	1.02364	24.03.2008	4.35625	1.04121
25.03.2008	2.58833	1.02371	25.03.2008	4.37250	1.04133
26.03.2008	2.64667	1.02378	26.03.2008	4.38188	1.04145
27.03.2008	2.69000	1.02386	27.03.2008	4.38313	1.04158

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 204 of 206

Interest Calc	ulation (a	ccording to T	erm Sheet: 1m Libor	Rates)	
SF0001M Ind	ex	Index	EE0001M Ind	lex i	ndex
Date F	X_LAST		Date P	X_LAST	
28.03.2008	2.71667	1.02393	28.03.2008	4.36000	1.04170
31.03.2008	2.71833	1.02415	31:03.2008	4.35875	1.04207
01.04.2008	2.72500	1.02423	01.04.2008	4.35688	1.04220
02.04.2008	2.69167	1.02430	02.04.2008	4.35188	1.04232
03.04.2008	2.63167	1.02438	03.04.2008	4.35125	1.04244
04.04.2008	2.61000	1.02445	04.04.2008	4.34938	1.04256
07.04.2008	2.60333	1.02466	07.04.2008	4.34750	1.04293
08.04.2008	2.59333	1.02473	08.04.2008	4.35063	1.04306
09.04.2008	2.57500	1.02481	09.04.2008	4.35313	1.04318
10.04.2008	2.55667	1.02488	10.04.2008	4.35938	1.04330
11.04.2008	2.54500	1.02495	11.04.2008	4.36375	1.04343
14.04.2008	2.53667	1.02515	14.04.2008	4.36688	1.04380
15.04.2008	2.53333	1.02522	15.04.2008	4.37063	1.04392
16.04.2008	2.52500	1.02529	16.04.2008	4.37250	1.04405
17.04.2008	2.52417	1.02536	17.04.2008	4.37063	1.04417
18.04.2008	2.52000	1.02543	18.04.2008	4.37375	1.04429
21.04.2008	2.51667	1.02564	21.04.2008	4.37750	1.04466
22.04.2008	2.51167	1.02571	22.04.2008	4.38813	1.04479
23.04.2008	2.51333	1.02578	23.04.2008	4.38688	1.04491
24.04.2008	2.47167	1.02584	24.04.2008	4.38563	1.04504
25.04.2008	2.45667	1.02591	25.04.2008	4.38813	1.04516
28.04.2008	2.45000	1.02611	28.04.2008	4.38688	1.04554
29.04.2008	2.43833	1.02618	29.04.2008	4.38563	1.04566
30.04.2008	2.40583	1.02625	30.04.2008	4.38688	1.04578
01.05.2008	2.39667	1.02631	01.05.2008	4.38813	1.04591
02.05.2008	2.39333	1.02638	02.05.2008	4.38625	1.04603
05.05.2008	2.39333	1.02657	05.05.2008	4.38563	1.04641
06.05.2008	2.37467	1.02664	06.05.2008	4.38625	1.04653
07.05.2008	2.37333	1.02670	07.05.2008	4.38313	1.04666
08.05.2008	2.36167	1.02677	08.05.2008	4.38438	1.04678
09.05.2008	2.35333	1.02683	09.05.2008	4.38313	1.04691
12.05.2008	2.35333	1.02703	12.05.2008	4.38125	1.04728
13.05.2008	2.34833	1.02709	13.05.2008	4.38313	1.04740
14.05.2008	2.34500	1.02716	14.05.2008	4.38313	1.04753
15.05.2008	2.34167	1.02722	15.05.2008	4.37688	1.04765
16.05.2008	2.34000	1.02728	16.05.2008	4.37063	1.04778
19.05.2008	2.34500	1.02747	19.05.2008	4.37188	1.04815
20.05.2008	2.34333	1.02754	20.05.2008	4.37563	1.04827
21.05.2008	2.34167	1.02760	21.05.2008	4.37313	1.04840
22.05.2008	2.33500	1.02767	22.05.2008	4.37438	1.04852
23.05.2008	2.33417	1.02773	23.05.2008	4.37438	1.04865
26.05.2008	2.33417	1.02792	26.05.2008	4.37375	1.04902
27.05.2008	2.33250	1.02799	27.05.2008	4.37313	1.04915
28.05.2008	2.32750	1.02805	28.05.2008	4.37125	1.04927
29.05.2008	2.35000	1.02803	29.05.2008	4.46188	1.04940
30.05.2008	2.36000	1.02818	30.05.2008	4.46000	1.04952
02.06.2008	2.36500	1.02818	02.06.2008	4.46219	1.04978
03.06.2008	2.36500	1.02837	03.06.2008	4.46500	1.04976
04.06.2008	2.36500	1.02844	04.06.2008	4.45938	1.05003
05.06.2008	2.36500	1.02850	05.06.2008	4.45625	1.05003
06.06.2008	2.39167	1.02857	06.06.2008	4.47625	1.05010
09.06.2008	2.40000	1.02876	09.06.2008	4.47375	1.05023
08.00.2000	£. <del>7</del> 0000	1.02070	U3.UU.ZUU0	7.71010	1.00001

08-13555-mg Doc 52606-1 Filed 04/27/16 Entered 04/27/16 17:29:44 Attachment A Pg 206 of 206